Contents

- Install
- Recommendation / System Requirements
- User Edit
  - Importing a User List
  - Add a User
  - Delete User(s)
  - Edit Multiple Users (Global Controls)
  - Sort / Filter User List
  - Email User List
  - Print User List
  - User List Preferences
  - Required Test
  - Retest Frequency
  - User Department
  - User Shift
  - User Groups
  - Department Manager
  - Leave Time
  - Leave Time Import
  - Certification Date
  - Certification Dates Import
  - Periodic Test
  - PIN Reset
- User Status (ESD Test Status)
- Logs
  - Logs -Access Control
  - Logs -Attendance
  - Logs -Certification
  - Logs - ESD Test Log
  - Logs -Leave Time
  - Logs - Time Clock Log
- Statistics
  - Stats - Test Machine
  - Stats - User Pass Fail Percentage
  - Stats - User Compliance
- History
  - User Change History
  - UESD Test History Archive Report
- Test Machine
  - Access Control Enable
  - Time Clock Enable
  - Network ID
  - Communication Port
  - PIN Checking
  - Door Relay
  - Display Language
  - WEB SmartLog Status Monitor
  - Network Status Monitor
- Admin
  - Admin Password / PINs
  - Auto Start
  - Auto Shutdown
  - Database Backup / Restore
    - Archive Data
    - Automated Backup
    - System Restore
  - Database Utilities
    - Compact and Repair Database
    - Import Transaction File SmartLog V5
    - Database Update
    - Database Size Alert
    - Remove Program Backups
  - Email
    - Email Server Setup
    - External Address Lists
  - Group Headers
  - Language
  - Leave Type Edit
  - Network Admin
    - Web Monitors
      - Web User Status Monitor
      - Web Test Log Monitor
    - Network Applications
      - Remote Status Application
      - Status Display Application
      - Remote Admin Application
    - Data Sync
      - Import from Database
        - User Import from Database
        - Time Clock Import from Database
      - Import from File
        - User Import from File
        - Leave Time Import from File
      - Export To Database
        - ESD Status Export to Database
        - Time Clock Export to Database
        - ESD Log Export to Database
      - Export to File
        - ESD Status Export to File
        - Time Clock Export to File
  - Program License
  - Support / Vendor Information
  - System Logs
  - Time Clock
    - Not Clocked In Status
  - User ID
    - User ID Change
    - Link Unknown IDs
    - Allow User ID to Perform Test on SmartLog
    - Non Sequential Badge Number (SmartLog V5 Only)

Contents (continued)

Admin - Scheduled Reports
- Send to Dept Manager(s)
- Scheduled Email Recipients
- Scheduled Report Filter
- Additional Scheduled Report Filters

Admin Alerts
- Alert Log
- Alert Email Recipients
- Alert Names and Descriptions
- Alert Preferences
  - Calibration
  - High Fail Percentage
  - Database Size
  - No ESD Test after Clock IN
  - Failed without Retesting
  - Max Consecutive Failures
  - ESD Certification Expiring

Moving TEAM5 Software / Restoring to a new computer
Tables
Repairing a TEAM5 Database
Repairing a TEAM Basic Database

Install

1. Insert the TEAM5 Installation CD into the CD-ROM drive of the computer and follow the following on-screen prompts:

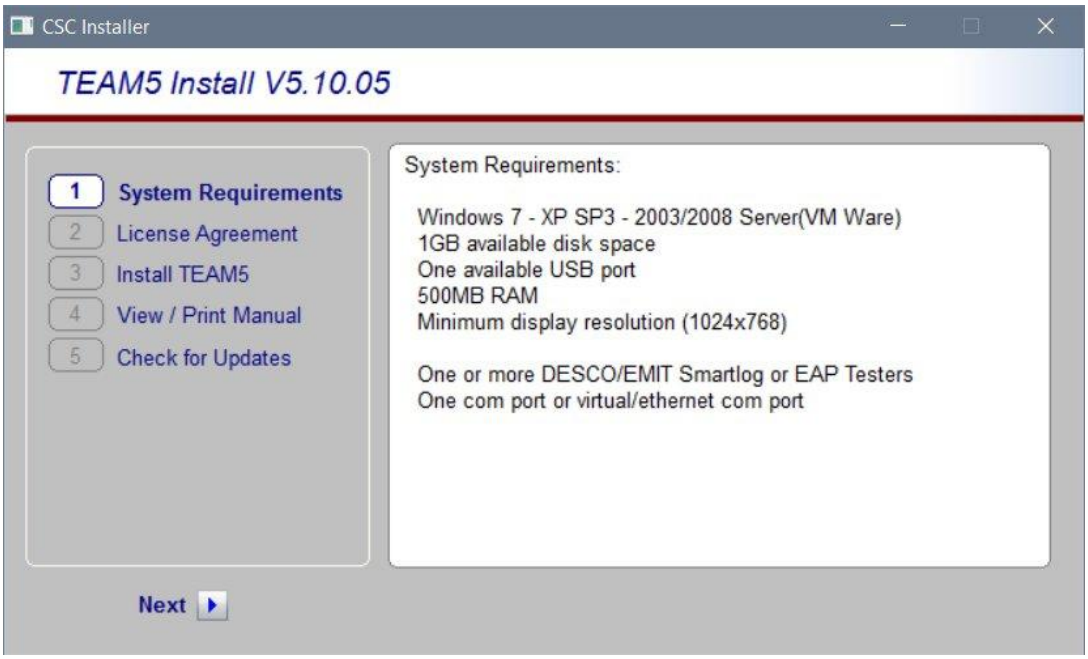
- System Requirements
- License Agreement
- Install TEAM5
- View / Print Manual
- Check for Update

Note: If you cannot locate the TEAM5 Installation CD, it is available for download off the DescoEMIT.com website.

2. Once installation is complete, insert the Green USB License Key into an available USB Port of the computer. The system should recognize the new hardware and will automatically install.

3. Once the hardware is installed, start the TEAM5 by double clicking the shortcut icon on your desktop or selecting TEAM5 from the windows start menu.

DO NOT REMOVE OR MISPLACE the Green USB Flash Drive License Key. It must remain connected to the computer in order to run and access the TEAM5 software. If misplaced or lost, please contact the factory for a quote.



It's recommended a Desktop Shortcut be added during install for quick access to TEAM5.

TEAM5 has been designed exclusively for use with the EMIT SmartLog. Please contact EMIT or your local sales representative for a current list of compatible hardware. TEAM5 is comprised of a windows data management collection program, MS Access database, and an email client (for use with an SMTP email server).

System Requirements

.Net Framework
The Remote Admin and Remote Status programs require the Microsoft .net 4.5 Framework or later.

Single Use Computer
If possible, TEAM5 should be the only application running on the computer.
TEAM5 is Windows Resource and Network intesive. Other application competeing for the the same resources may cause performance and stability problems.

Single Login
The computer running TEAM5 should be set up to allow on one login at a time.
When logging out, the windows environment should be set up to allow TEAM5 to keep running after log off.

Recommendations

Windows ID
Full Windows Adminstrator ID Priviledges Recommended.
TEAM5 should always be run under the same Windows Id, as some Windows ID schemes create seperate file areas for each ID.
The ID must be able to create/read/modify/delete registry settings.
The ID must be able to create/read/modify/delete files in the (C:\Program Files\TEAM5) folder and all sub folders.

Virus and other Scanning and Update programs.
If a Virus, Update or other scanning program needs to lock files in the C:\Program Files\TEAM5, TEAM5 should be shut down prior to the scan or update program.
An automated daily shutdown/restart service is provided within TEAM to insure that TEAM is not running when Virus, Update or Backup programs which lock files are running. This service should be used in conjunction with the scheduler built into most Virus, Update and Backup programs to prevent file locking problems that may cause the TEAM database and or shared network resources to be unavailable.

Firewalls
If you use the TEAM5 Network Status Monitor feature or the Scheduled Backup feature firewalls should be configured to allow TEAM5 to create/read/modify/delete files in the chosen network folders.

If you use Virtual Com Ports to communicate with SmartLog Testers over a local area network, firewalls should not prevent TEAM5 or the virtual com port software from sending and receiving data over the network.

Email ID
If your organization uses an integrated Windows/Network/Email login, we recomend a specific ESD Email ID be created for email sent from TEAM5.
To use the TEAM5 scheduled email features, your email server must be able to accept incomming SMTP email messages from TEAM5.

Backups
Backups should always be made to a network or removable storage device.
This is to ensure the TEAM5 system may be restored on a new computer in the event of catastrophic failure of the primary TEAM5 Server.

Moving TEAM5 Software

Please review the section titled 'Moving TEAM5 Software' and make this document available to your system administrators so they are prepared restore TEAM5 Software and Data in case your server fails or needs to be ugraded.

Virtual Machines

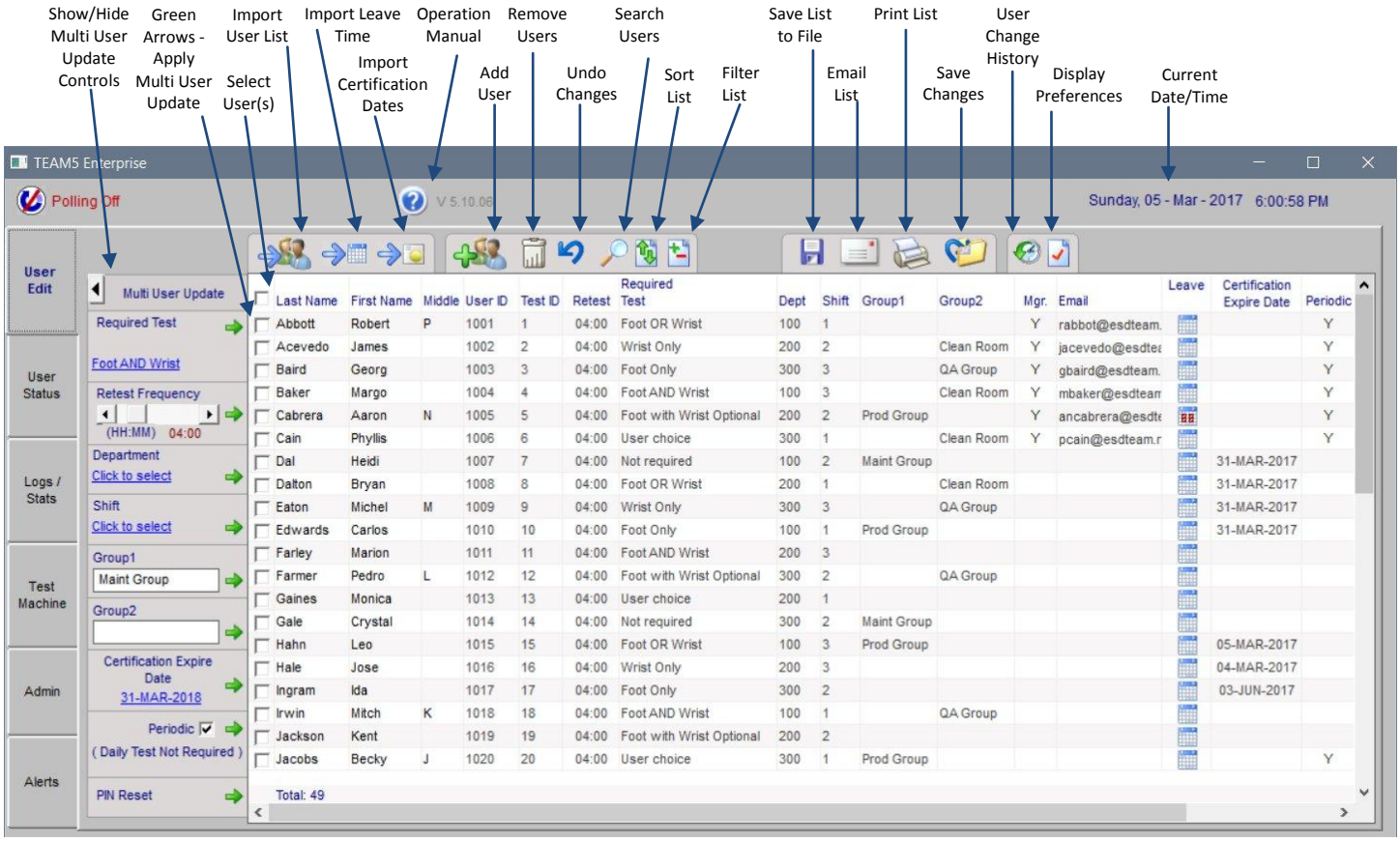
VM must be configured to allow only one Window login at a time. This is to insure only one instance of TEAM5 has access to virtual COM ports and the Database.

When establishing a remote access session with the TEAM5 VM, if another operator is already logged in, their session must be assumed, not abandoned. Abandoned windows sessions prevent TEAM5 from closing the database and may result in an unreadable database.

User Edit

User Edit Overview

The User Edit page is used to add, delete, edit and report on all users in the TEAM5 Database.



Importing a User List

To import a user list from a file;

- On the User Edit page, Click the Import User List icon
  The Import Users window is displayed.
- Select the default test requirements, department and shift for the users you are about to import.
  Note: Each user's test requirement may be modified individually after the import.
  Note: Department and shift are optional.
- Select a file to import.
  The format for the import file is displayed in the center of the import window.
  After selecting the import file, the list of users is displayed.
  Note: User information may be edited before importing.
  Note: One or more users may be excluded from import by checking Do Not Import.
- Click Import.

Add A User

To add users one at a time;

- Click the Add Users icon

The New ID window is displayed.

- Enter the required user information

Required Test, Retest, Department, User Type, User ID, Test ID, and Name

- Enter optional information

Shift, Group 1 / 2, Certification Date, Periodic Test

- Click Save

Please See User Attribute Table for a definition of user data.

Delete User(s)

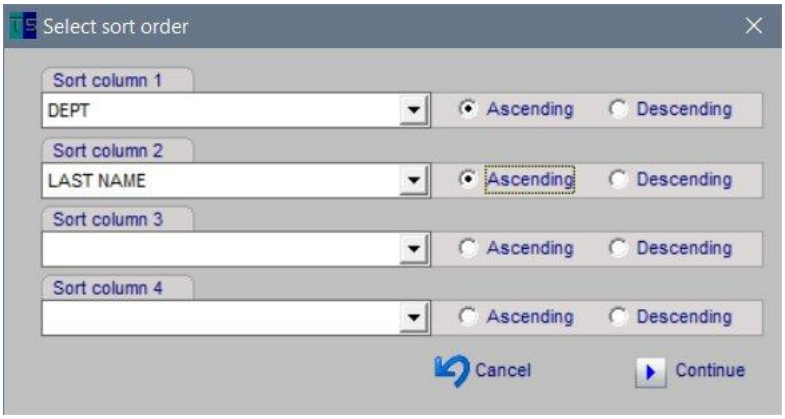
- Check one or more users to delete
- Click the Delete User icon

Edit Multiple Users (Global Controls)

- Check one or more users to change
- Adjust one or more of the user attributes
  (Required Test, Retest, Dept, Shift, Group 1, Group 2, Certification Date, Periodic, PIN Reset)
- Click the corresponding Apply icon
- Click the Save Icon

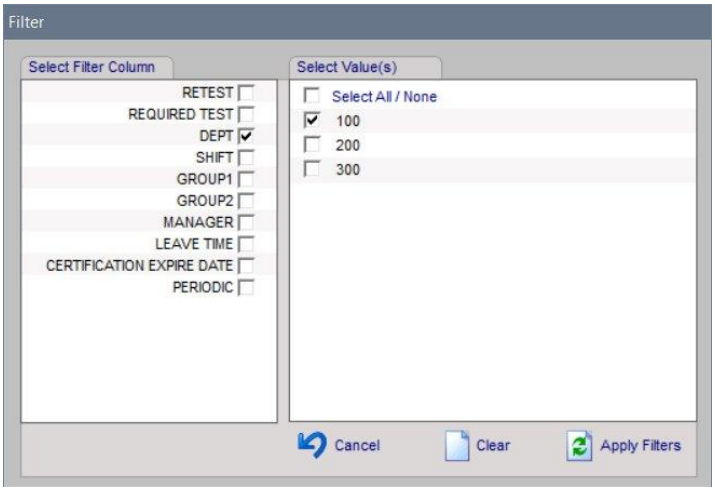
Sort / Filter User List

The sort control allows the list to be sorted by up to 4 columns in ascending or descending order.
This example will resort the user list by Department then by Last Name.



Sort / Filter (continued)

The Filter control allows the list to be limited by one or more column values.
This example will filter the user list to show only people in Department 100.

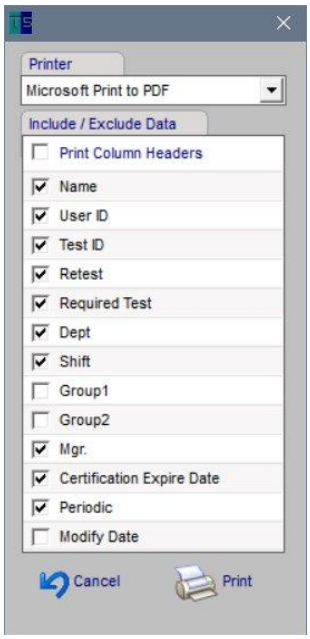


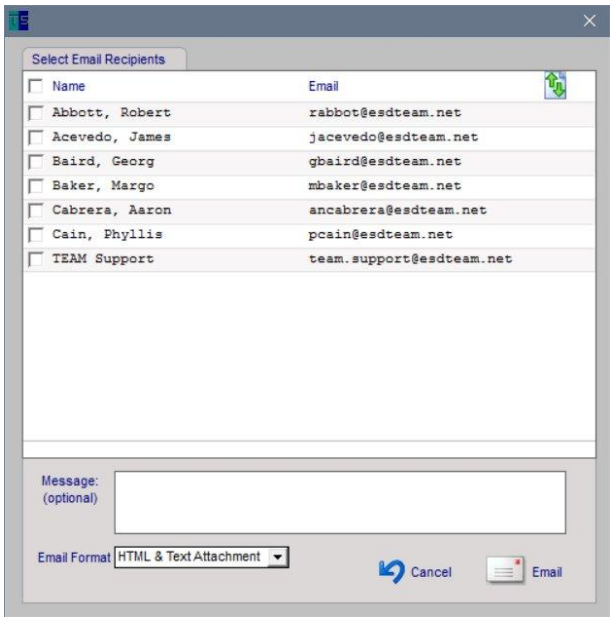
Email User List

To email a list of users;
- Select one or more users
- Click the email icon

The Select Report Columns window will appear
- Uncheck any columns you do not want to appear on the report
- Click Continue

The Select Email Recipients Window will appear
- Select one or more email recipients
- If you want to include an additional message with the emailed report, type text into the message box
- Choose the email body and attachment format
- Click Email to send

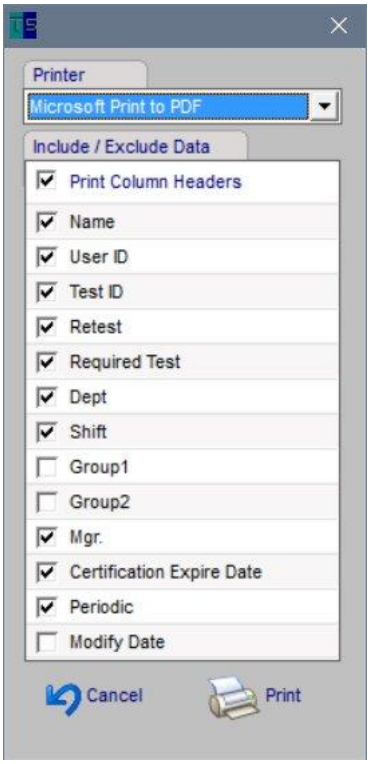




Print User List

To print a list of users;
- Select one or more users
- Click the print icon

The Printer - Include / Exclude Data window will appear
- Select a Printer
- Uncheck any columns you do not want to appear on the report
- Click Print



User List Preferences

To change user list appearance preferences;
- Click the Preference icon

The Preferences Window is displayed.

Any of the data columns may be hidden by un-checking the box next to the column name.
This is often used to hide columns like Group 1/ 2 if they are not used.

Additionally the screen may be split to lock columns at the left and allow non visible columns to be viewed on the right.
To split the screen;
-Check the Split Screen box
- Close the preferences window

To display test IDs with leading zeros;
- Check the leading zeros box

To gain more display area for data, you may hide the global controls to the left of the user list by un-checking the Global Controls box, then closing the preferences window.

Required Test

The Required Test determines the type of test that a user must perform at a SmartLog configured for ESD testing. This table describes each of the test requirements.

ESD Test Requirements Table

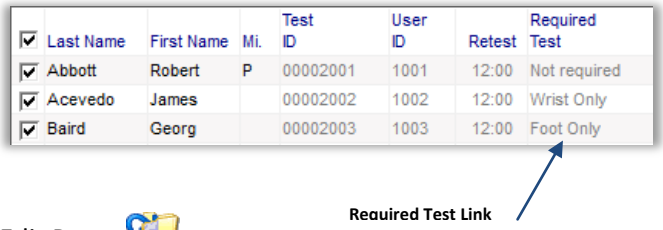
Test Name	Description	SmartLog V3	SmartLog V4-V5
Wrist Only	One wrist strap must be tested	Yes	Yes
Foot Only	Two Heel Straps must be tested	Yes	Yes
Foot And Wrist	One wrist strap AND Two Heel Straps must be tested	Yes	Yes
Foot OR Wrist	One wrist strap OR Two Heel Straps must be tested	Yes	Yes
Foot with Wrist Optional	If a Wrist Strap is plugged in to the tester, Both Heel and Wrist will be tested. If no wrist strap is plugged in, only heel strap will be tested	No	Yes
User Choice	After scanning badge, user may choose Wrist Only, Foot Only or Both	No	Yes
No Test Required	User is not required to perform ESD test	No	Yes

To change the test requirement for more than one user;
- Check each user to be changed
- Click the Required Test link

The Required Test window is displayed

- Select a test requirement and click Save

To change the test requirement for just one user;
- Click the test requirement for the user



The Required Test window is displayed.
- Select a test requirement and click Save

To save changes click the save icon at the top of the User Edit Page

Retest Frequency

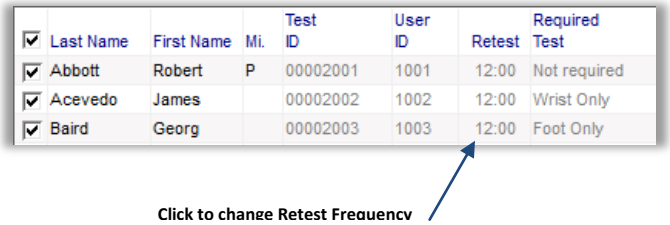
Retest Frequency is the length of time that a Passed ESD test is valid.
If a person passes a test at 9:00 AM and their Retest Frequency is set 4Hours they will be required to re-test at 1PM to avoid be reported at "Not Tested".

The Retest Frequency period may also effect other systems such as Access Control devices that require a Passed ESD test for entry or for Manufacturing Systems requiring a Passed ESD test to perform a manufacturing process.

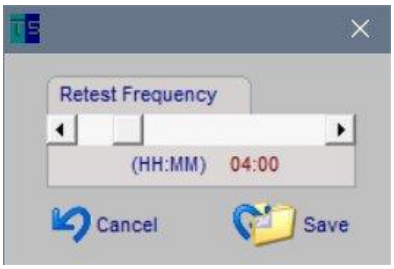
To change more than one user's Retest Frequency;

- Check each user to be changed
- Adjust the Retest Control
- Click the apply icon

To change Retest for just one user;
- Click the Retest setting for the user



The Retest Frequency window is displayed.



- Adjust Retest Frequency and click Save

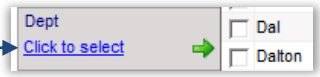
To save changes click the save icon at the top of the User Edit Page

User Department

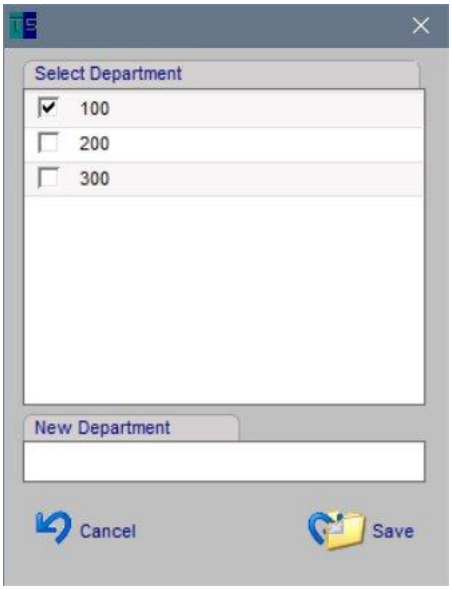
The User Department is used to sort and filter people on reports and user lists.
For a detailed list of user attributes see the User Attribute Table.

To change one or more user's Department;

- Check each user to be changed
- Click the Department link



The Select Department window is displayed

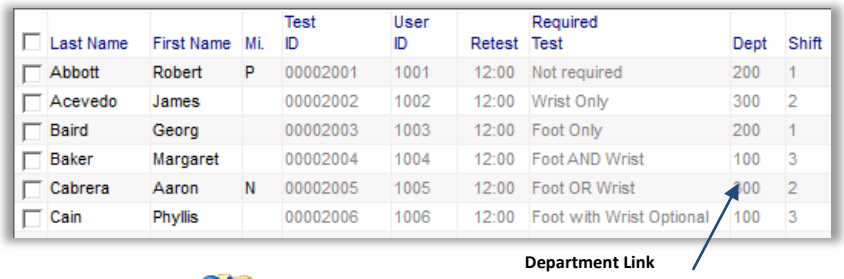


- Select a Department and click Save

If the department is not listed, you can create a new department by entering text into the New Department box.

To change the Department for just one user;
- Click the Department link for the user.

The Select Department window is displayed.
- Select the Department and click Save.



Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift
Abbott	Robert	P	00002001	1001	12:00	Not required	200	1
Acevedo	James		00002002	1002	12:00	Wrist Only	300	2
Baird	Georg		00002003	1003	12:00	Foot Only	200	1
Baker	Margaret		00002004	1004	12:00	Foot AND Wrist	100	3
Cabrera	Aaron	N	00002005	1005	12:00	Foot OR Wrist	100	2
Cain	Phyllis		00002006	1006	12:00	Foot with Wrist Optional	100	3

Department Link

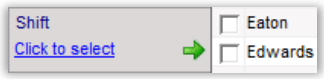
To save changes click the save icon at the top of the User Edit Page

User Shift

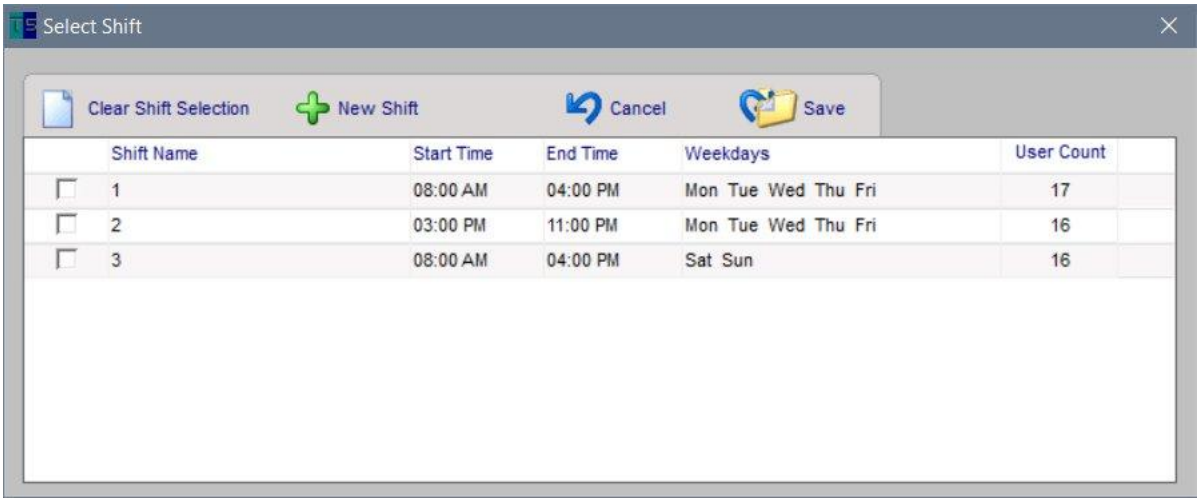
The User Shift is used to sort and filter people on reports and user lists.
For a detailed list of user attributes see the User Attribute Table

To change one or more user's Shift;

- Check each user to be changed
- Click the Shift link



The Select Shift window is displayed



Shift Name	Start Time	End Time	Weekdays	User Count
1	08:00 AM	04:00 PM	Mon Tue Wed Thu Fri	17
2	03:00 PM	11:00 PM	Mon Tue Wed Thu Fri	16
3	08:00 AM	04:00 PM	Sat Sun	16

- Select a Shift and click Save
If the Shift is not listed, you can create a new shift by entering text into the New shift box.

To change the Shift for just one user;
- Click the Shift link for the user.

The Select Shift window is displayed.
- Select the Shift and click Save

Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time
Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt	
Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace	
Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair	
Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak	
Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab	
Cain	Phyllis		00002006	1006	12:00	User choice	300	1		Clean Room	Y	Phyllis.Cair	
Dal	Heidi		00002007	1007	12:00	Not required	100	2	Maint Group				

To save changes click the save icon at the top of the User Edit Page

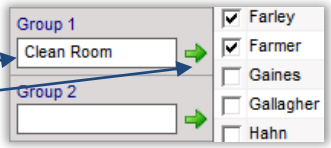
User Groups

In addition to Department and Shift, users can be assigned to two different groups. Group 1 and Group 2 can be any name (Examples: Clean Room or Quality Assurance)
Groups, like Department and Shift, are used to sort and filter people on reports and user lists.

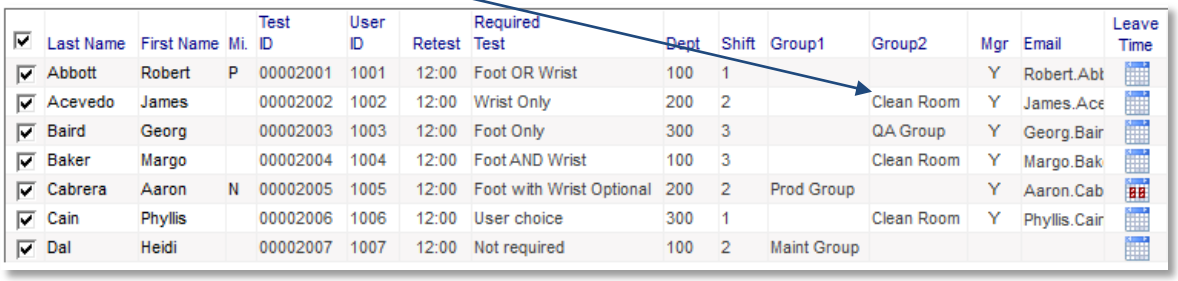
The Titles "Group 1" and "Group 2" may be customized to apply to your business. To Change these names go to the Admin - Preferences - Group Headers page.

To add one or more users to a Group;

- Check each user to be added
- Enter the Group Name in the Group box
- Click the Set Group Arrow

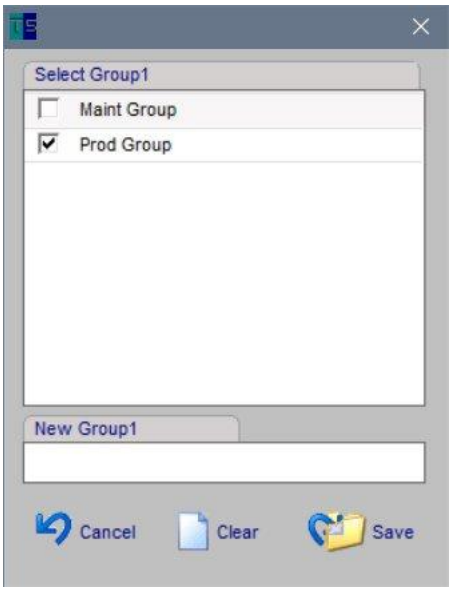


To change the Group for just one user;
- Click the Group link for the user



Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time
Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt	
Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace	
Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair	
Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak	
Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab	
Cain	Phyllis		00002006	1006	12:00	User choice	300	1		Clean Room	Y	Phyllis.Cair	
Dal	Heidi		00002007	1007	12:00	Not required	100	2	Maint Group				

The Edit Group window is displayed.



- Enter the new Group name, or enter nothing to remove the Group association.
- Click Save

To save changes click the save icon at the top of the User Edit Page

Department Manager

When a person is assigned as a Department Manager, an email address is also required. This email address is used by the Scheduled Email Service. By checking a Department ID on a scheduled report, TEAM will filter the report to include only people in the selected department. The report is then automatically emailed to Department Managers

For a detailed list of user attributes see the User Attribute Table

To change Department Manager Assignment;

- Click the Mgr (Manager) link

	Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time
☑	Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt	
☑	Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace	
☑	Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair	
☑	Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak	
☑	Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab	
☑	Cain	Phyllis		00002006	1006	12:00	User choice	300	1		Clean Room	Y	Phyllis.Cair	
☑	Dal	Heidi		00002007	1007	12:00	Not required	100	2	Maint Group				

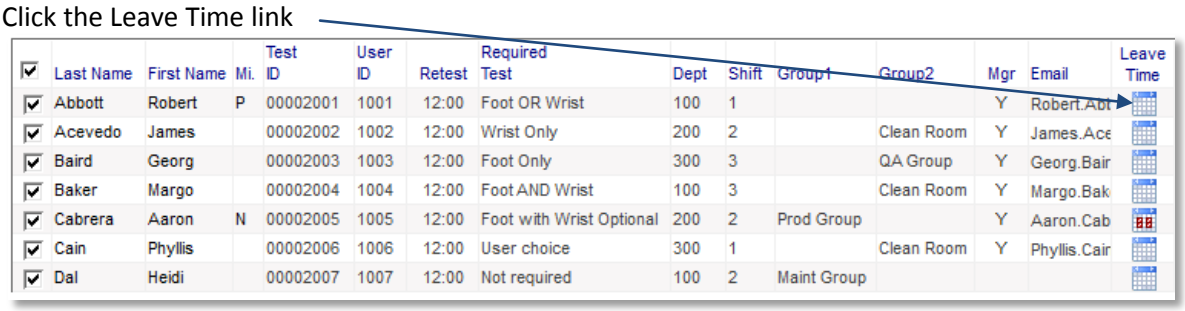
To save changes click the save icon at the top of the User Edit Page

Leave Time

Assigning Leave Time to a person, prevents the person from appearing on reports as Not Tested.
For a detailed list of user attributes see the User Attribute Table

To change a person's Leave Time;

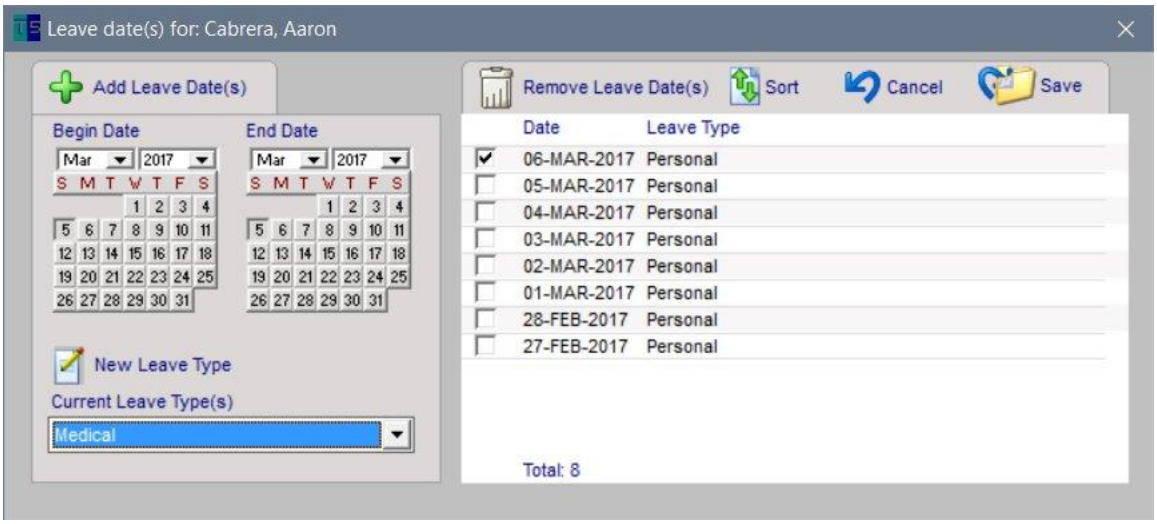
- Click the Leave Time link



Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time
Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt	
Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace	
Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair	
Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak	
Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab	
Cain	Phyllis		00002006	1006	12:00	User choice	300	1		Clean Room	Y	Phyllis.Cair	
Dal	Heidi		00002007	1007	12:00	Not required	100	2	Maint Group				

Note: Red Leave Icons indicate one or more future dates are assigned to this person as leave time.

The Leave Date(s) edit window is displayed.



- Choose the Leave Type to be assigned
- Choose a date range
- Click the Add Leave Date(s) icon
- Click Save

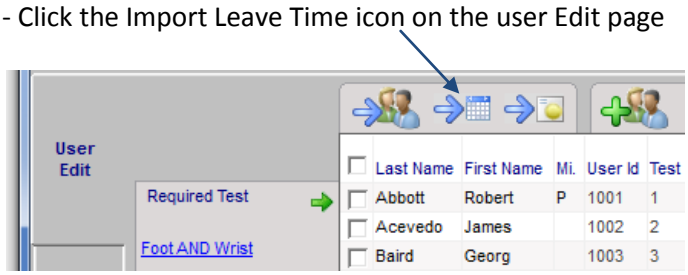
To save changes click the save icon at the top of the User Edit Page

Leave Time Import

Using the Leave Time Import function, a list of leave dates may be imported from a text file.

To import a list of Leave dates;

- Click the Import Leave Time icon on the user Edit page

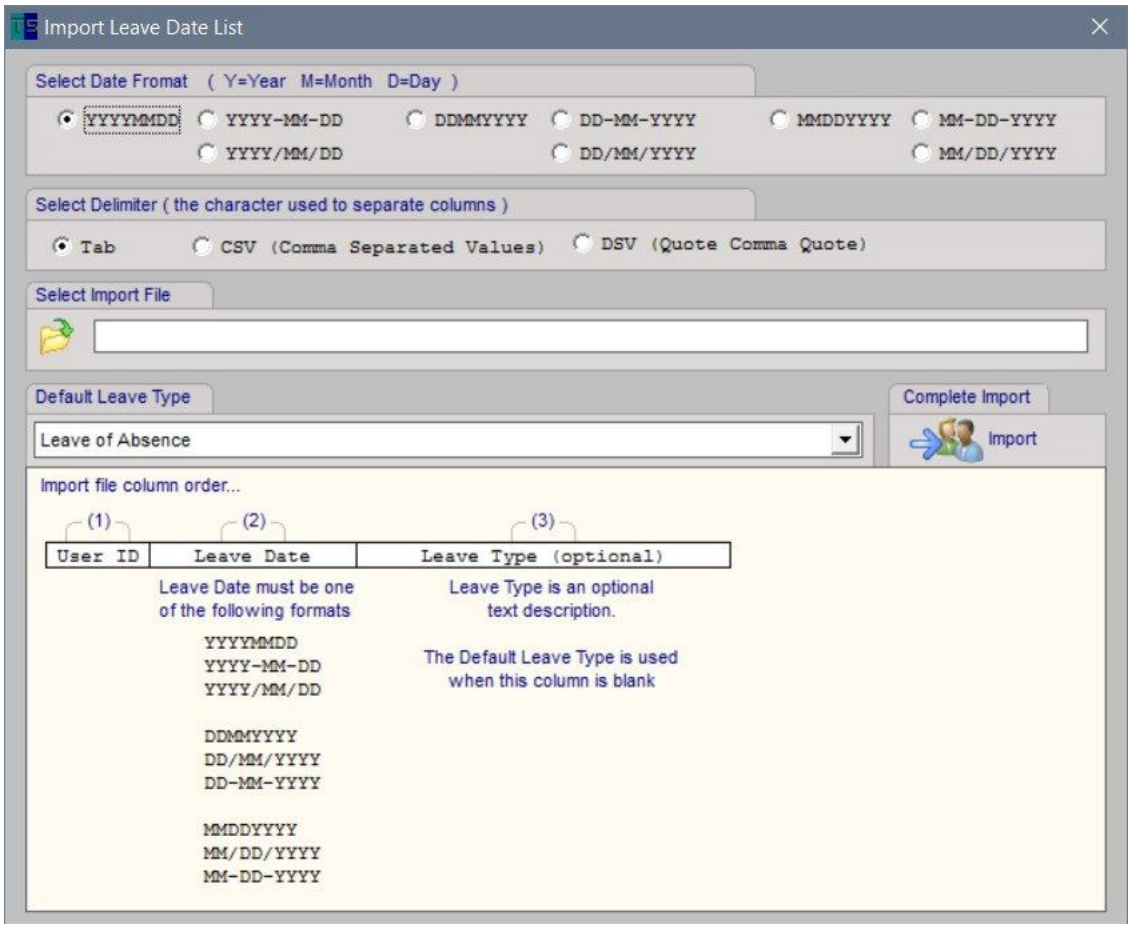


The Import Leave window is displayed.

- Select the Date format, Column Delimiter, and file location

In case your file does not include a text description of each leave date, the Default Leave date will be used.

- Click Import icon to complete the import.



Certification Date

The Certification Date is used to prevent access to a person when their certification has expired.
For a detailed list of user attributes see the User Attribute Table

To change one or more user's Certification Date;

- Check each user to be changed
- Click the Certification Date Link
The Choose Date Shift window is displayed

- Select a date or No Date
  No Date prevents all certification checking.
- Click the Set Certification Date icon

To change the Certification Date for just one user;
- Click the Certification link for the user.

Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time	Certification Expire Date
Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt		
Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace		
Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair		24-OCT-2010
Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak		23-OCT-2010
Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab		22-JAN-2011

The Choose Date Shift window is displayed
- Select a date or No Date
  No Date prevents all certification checking.
- Click Save

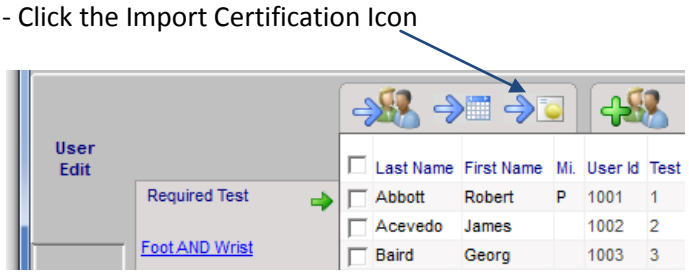
To save changes click the save icon at the top of the User Edit Page

Certification Dates Import

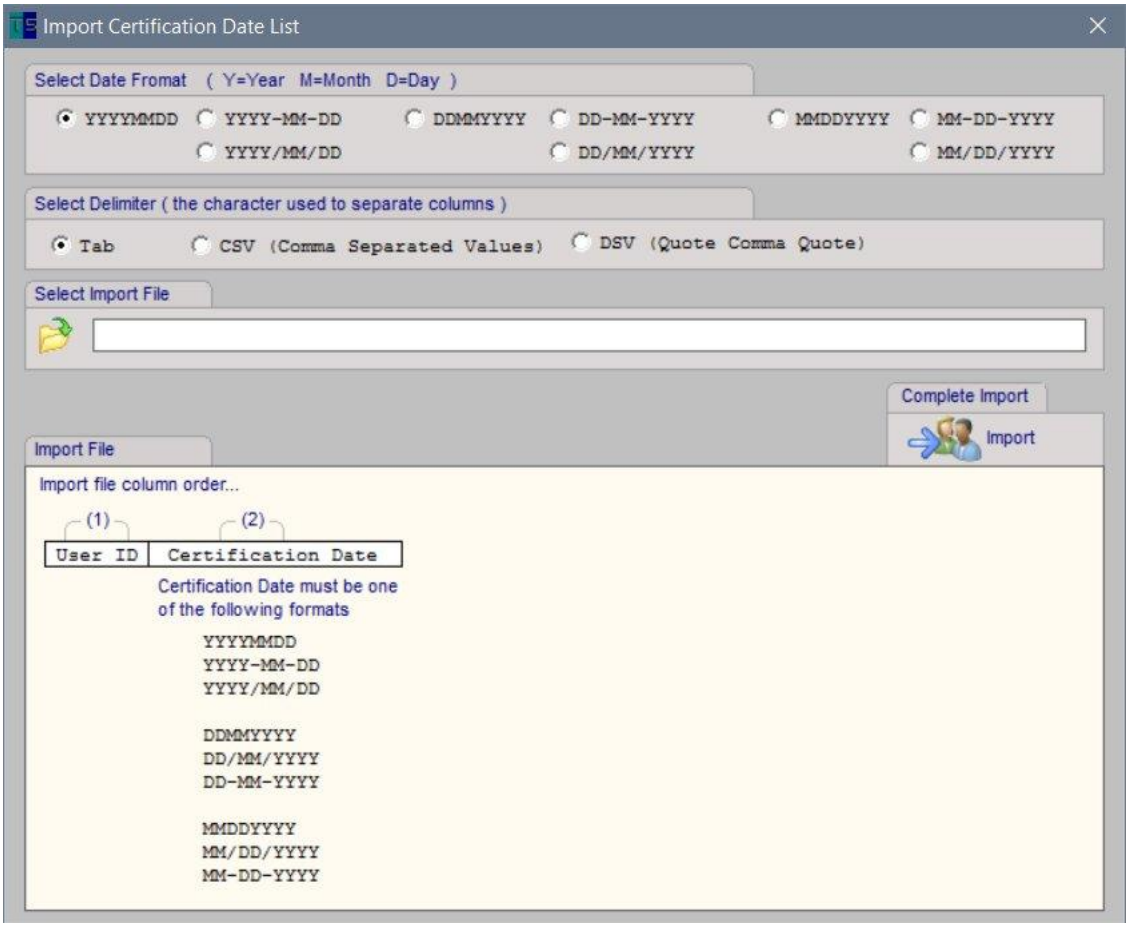
The Certification Dates Import process allows a list of certification dates to be imported into the TEAM database.

To import a list of certification dates.

- Click the Import Certification Icon



The Import Leave window is displayed.
- Select the Date format, Column Delimiter, and file location
- Select the delimiter
- Select the import file
- Click Import icon to complete the import.



Periodic Test

People with the Periodic attribute, do not perform ESD tests on a daily basis.
The Periodic Test attribute is used to prevent these people from appearing on reports as "Not Tested".
For a detailed list of user attributes see the User Attribute Table

To change a person's Periodic Test setting;

- Click the Periodic link for the user.

Last Name	First Name	Mi.	Test ID	User ID	Retest	Required Test	Dept	Shift	Group1	Group2	Mgr	Email	Leave Time	Certification Expire Date	Periodic	Modify Date
Abbott	Robert	P	00002001	1001	12:00	Foot OR Wrist	100	1			Y	Robert.Abt			Y	10/24/2010 01:19:26
Acevedo	James		00002002	1002	12:00	Wrist Only	200	2		Clean Room	Y	James.Ace				08/25/2010 00:00:00
Baird	Georg		00002003	1003	12:00	Foot Only	300	3		QA Group	Y	Georg.Bair				08/25/2010 00:00:00
Baker	Margo		00002004	1004	12:00	Foot AND Wrist	100	3		Clean Room	Y	Margo.Bak			Y	10/24/2010 01:19:26
Cabrera	Aaron	N	00002005	1005	12:00	Foot with Wrist Optional	200	2	Prod Group		Y	Aaron.Cab				08/25/2010 00:00:00

A "Y" will appear in the periodic cell when the person is designated as testing only periodically.

To save changes click the save icon at the top of the User Edit Page

PIN Reset

The PIN (Personal Identification Number) is a four digit number that is used to confirm the identification of a person after they have scanned their badge. The PIN is optional. Users are only prompted to enter a PIN if the feature is enabled on the Test Machine Page.

PINs are set by the user the first time they log in, or after an administrator has reset the PIN on the User Edit page.

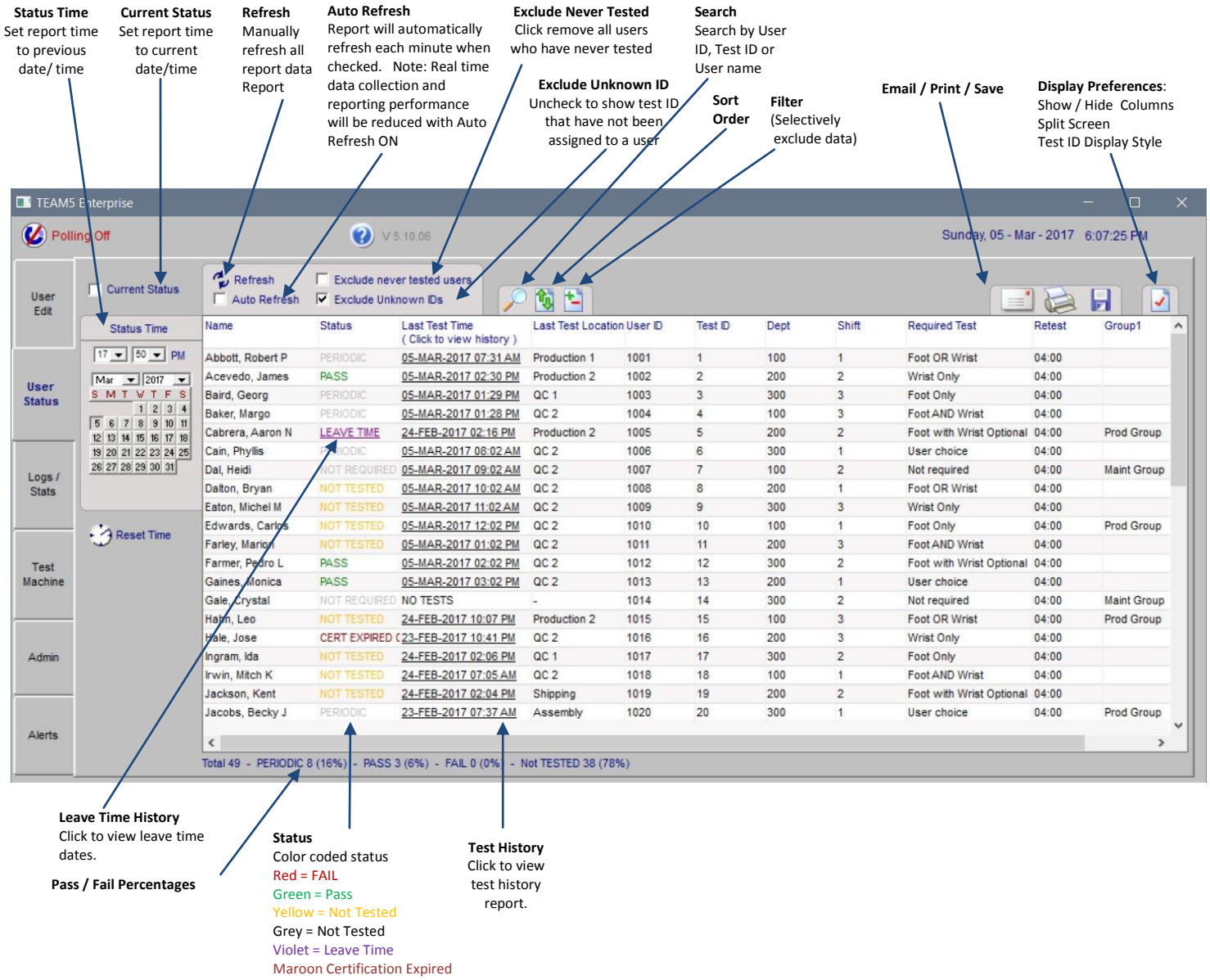
To reset the PIN for one or more people;
- Check each user to be changed
- Click the PIN Reset Icon

To save changes click the save icon at the top of the User Edit Page

User Status (ESD Test Status)

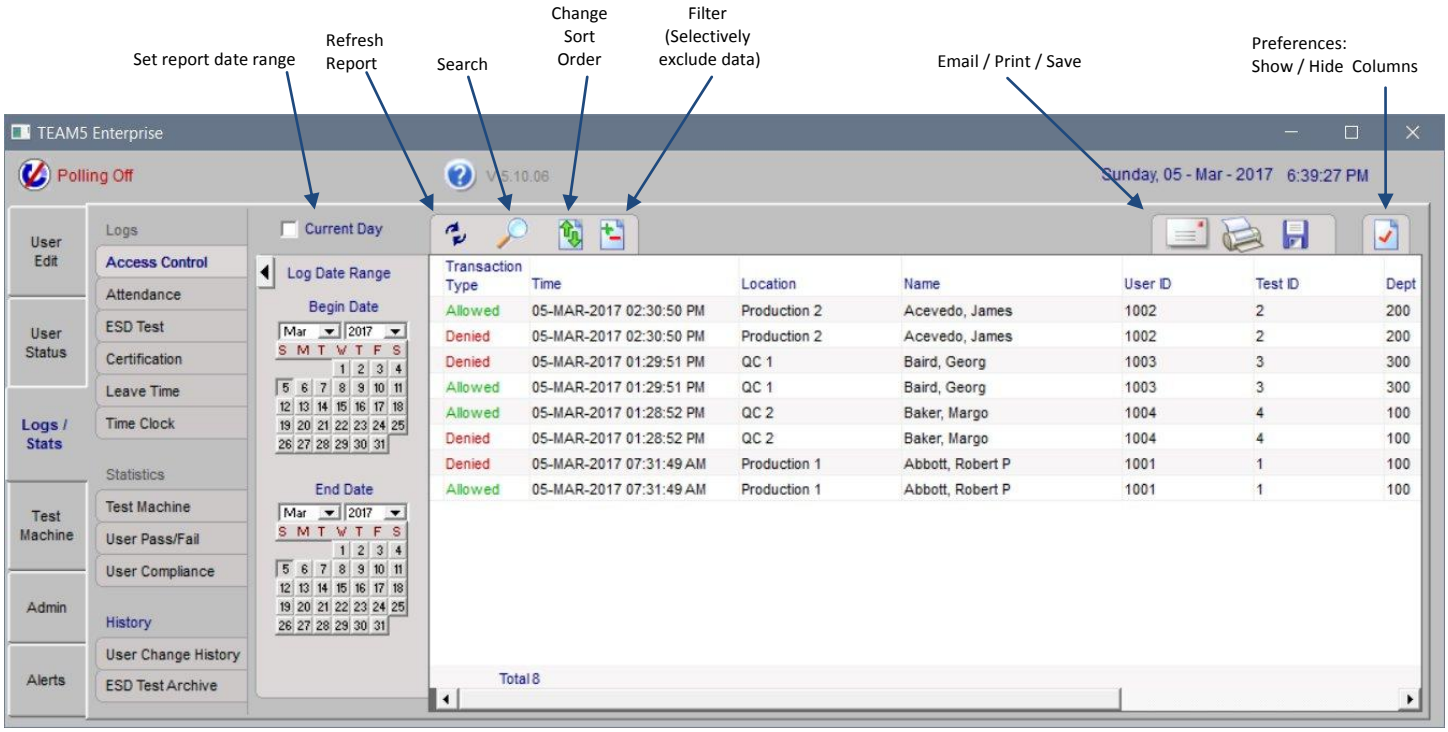
The User Status report shows the status of users for a specific date and time.

The following graphic shows how the User Status page controls are used to report user status.



Logs - Access Control

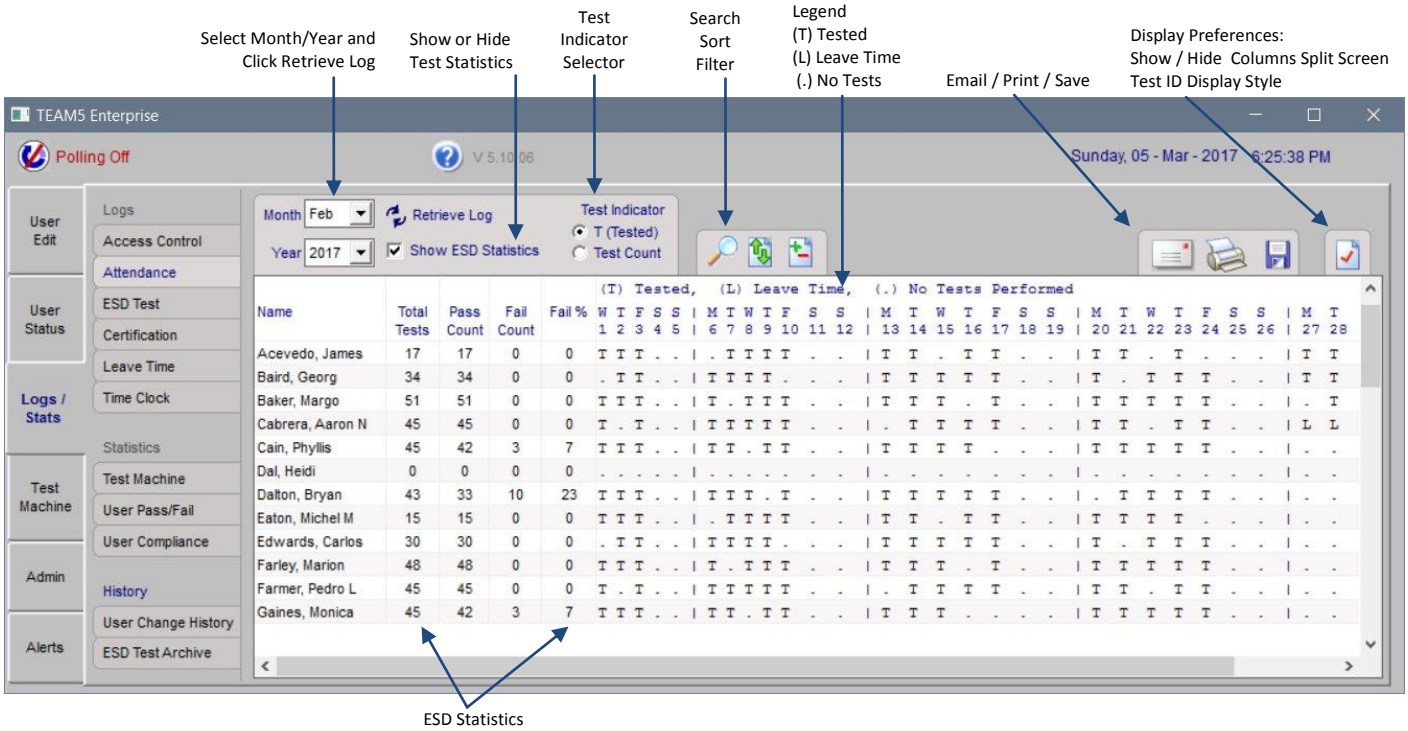
The Access Control Log shows all badge scans through an Access Control Point and indicates if the person was allowed or denied access.
To Configure a SmartLog as an Access Control Point, see the Test Machine page.



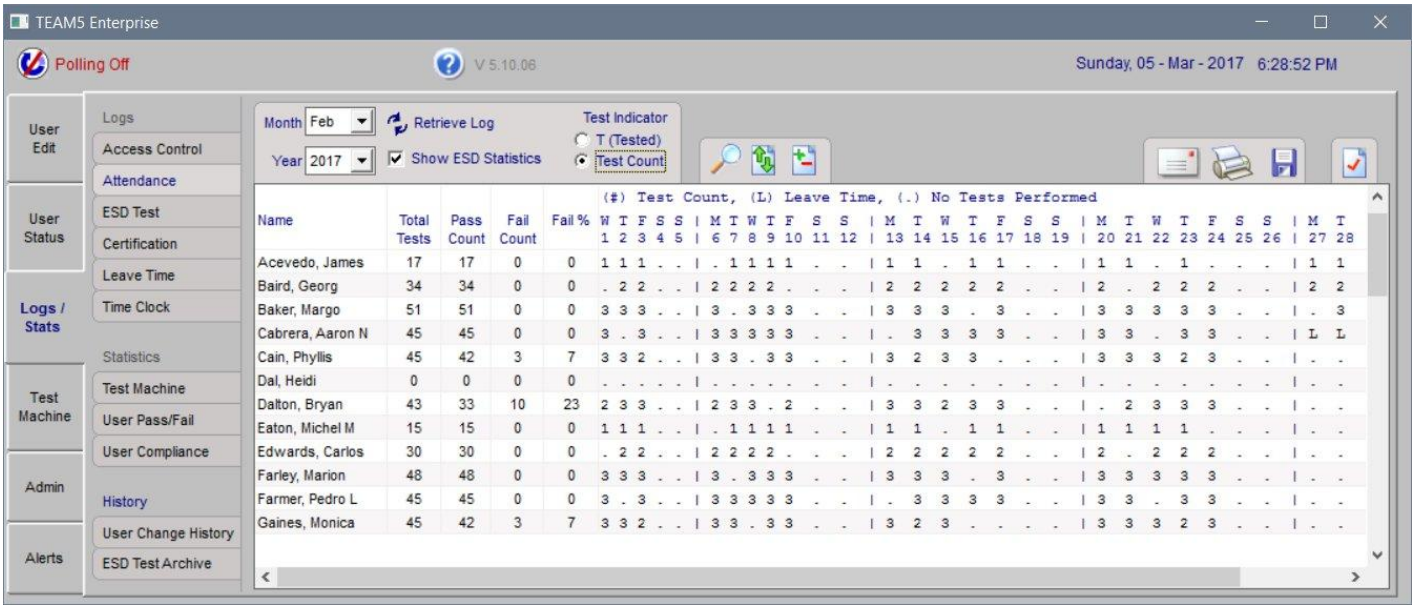
Logs -Attendance Log

The Attendance Log shows a one month view of users and indicates if a person performed an ESD test, did not perform an ESD test, or was on Leave Time.

The following graphic shows how the Attendance Log Page controls are used to generate an attendance log report. Shown with (T) Tested, (L) Leave Time, (.) No Tests. See second figure for Test Counts.



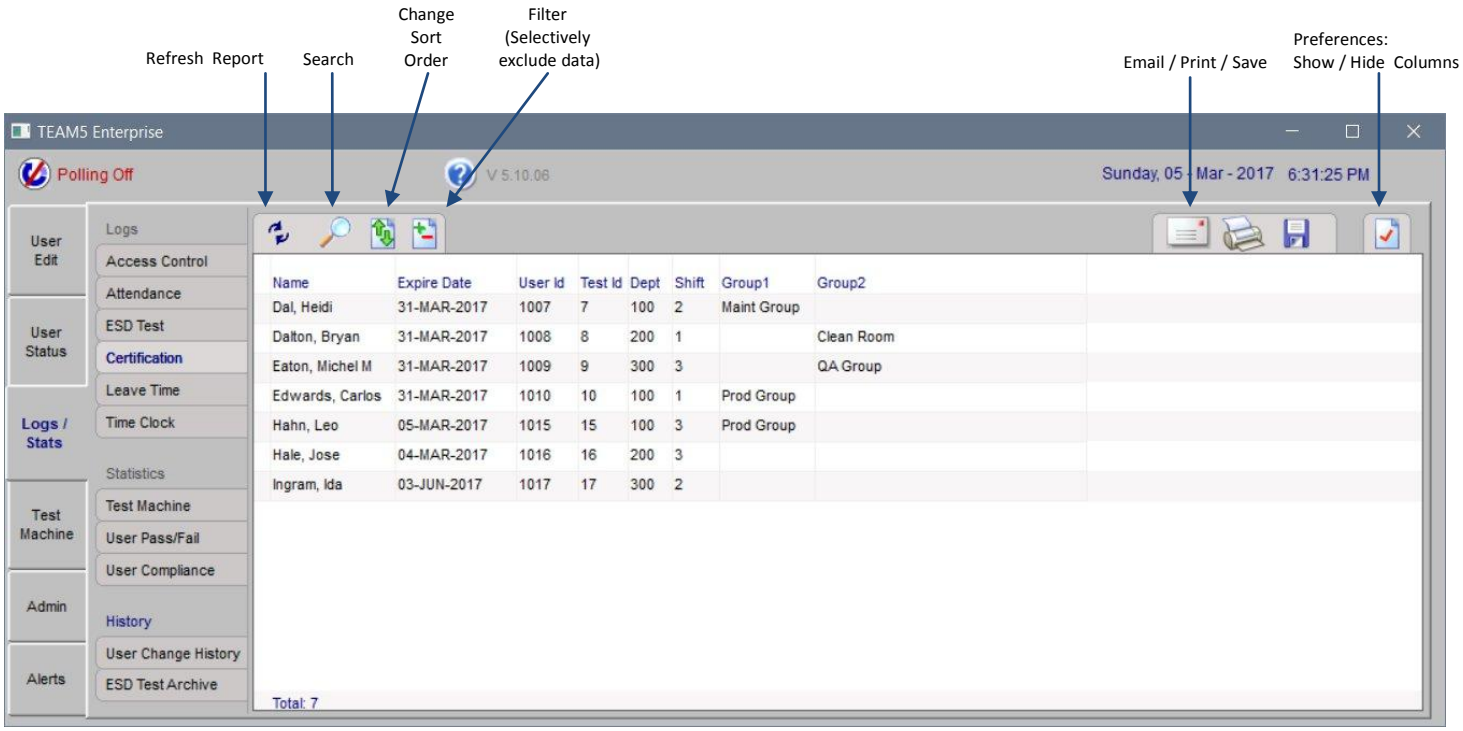
Attendance report shown with number of tests performed each day.



Logs - Certification

The Certification Log shows all users how have been assigned a Certification Date.
Users who have not been assigned a Certification Date do not appear on the list.

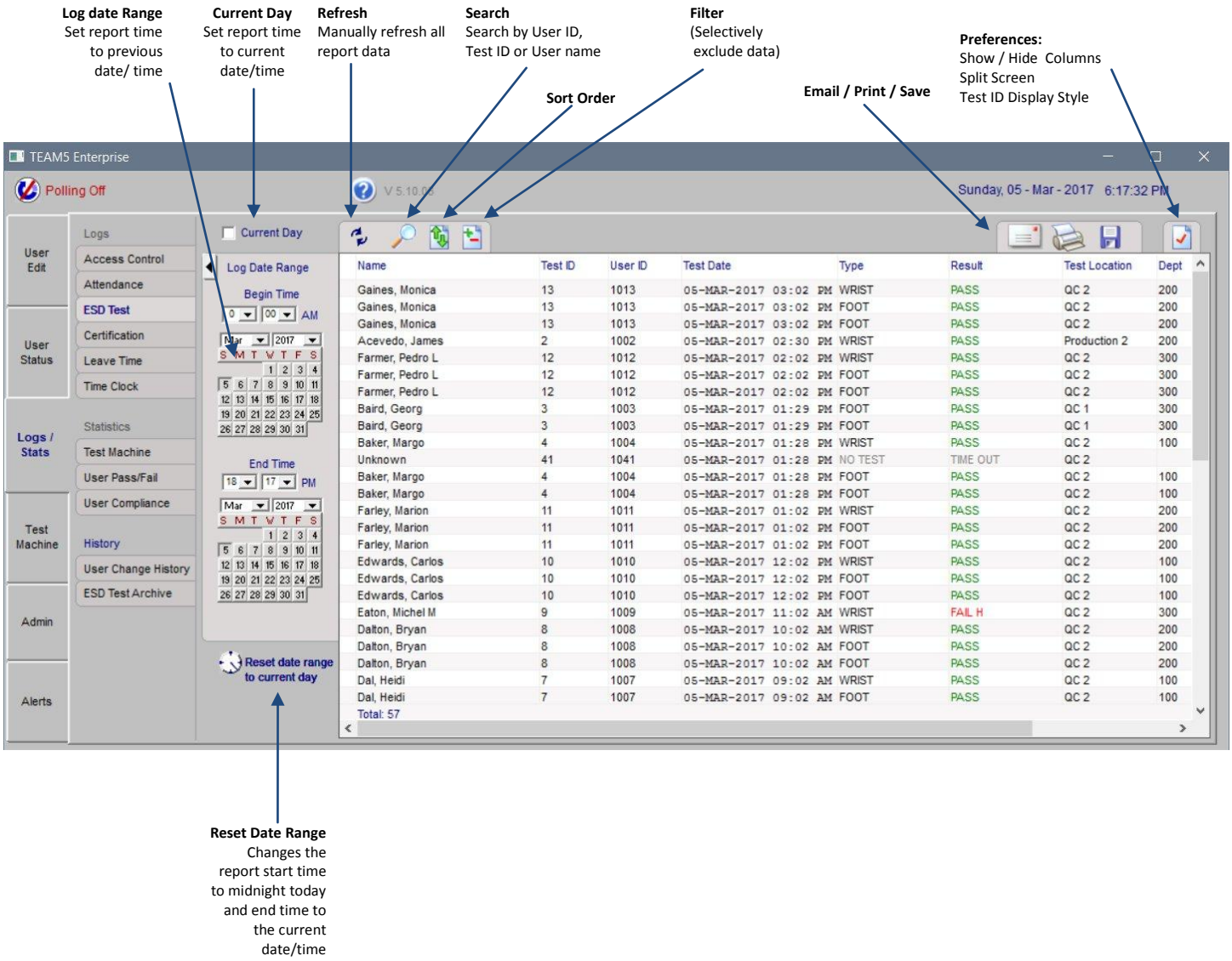
Certification Dates are used to prevent users from Access and Testing when the Certification Date is expired.
To enabled this feature, see the Test Machine section.



Logs - ESD Test Log

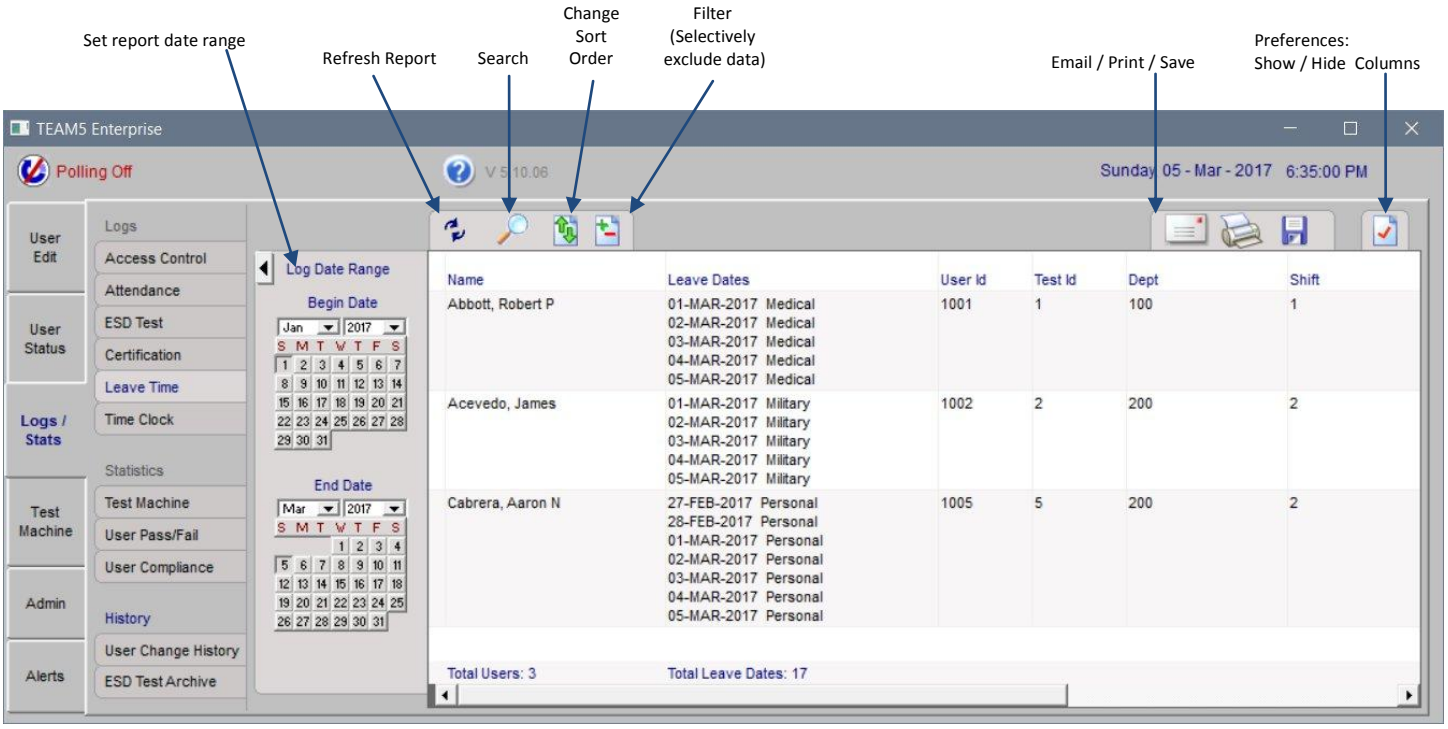
The ESD Test Log report shows a sequential log of all tests performed during a specific date/time range.

The following graphic shows how the ESD Test Log page controls are used to report the ESD Test Log.



Logs - Leave Time

The Leave Time log shows all users who have been assigned one more dates as Leave Time.
Leave Time dates are used to prevent users from appearing on status reports as "Failed or Not Tested"



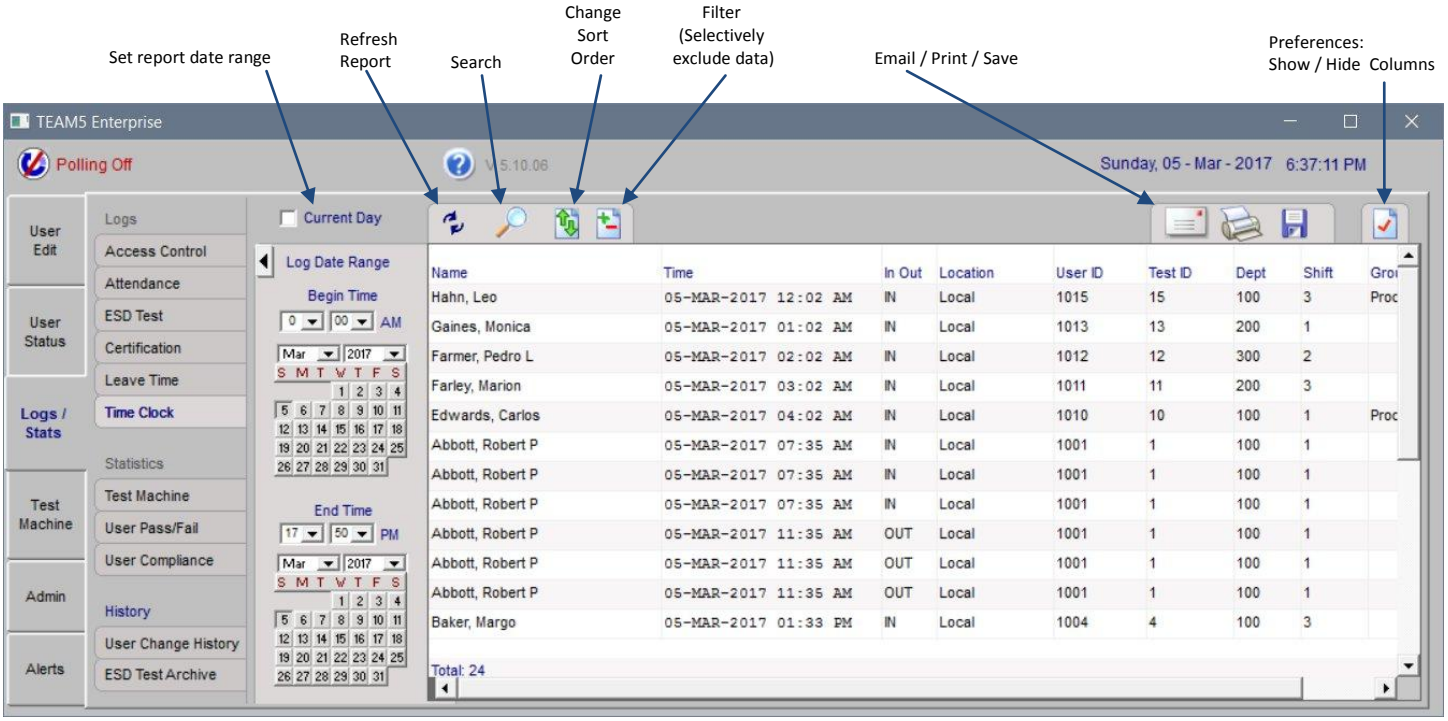
Logs - Time Clock Log

The Time Clock Log shows the IN and OUT Time clock punches for a date/time range.

The following graphic shows how the Time clock Log page controls are used to generate a Time Clock Log report.

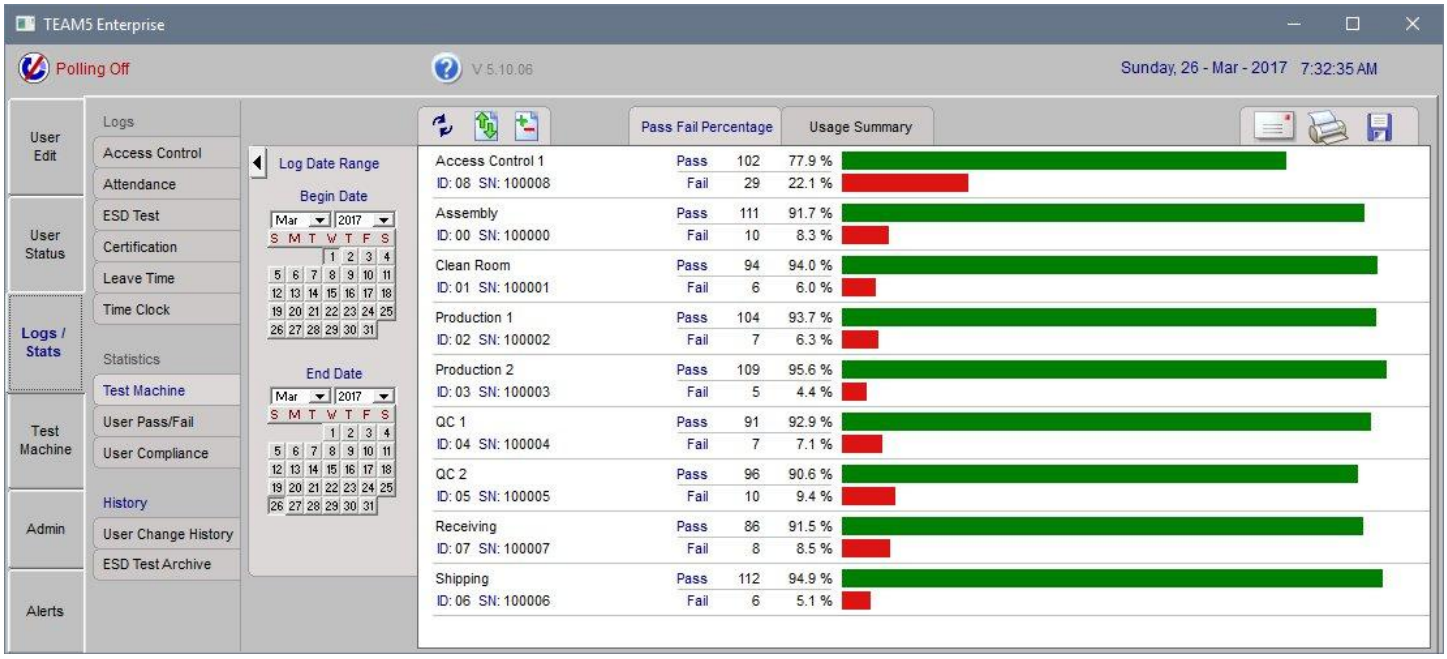
There are three sources for Time Clock data within TEAM5,
- Recorded on a SmartLog
- Imported from a third party database
- Imported from a text file export from an external system.

TEAM5 also automatically exports data to external databases and to a file for import into an external system.
See the Admin - Network Admin - Data Sync section.



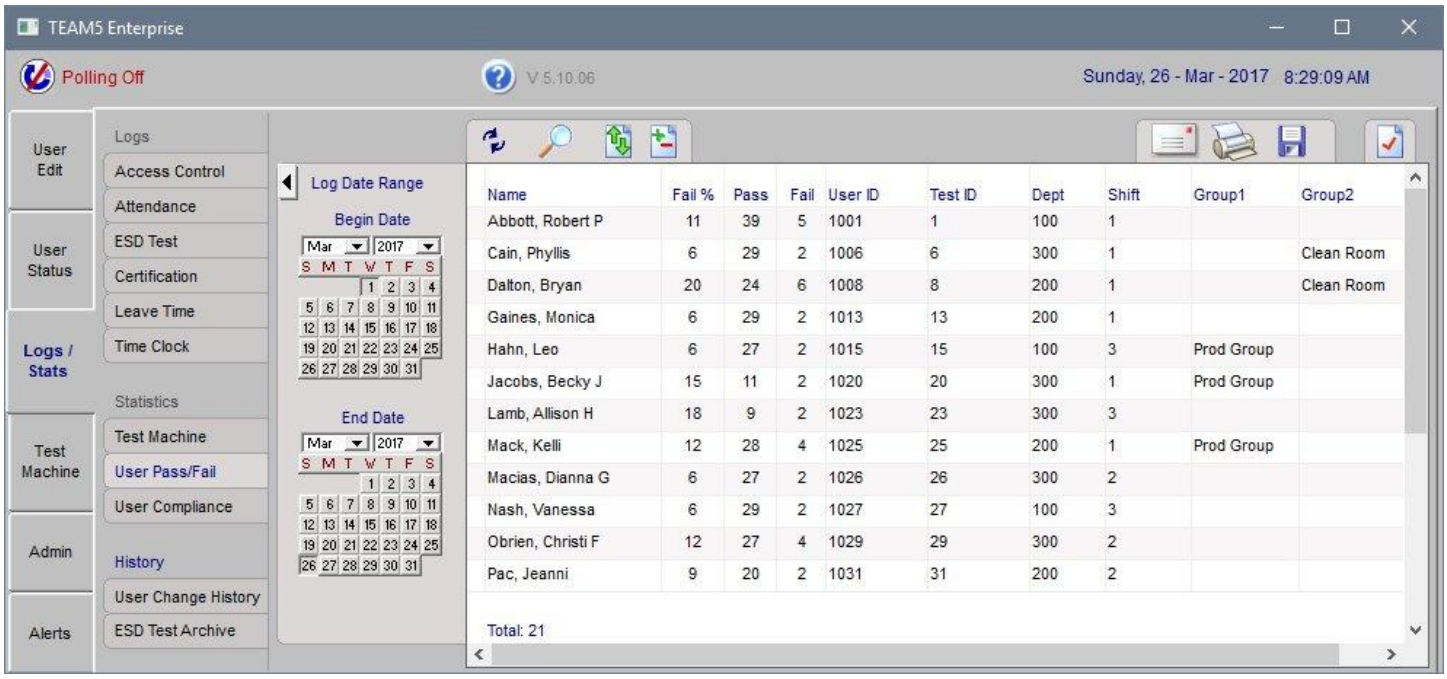
Stats - Test Machine

The test Machine statistics page shows the Pass / Fail percentage by test machine for a specific date range.



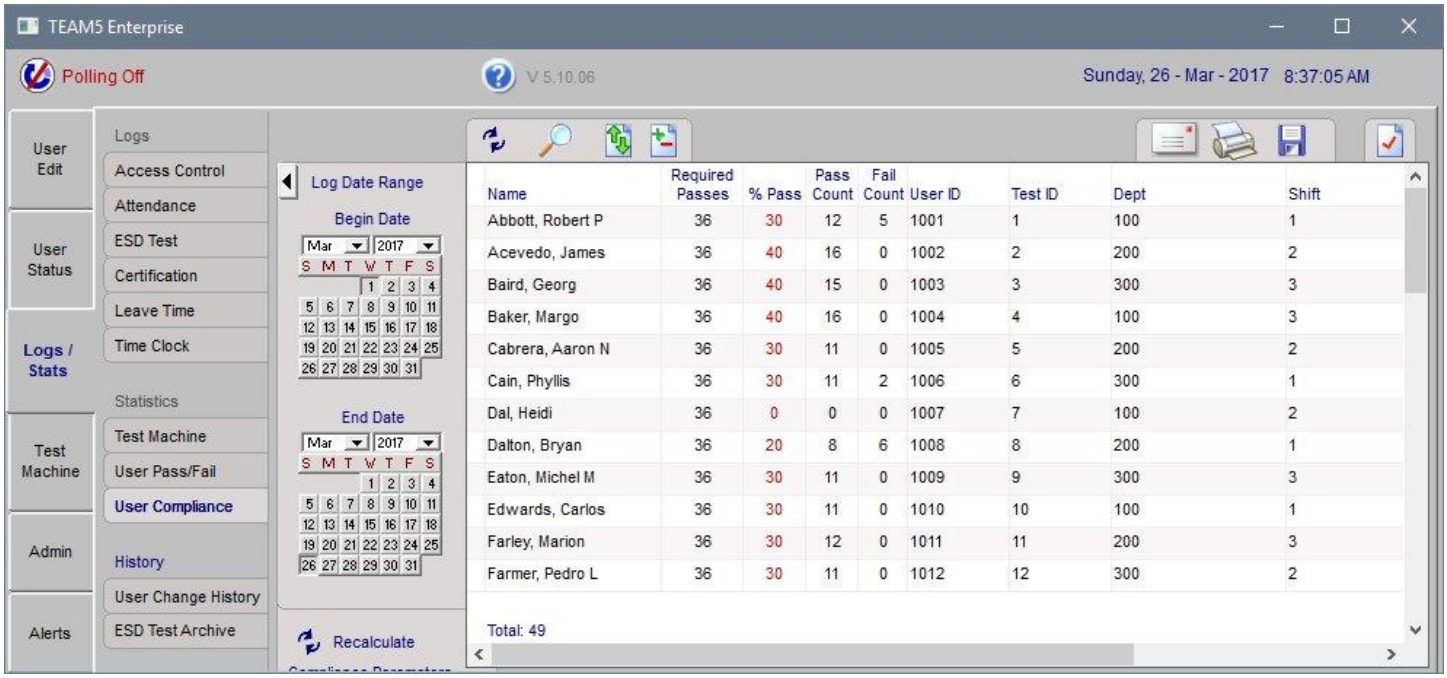
Stats - User Pass Fail Percentage

The User Pass Fail Percentage stats page shows the Pass / Fail percentage over a period of time for a selected group of users.



Stats - User Compliance

The User Compliance page shows the percentage of passed tests compared to the number of required tests over a period of time.



Name	Required Passes	% Pass	Pass Count	Fail Count	User ID	Test ID	Dept	Shift
Abbott, Robert P	36	30	12	5	1001	1	100	1
Acevedo, James	36	40	16	0	1002	2	200	2
Baird, Georg	36	40	15	0	1003	3	300	3
Baker, Margo	36	40	16	0	1004	4	100	3
Cabrera, Aaron N	36	30	11	0	1005	5	200	2
Cain, Phyllis	36	30	11	2	1006	6	300	1
Dal, Heidi	36	0	0	0	1007	7	100	2
Dalton, Bryan	36	20	8	6	1008	8	200	1
Eaton, Michel M	36	30	11	0	1009	9	300	3
Edwards, Carlos	36	30	11	0	1010	10	100	1
Farley, Marion	36	30	12	0	1011	11	200	3
Farmer, Pedro L	36	30	11	0	1012	12	300	2

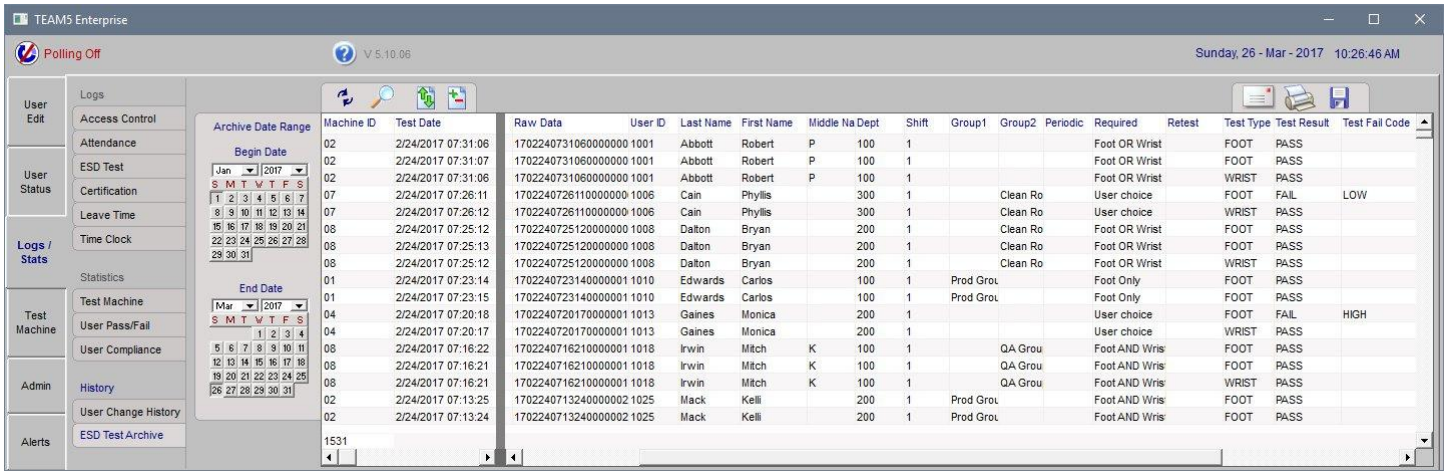
History - User Change

The User Change History Log shows all changes made to each user record.
For each change, a time period is shown showing when the specific change was valid, followed by the current record.

Create or Modify Date	End Date	User ID	Test ID	Last Name	First Name	Middle	Retest	Foot Test	Wrist Test	Department	Shift	Group1	Group2	Manager	Email	Certification	Periodic
2017-Mar-26 07:32	Current Record	1004	4	Baker	Margo		1200	Y	Y	100	3		Clean Room	Y	test4@esdteam.r		N
2017-Jan-25 00:00	2017-Mar-26 07:32	1004	4	Baker	Margo		1200	Y	Y	100	3		Clean Room	Y	Margo.Baker@cc		N
2017-Mar-26 07:32	Current Record	1005	5	Cabrera	Aaron	N	1200	Y	Y	200	2	Prod Grou		Y	test5@esdteam.r		N
2017-Jan-25 00:00	2017-Mar-26 07:32	1005	5	Cabrera	Aaron	N	1200	Y	Y	200	2	Prod Grou		Y	Aaron.Cabrera@		N
2017-Mar-26 07:32	Current Record	1006	6	Cain	Phyllis		1200	Y	Y	300	1		Clean Room	Y	test6@esdteam.r		N
2017-Jan-25 00:00	2017-Mar-26 07:32	1006	6	Cain	Phyllis		1200	Y	Y	300	1		Clean Room	Y	Phyllis.Cain@con		N
2017-Jan-25 00:00	2017-Mar-26 07:32	1007	7	Dal	Heidi		1200	Y	Y	100	2	Maint Gro		N			N
2017-Jan-25 00:00	Current Record	1007	7	Dal	Heidi		1200	Y	Y	100	2	Maint Gro		N			N
2017-Jan-25 00:00	Current Record	1008	8	Dalton	Bryan		1200	N	N	200	1		Clean Room	N			N
2017-Jan-25 00:00	Current Record	1009	9	Eaton	Michel	M	1200	N	Y	300	3		QA Group	N			N
2017-Jan-25 00:00	Current Record	1010	10	Edwards	Carlos		1200	Y	N	100	1	Prod Grou		N			N
2017-Jan-25 00:00	Current Record	1011	11	Farley	Marion		1200	Y	Y	200	3			N			N
2017-Jan-25 00:00	Current Record	1012	12	Farmer	Pedro	L	1200	Y	Y	300	2		QA Group	N			N
2017-Jan-25 00:00	Current Record	1013	13	Gaines	Monica		1200	Y	Y	200	1			N			N
2017-Jan-25 00:00	Current Record	1014	14	Gale	Crystal		1200	Y	Y	300	2	Maint Gro		N			N
2017-Jan-25 00:00	Current Record	1015	15	Hahn	Leo		1200	N	N	100	3	Prod Grou		N		2017-Mar-26	N
2017-Jan-25 00:00	Current Record	1016	16	Hale	Jose		1200	N	Y	200	3			N		2017-Mar-25	N

History - ESD Test Archive

The ESD Test Archive show data previously archived and no longer in the current database.
Archiving of data allows database size to be managed while retaining a history of ESD Tests and the state of the user record at the time of the test.



Test Machine

The Test Machine page shows the current status of all test machines and allows individual settings for each test machine to be modified. This graphic shows how Test Machine page controls are used to view and manage test machine data.

Restrict by Department
When enabled, only people from selected departments are allowed access.

Access Control
When enabled, SmartLog is capable of controlling access to specific areas of a facility via a door relay actuator.

Time Clock
When enabled, SmartLog is capable of collecting Time Clock Data and ESD test Data

Network ID
Each SmartLog is assigned a unique two digit ID (00 to 64)

Communication Port
Ports may be virtual links to Ethernet adapters or real com ports. More than one device may share a port when daisy chained.

Operational Status
When disabled, no data sent to or received from device

ESD Test Override
When enabled, the person's individual ESD test requirement is ignored, and the person is prompted to perform the Override Test.

PIN Checking
When PIN Checking is enabled, users must enter PIN number in addition to scanning badge before ESD Testing, gaining Access Control or Entering Time Clock Punch

Relay Time
The door relay will activate for the number of seconds listed after a passed ESD test or Access Control Log In.

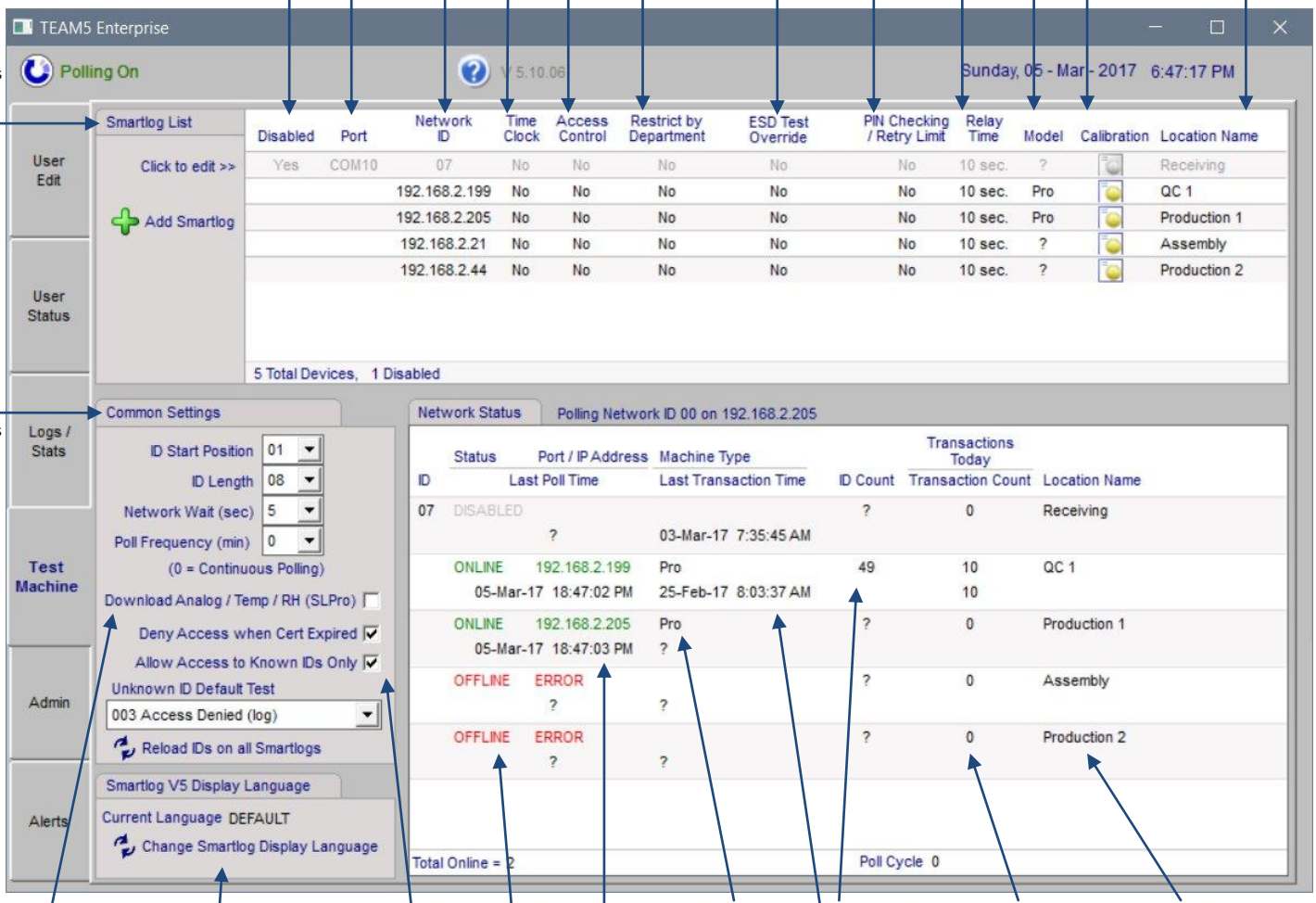
Model
The version of SmartLog.

Calibration
Sets the SmartLog Calibration date

Location Name
The location name is a descriptive name appearing on reports indicating where a transaction occurred.

SmartLog List
This list shows the settings for each individual SmartLog

Common Settings
These settings apply to ALL SmartLogs



Analog Values
When checked, analog values are recorded with test results.

Display Language
This control allows the display language to be changed on all SmartLogs

Allow Access to Known IDs Only
When checked only valid IDs are allowed to Perform ESD Tests, Clock IN/Out and Enter an Access Control Point.

When Not Checked, Unknown ID are prompted to perform the Default Test.

Last Poll Time
The last time TEAM was able to communicate with a SmartLog

Network Status
This window shows the current status of all SmartLogs

Machine Type
Displays the type of SmartLog as read from the device

ID Count
The Number of IDs currently loaded on the SmartLog

Last TX Time
The last time a transaction was recorded on the SmartLog

Transactions Today
The number of transactions recorded since midnight

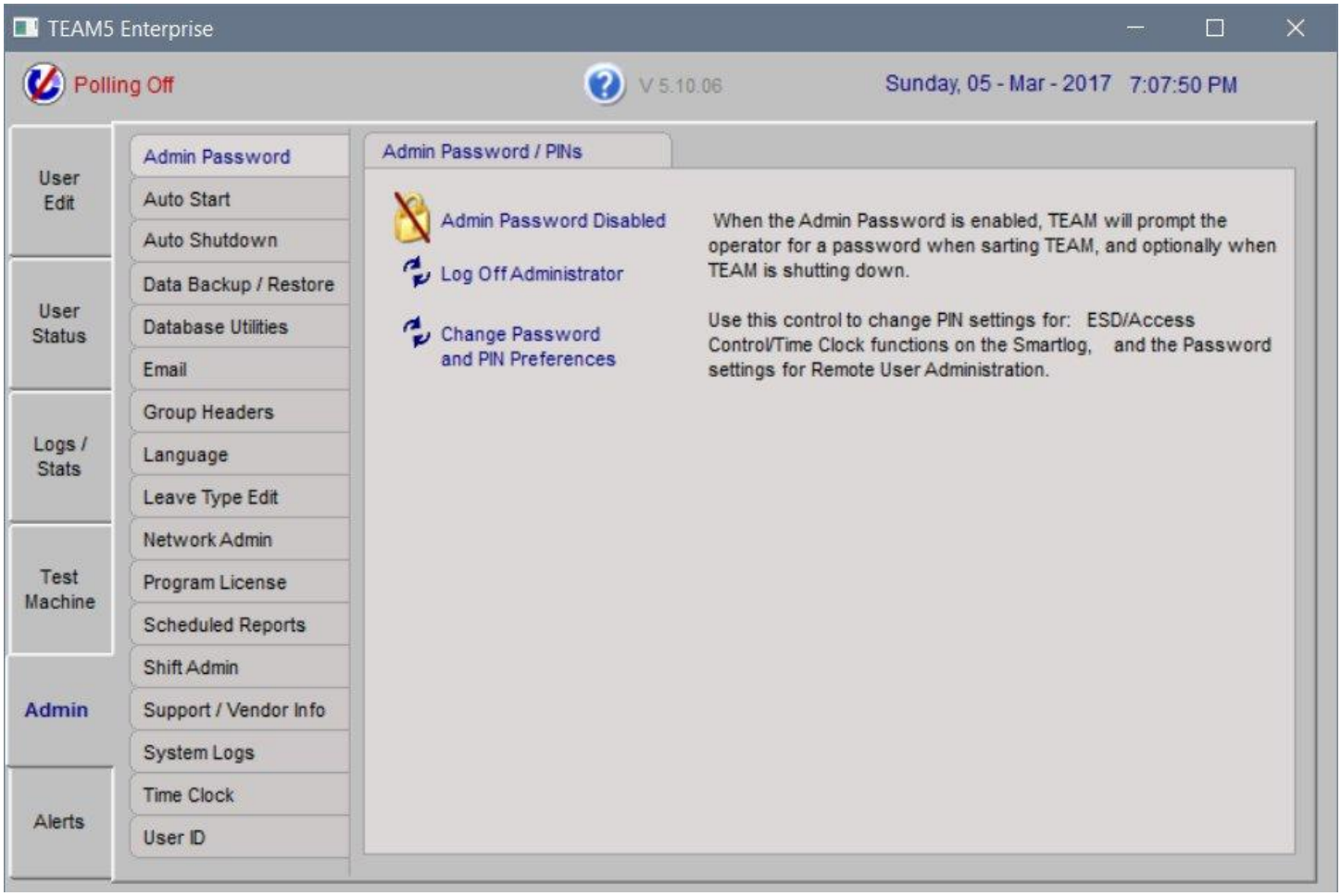
Transaction Count
The total number of transactions recorded since the last SmartLog Master Reset

Location
The Name of the physical location of the SmartLog

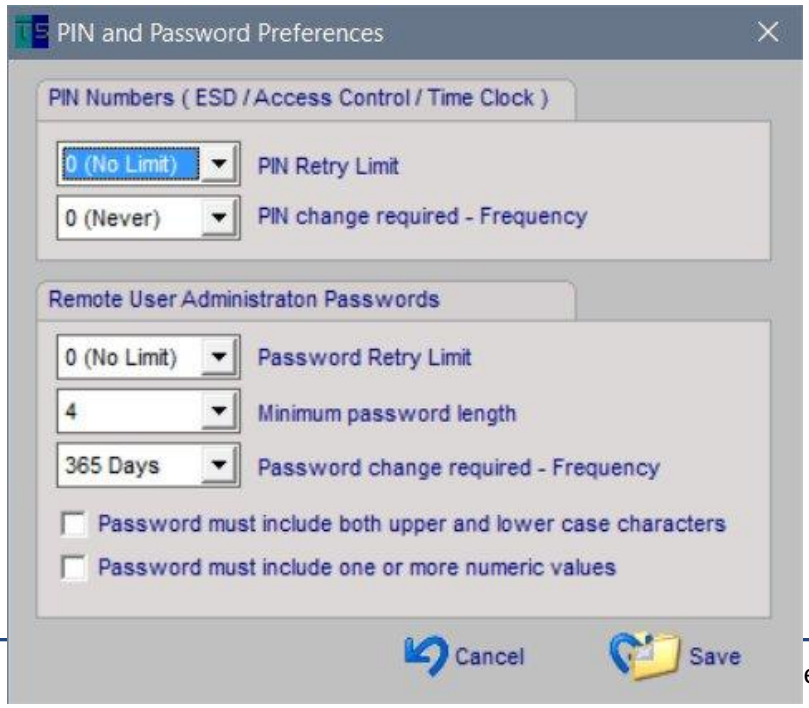
Admin

The Admin page is used to make program preferences settings, setup automated database maintenance, setup network applications and schedule email reports. A picture of each admin page is provided with help details.

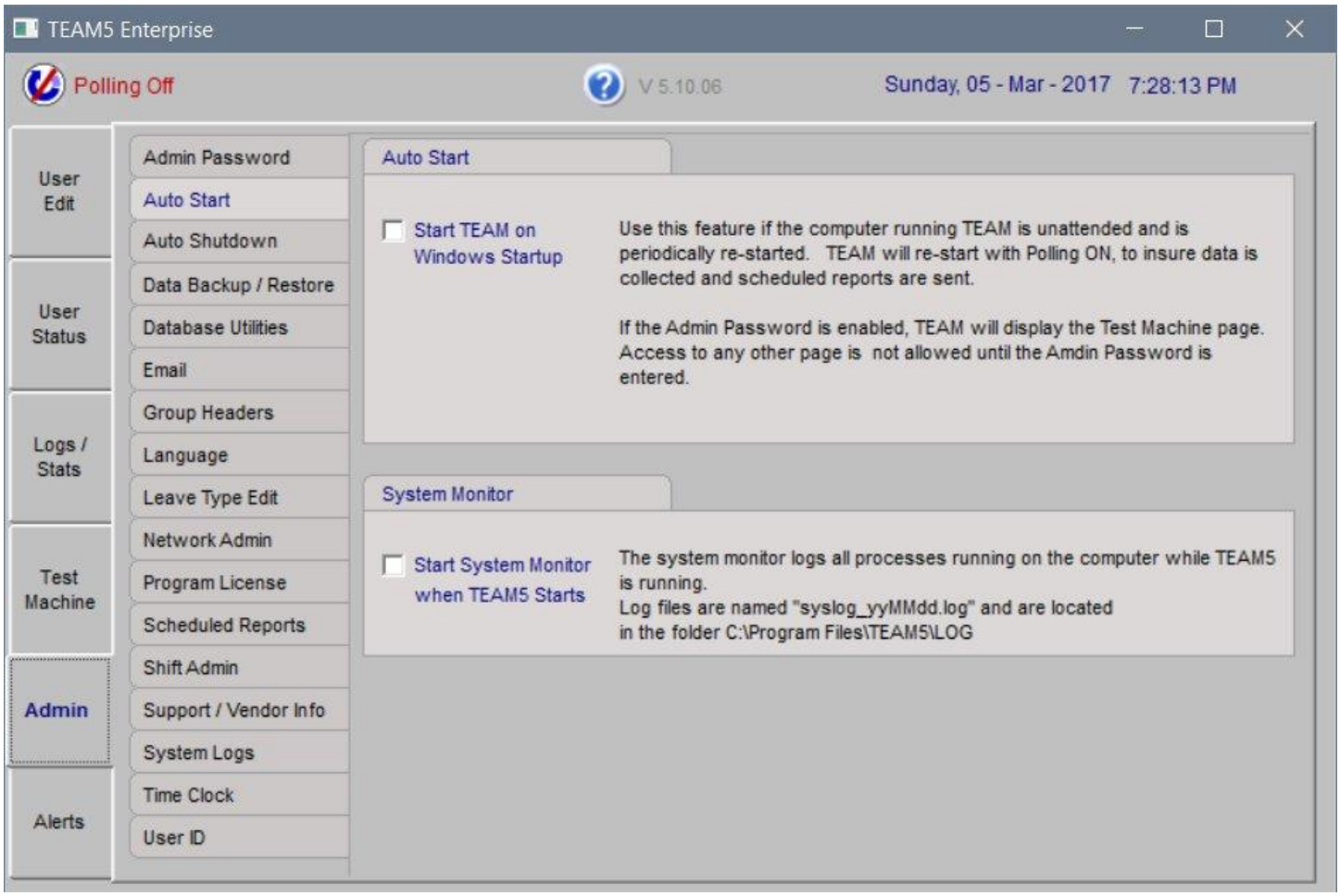
Admin - Password / PINS



Password and PIN Preferences



Admin - Auto Start



If TEAM5 is running in a Virtual or Shared Windows environment and it is possible to have multiple simultaneous Windows sessions running, do not enable Auto Start

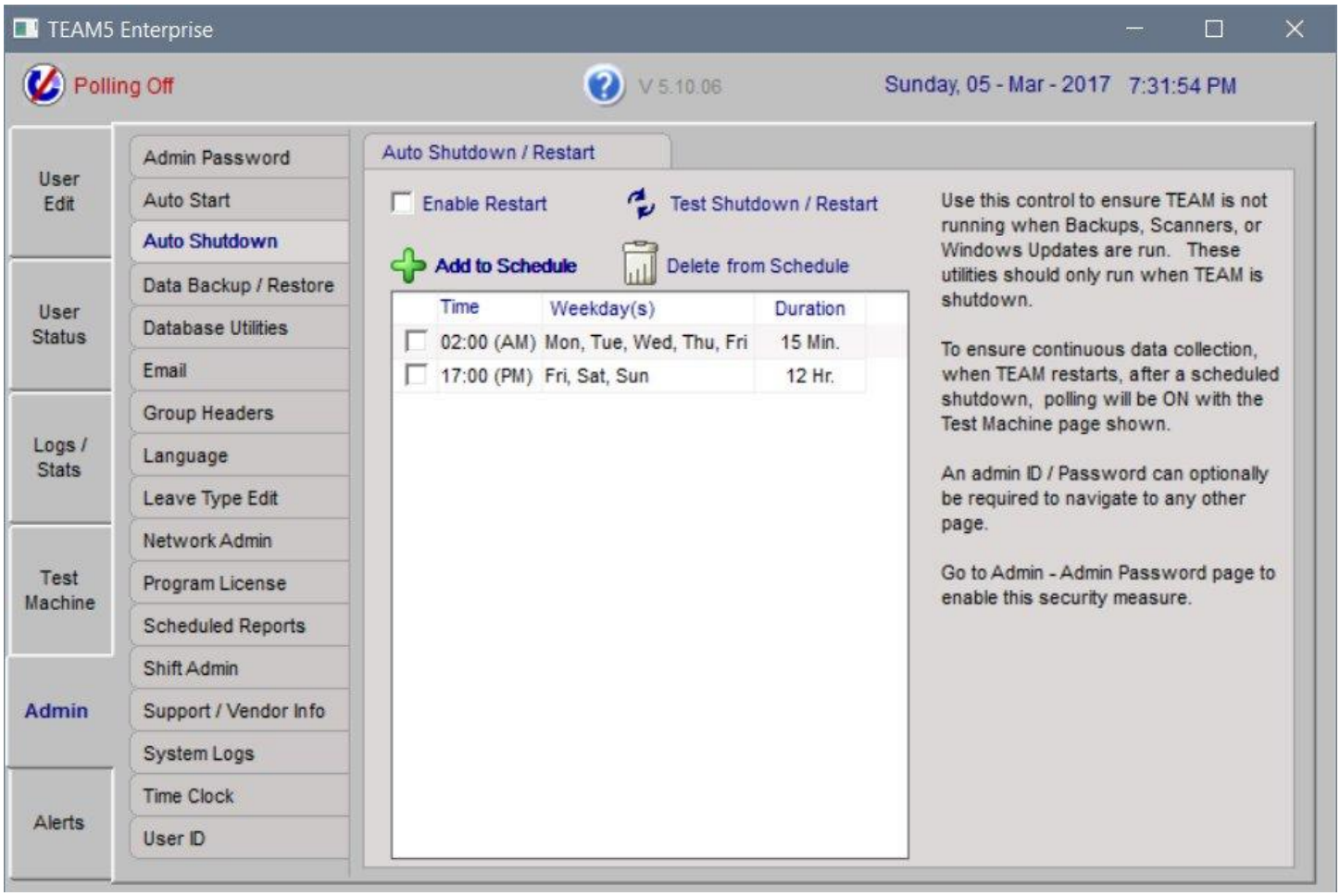
Only enable Auto Start when the Windows environment has been restricted to allow only one person to be logged in to windows at a time.

The computer running TEAM5 must be configured to allow only one Windows login at a time. This is to insure only one instance of TEAM5 has access to virtual COM ports and the Database.

When establishing a remote access session with the TEAM5 Computer, if another operator is already logged in, their session must be assumed, not abandoned. Abandoned windows sessions prevent TEAM5 from closing the database and may result in an unreadable database.

Admin - Auto Shutdown

This control is used to ensure TEAM5 is not running when other programs like; Backups, Scanners, and Updates are run. These programs can lock files and folders used by TEAM5 and cause unexpected program behavior and data loss.



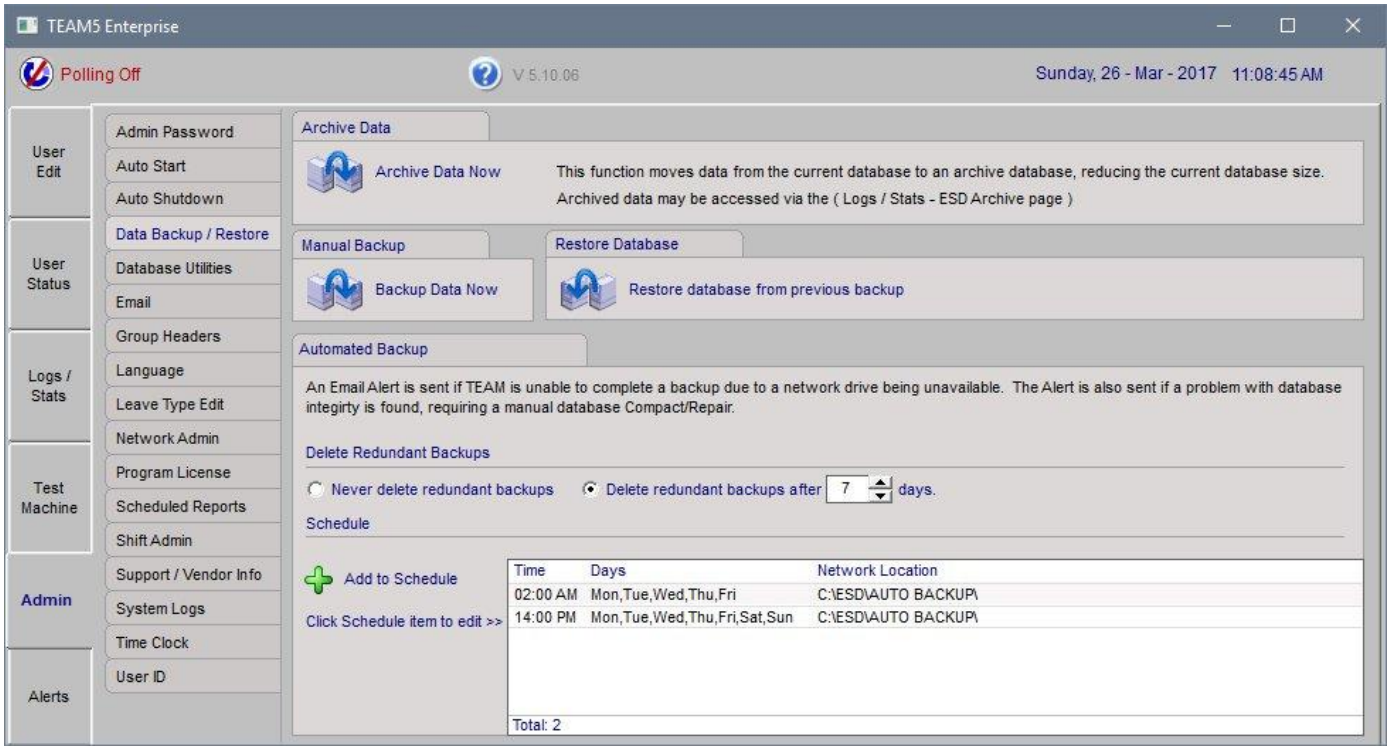
Admin - Database Backup / Restore

This page allows data to be backed up and restored manually and to scheduled backups.

Archive Data
The Archive function moves data from the current database into a separate archive database.
This reduces the current database size, thus maintaining performance.
An audit report showing all archived data is shown on the Logs / Stats -page.

Automated Backup
Daily backups are recommended. The backup location should always be on a physically different computer than the computer TEAM5 is running on.

System Restore
If TEAM5 needs to be installed on a new computer, use the "Restore Database" function on this page after re-installing TEAM5 on the new computer. All data and preference setting will be restored.



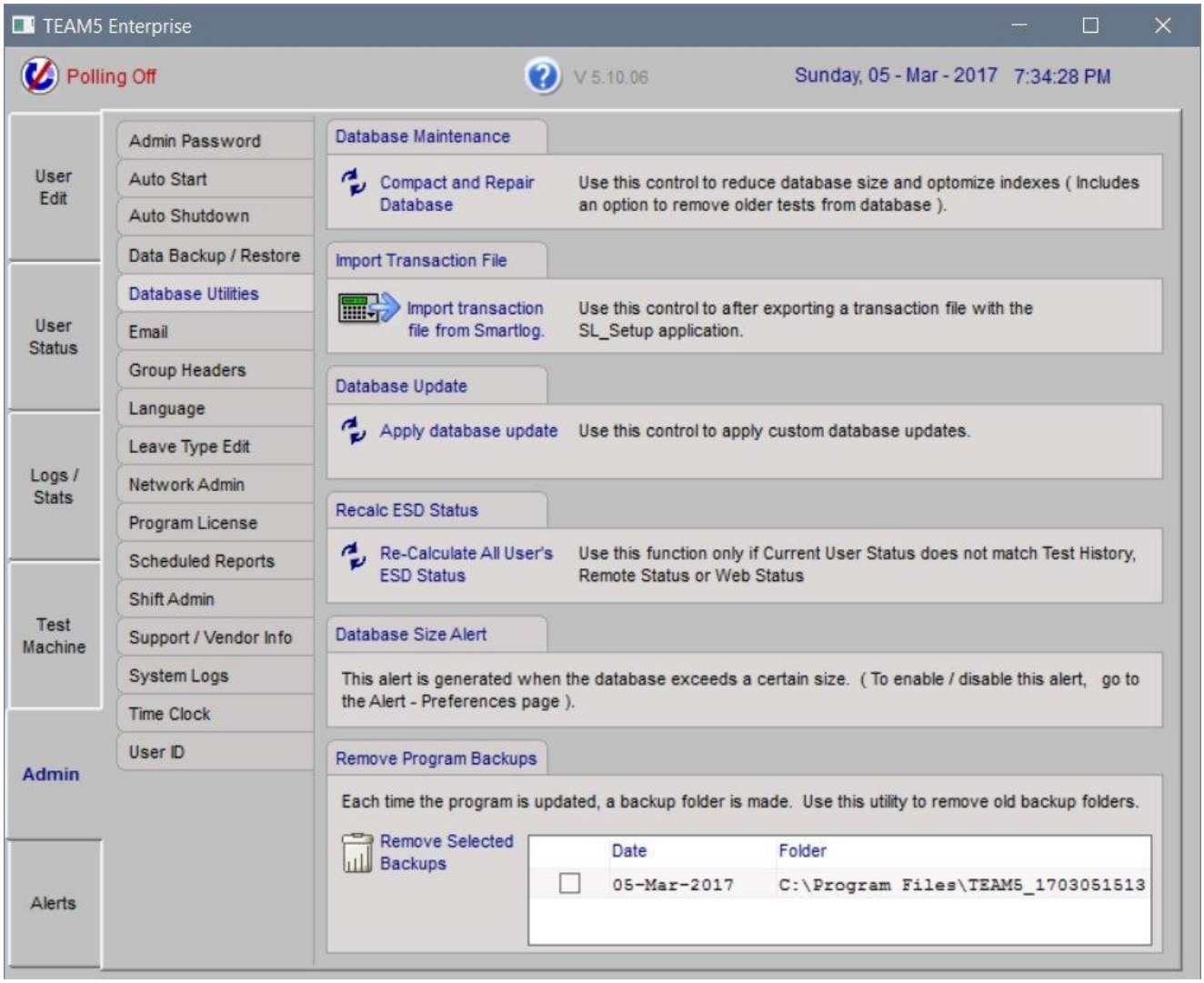
Admin - Database Utilities

See the help text shown here for details of each Database utility.

Admin - Database Utilities - Compact and Repair Database.
Database problems caused by corrupt search indexes can be repaired using this utility.
This utility creates a new database can copies all information in the current database to the new database.
In the process, search indexes are restored and optimized.

Import Transaction File
The transaction long on a SmartLog V5 can be extracted using the SL_Setup.exe application found in the C:\Program Files\TEAM5 folder.
This utility allows extracted transaction files to be imported into the current TEAM5 database.

Database Update
This utility allows custom database scripts created by TEAM Support to be run by the Administrator.
This is used when databases cannot be transferred to support in whole and repairs must be made in production.



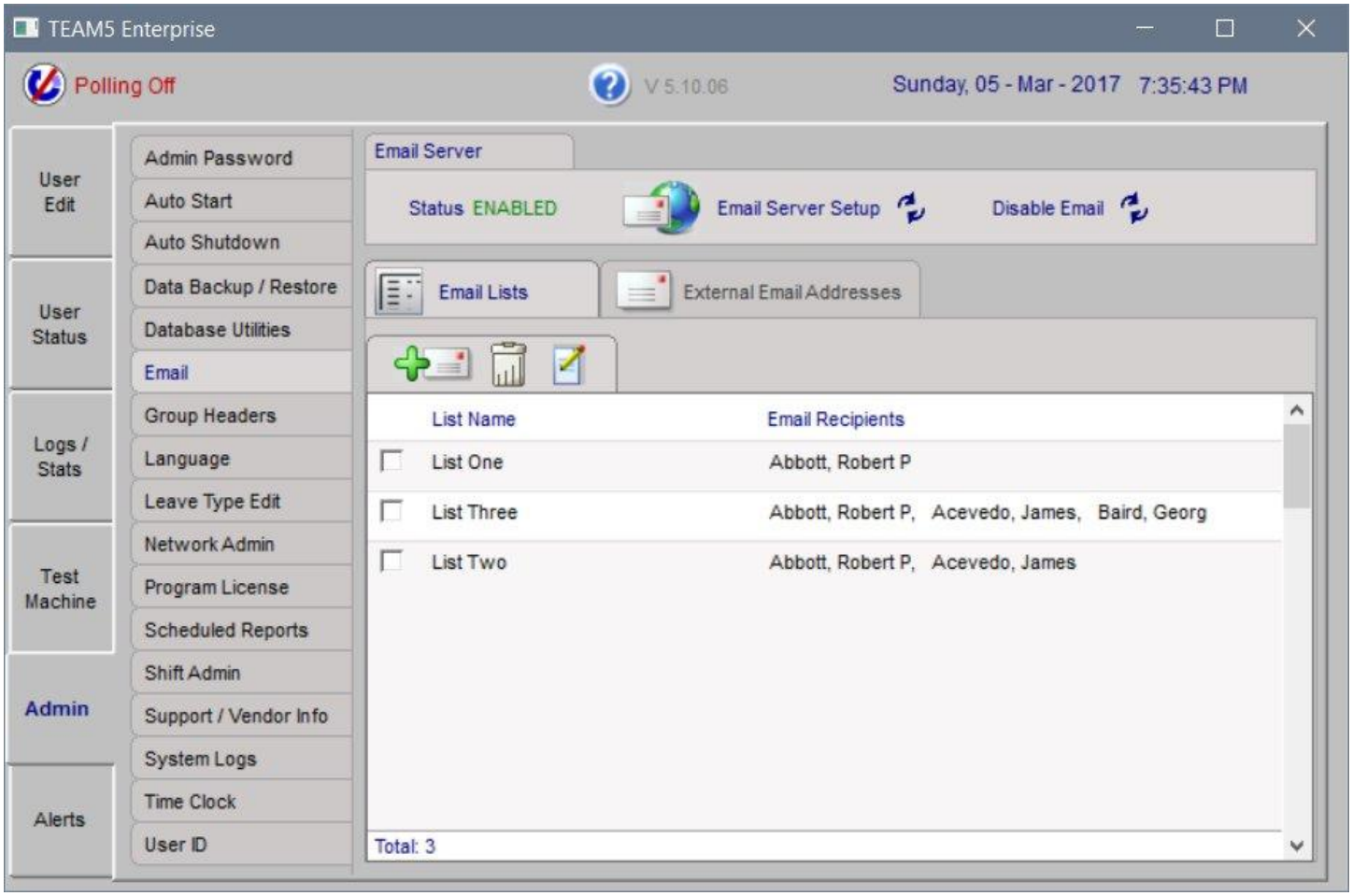
Admin - Database Utilities (continued)

Database Size Alert
This utility uses the TEAM5 Alert System to send an email to one or more people when the database size nears a preset size limit. For best performance the database file size should be kept below 2 megabytes.
Here is the Link to the Archive Data function.

Remove Program Backups
Each time the TEAM5 program is updated, a backup folder is created containing the previous program version and a backup of the current database. This utility removed these redundant backups to conserve disk space.

Admin - Email

This page is used to configure the Email Server used by TEAM5 to send Report and Alert emails.



Admin - Email Server Setup

The Admin - Email page has two controls, Email Server and External Email Addresses. The Email Server controls are used to identify an outgoing SMTP email server and the email address used by TEAM to send emails.

Email - Server Setup

To Enable Email;

- Click Email Server Setup

The Test Mail Server Connection window is displayed

If your email server requires an ID and Password to send email,

- Check the box ID / Password Required and enter ID and Password

- Enter email address of sender
- Enter the name or IP address of the email server
- Enter the email address of the recipient
- Click the Test button

Email Server Test PASSED

Email Server Test FAILED

Additional Error Details

Additional Email Error Details may also be shown in a pop up dialog similar to this...

Email - External Address and Address Lists

The External Email Address List is a list of email addresses to which emails may be sent (either from a manually generated or scheduled report).

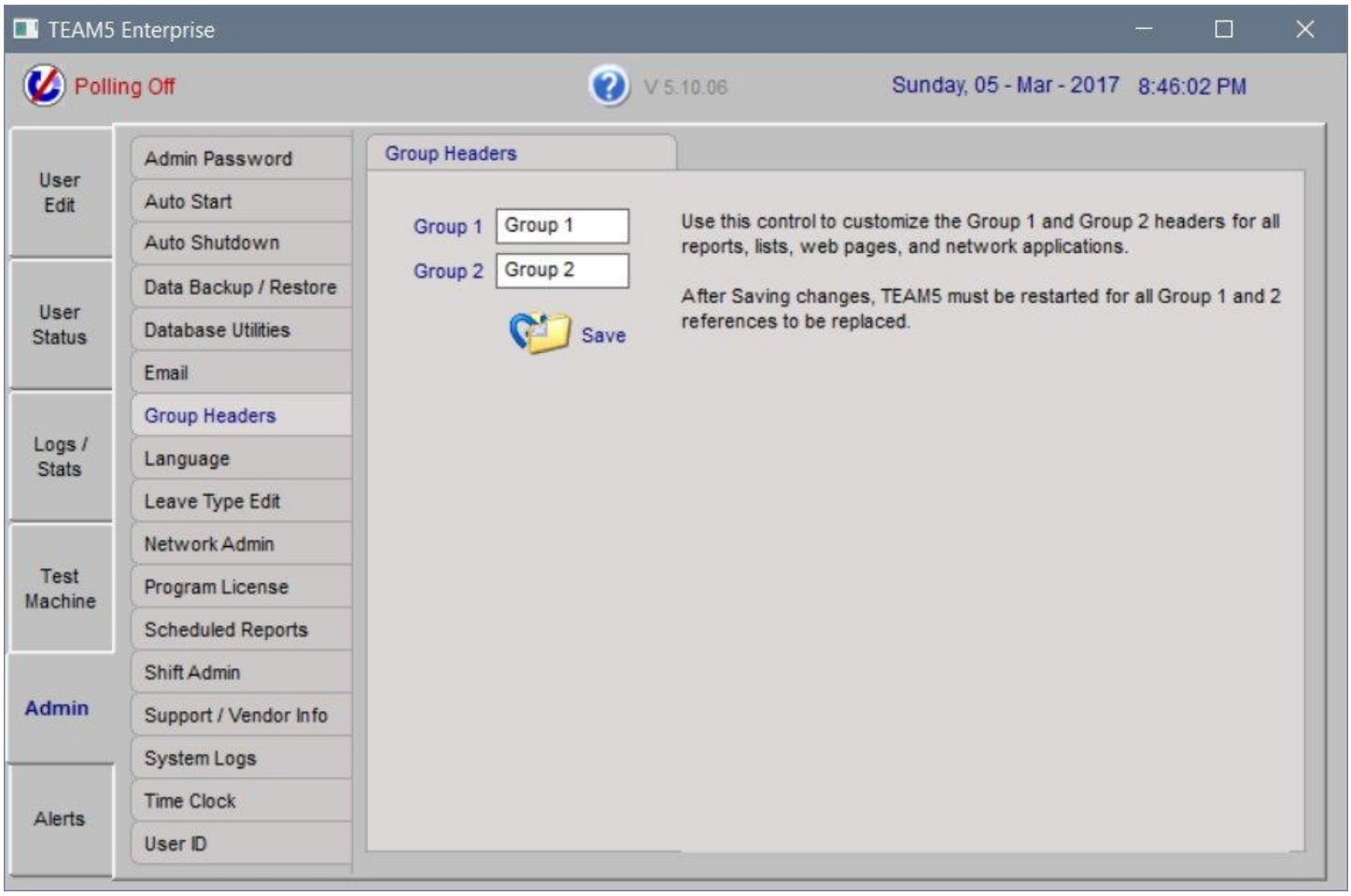
Reports may be sent to one or more Email Lists and to External Email addresses.
The Admin - Email preference page allows email lists and external addresses to be managed.

Internal email addresses are those assigned to people in the TEAM5 database. to edit internal email addresses, go to the User Edit page and click on the email cell for a specific person.

Admin - Group Headers

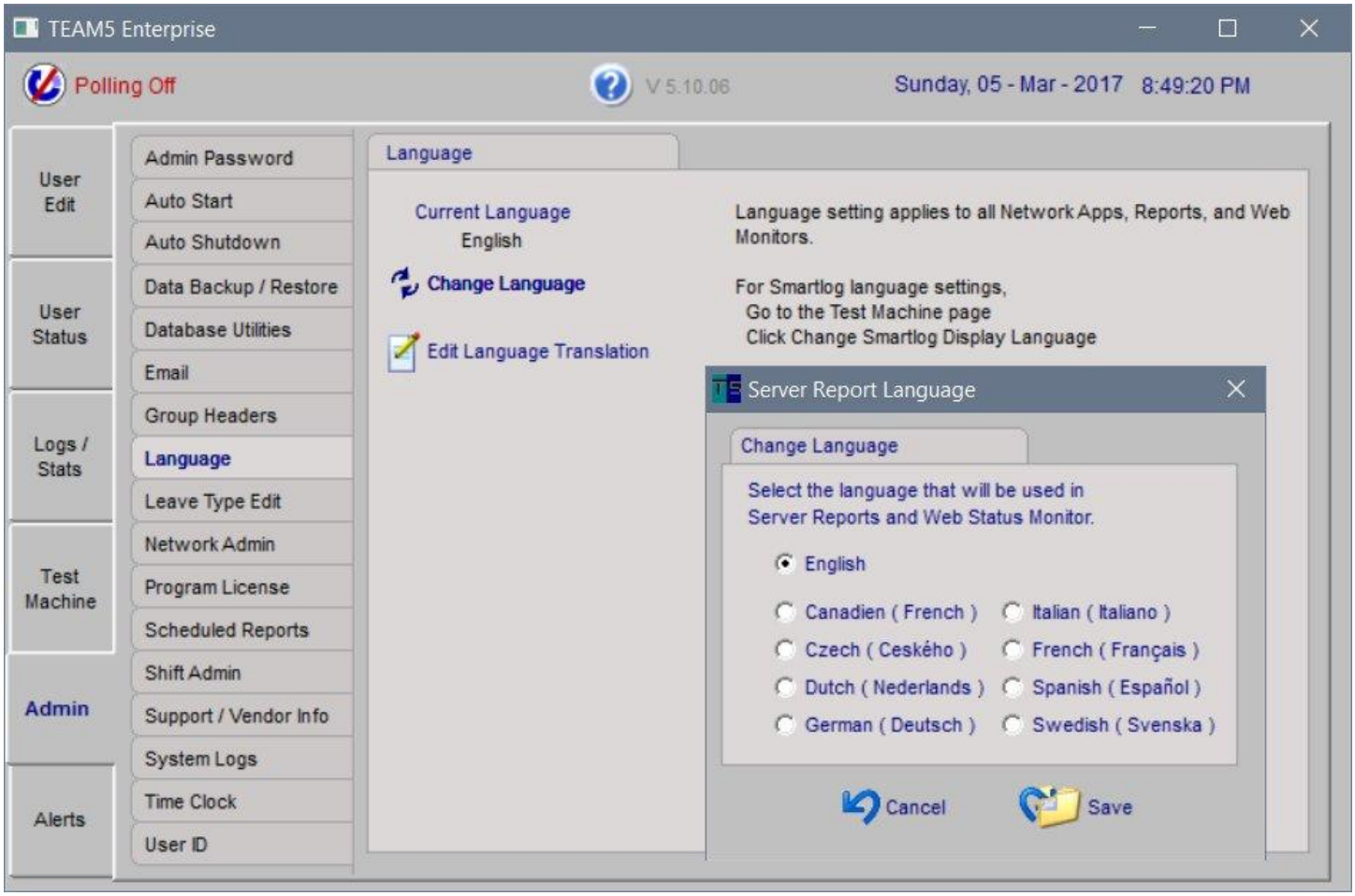
Two user attributes in tEAM5 are called Group1 and Group2 by default.
These are used to sort and filter reports by specific groups of users.

The names "Group 1" and "Group 2" can be changed to match a category that applies to your organization.



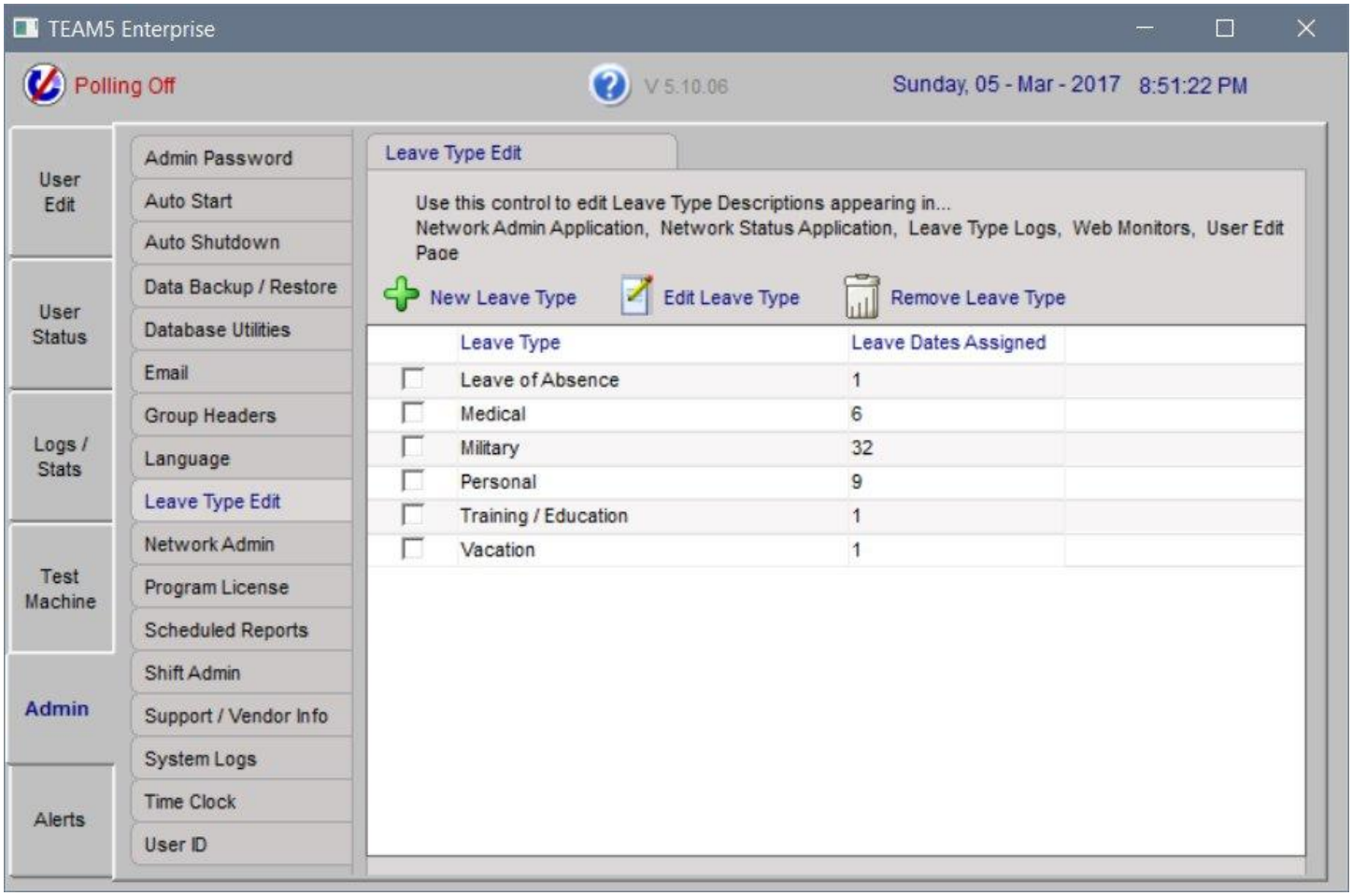
Admin - Language

See help text displayed on this figure for details.



Admin - Leave Type Edit

See help text displayed on this figure for details.



Network Admin

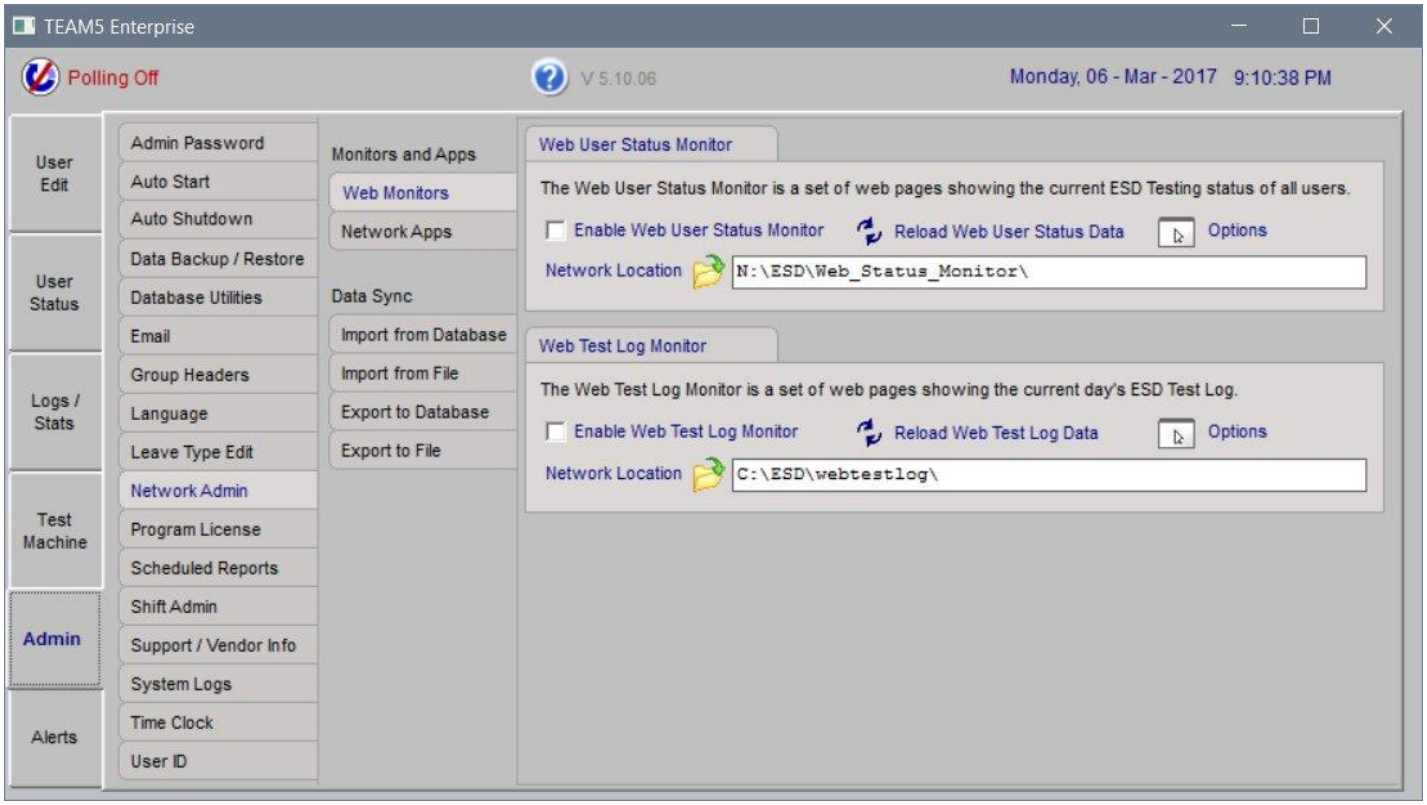
The Network Admin page allows configuration of TEAM5's Web and Network Applications and the import and export of data between TEAM5 and External data Sources/Locations.

TEAM5 Enterprise has several network applications and interfaces, this table describes each. After the table are instructions showing how to enable each of the network items.

Name	Type	Description
Web User Status Monitor	HTML (WEB Page) output	TEAM publishes a set of web pages showing the current ESD testing Status of all people in the TEAM Database. The status is near real time, TEAM refreshes the pages after each polling cycle if a test has been performed during the polling cycle.
Remote User Status Program	Network Application	The Remote User Status Monitor is another way to view ESD status data. This program resides on a shared network folder and may be run by anyone who has access to the network location. The program shows all users in the system and their current as well as their 31 day test history. Controls are provided to filter data by Department and other user categories so that a manager can view only the people in their area of responsibility rather than listings of hundreds to thousands of people.
Remote User Admin	Network Application	The Remote User Admin program is used to Add/Delete and modify users from a network computer.
Auto User Import from File or Database	Network Interface	The Auto User Import process is used to synchronize the user in TEAM with an HR Employee List or other Employee Management System. Auto User Import, automatically imports a list of users including User Adds (new user), User Deletes, and User Modifications (changes to a user profile).
Auto Leave Time Import	Network Interface	The Auto Leave Time Import process is used to leave time in TEAM with an HR Employee List or other Employee Management System. Auto User Import, automatically imports a list of leave dates and updates each user profile associated with the leave date.
Status Export to File	Network Interface	The Status Export to File process, is used to synchronize ESD Test status with Manufacturing and other systems external to TEAM. After each polling cycle, TEAM updates a text file with the current ESD test status for all users. This file can then be imported into other systems.
Status Export to Database	Network Interface	The Status Export to Database process, is used to synchronize ESD Test status with Manufacturing and other systems external to TEAM. After each polling cycle, TEAM updates an external database with the current ESD test status for all users.
Time Clock Export to File or Database	Network Interface	The Time Clock Export process, is used to send Time Clock data to your Time and Attendance and/or Payroll system. After each polling cycle, TEAM updates a file with the current (midnight to current time of day) Time clock data.
DESCO Legacy Export	Network Interface	This process exports all ESD test transactions to an Access Database named TESTER.MDB to support customers who have systems that depend on the legacy database.

Network Admin - Web Monitors

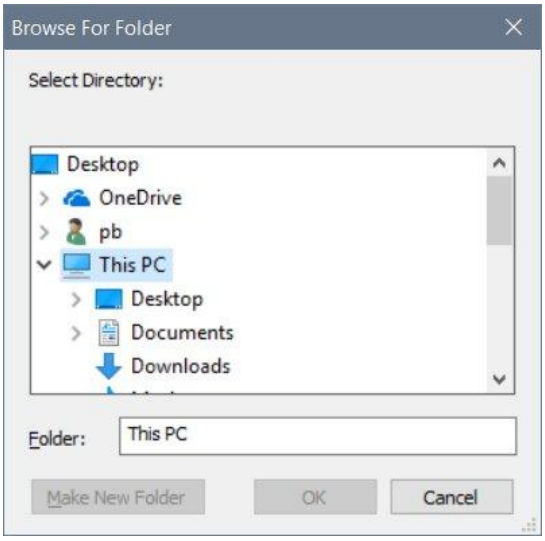
There are two "Web Monitors" which show ESD Test information in a Browser. Each Web monitor is designed to operate out of a shared network folder. Note: Each Web Monitor requires a separate shared network folder.



Network Admin -Web User Status Monitor

To enable the Web Status Monitor;
- Go to the Admin - Network Admin page and Click Web Monitors
- In the Web User Status Section, Click the Network Location Icon
  The Browse for Folder window will appear.
- Choose a network folder.
  If you want these reports to be available to anyone on your network, choose a public folder, or you can restrict access using your organization's network security policy.

  - Check the Enable Box.
  - Click the Reload icon.
  This will refresh all web pages in the network location.
  - To view the Web pages, navigate to the network location and open the file named (index.htm)

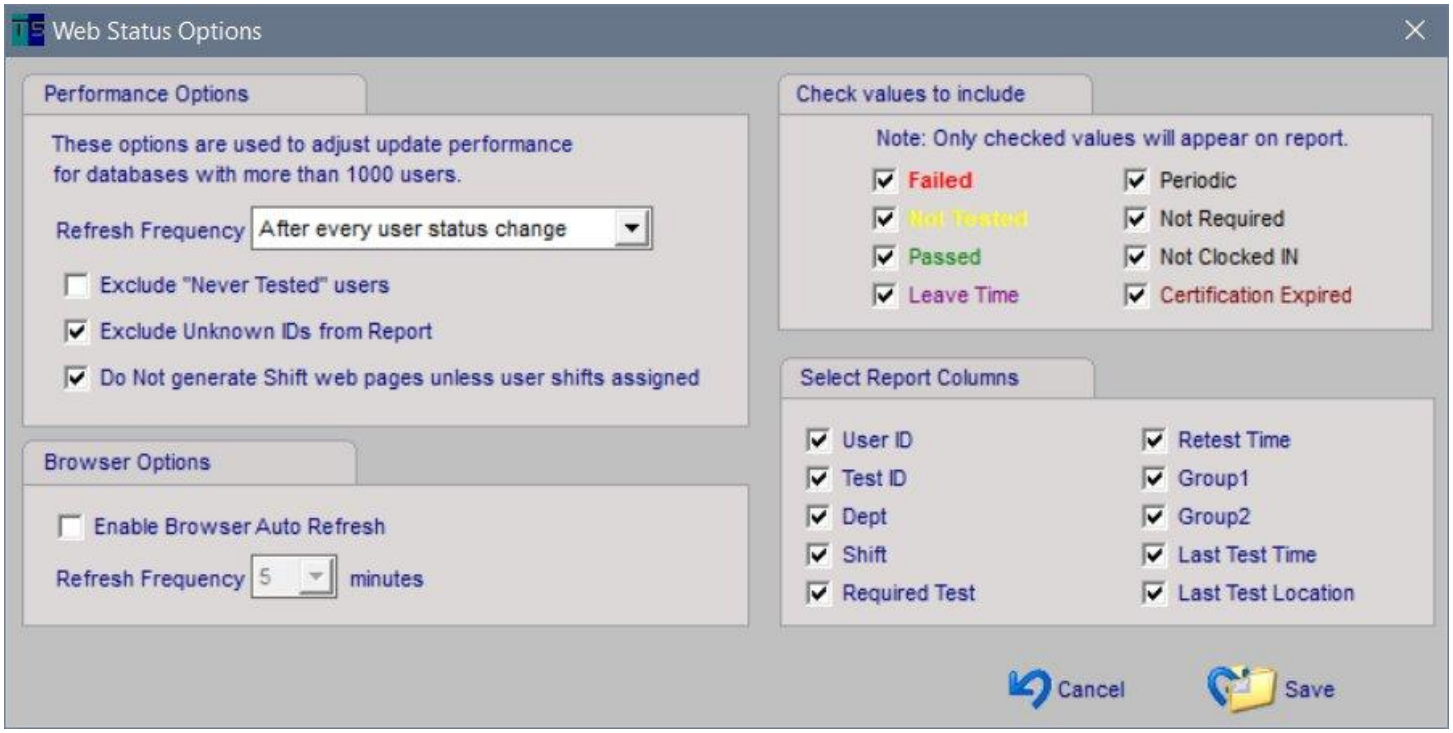


Web User Status Options
To change options, click the Options icon in the Web User Status Monitor section of the Amin - Network Admin page

Performance Options are designed to improve the performance of data exports for customers with large databases. Typically these options do not need to be changed from the default settings unless data export is degrading system performance.

Browser Options
This option allows the web pages to automatically refresh after a preset number of minutes. This option can be disabled if frequent browser refresh cause performance issues with web browser.

Data Security Options are designed to hide the user ID from publically viewed pages.



WEB Status Monitor - Report Examples

Order by Employee Name

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

>>> Ordered by Employee Name | Ordered by Status
Grouped by Department, Order by Name | Grouped by Department, Order by Status
Grouped by Shift, Order by Name | Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Order By Name
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Abbott, Robert P	1001	NOT REQUIRED	200	14-DEC-2009 07:58 AM
Acevedo, James	1002	PASS	300	11-FEB-2010 02:36 AM
Baird, Georg	1003	PASS	200	11-FEB-2010 12:03 AM
Baker, Margaret	1004	NOT TESTED	100	14-DEC-2009 10:55 PM
Cabrera, Aaron N	1005	PASS	300	11-FEB-2010 12:00 AM
Cain, Phyllis	1006	PASS	100	11-FEB-2010 12:01 AM
Dal, Heidi	1007	PASS	200	11-FEB-2010 12:59 AM
Dalton, Bryan	1008	PASS	300	11-FEB-2010 12:58 AM
Eaton, Michel M	1009	PASS	100	11-FEB-2010 12:57 AM
Edwards, Carlos	1010	PASS	200	11-FEB-2010 12:56 AM
Farley, Marion	1011	PASS	300	11-FEB-2010 12:55 AM
Farmer, Pedro L	1012	FAIL	100	11-FEB-2010 12:54 AM
Gaines, Monica	1013	PASS	200	11-FEB-2010 12:53 AM
Gallagher, Crystal	1014	PASS	300	11-FEB-2010 12:52 AM
Hahn, Leo	1015	PASS	100	11-FEB-2010 12:51 AM
Hale, Josephin	1016	PASS	200	11-FEB-2010 12:50 AM
Ingram, Ida	1017	PASS	300	11-FEB-2010 12:49 AM
Irwin, Mitchell K	1018	PASS	100	11-FEB-2010 12:48 AM
Jackson, Kent	1019	PASS	200	11-FEB-2010 12:47 AM
Jacobs, Becky J	1020	PERIODIC	300	--
Kan, Wallac I	1021	PERIODIC	100	--
Kaufman, Velma	1022	PERIODIC	200	--
Lamb, Allison H	1023	FAIL	300	11-FEB-2010 12:46 AM
Lambert, Irma	1024	FAIL	100	11-FEB-2010 12:45 AM
Macdonald, Kelli	1025	PASS	200	11-FEB-2010 12:44 AM

Order by Status

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

Ordered by Employee Name | >>> Ordered by Status
Grouped by Department, Order by Name | Grouped by Department, Order by Status
Grouped by Shift, Order by Name | Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Order By Status
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Farmer, Pedro L	1012	FAIL	100	11-FEB-2010 12:54 AM
Lamb, Allison H	1023	FAIL	300	11-FEB-2010 12:46 AM
Lambert, Irma	1024	FAIL	100	11-FEB-2010 12:45 AM
Pac, Jeanni	1031	FAIL	200	11-FEB-2010 12:38 AM
Tanner, Monty	1039	FAIL	100	11-FEB-2010 12:30 AM
Valdez, Terri B	1041	FAIL	300	11-FEB-2010 12:28 AM
York, Kat	1047	FAIL	300	11-FEB-2010 12:22 AM
Abbott, Robert P	1001	NOT REQUIRED	200	14-DEC-2009 07:58 AM
Baker, Margaret	1004	NOT TESTED	100	14-DEC-2009 10:55 PM
Young, Tamra	1048	NOT TESTED	100	--
Zamora, Adolfo	1049	NOT TESTED	200	--
Zimmerman, Jayn	1050	NOT TESTED	300	--
Acevedo, James	1002	PASS	300	11-FEB-2010 02:36 AM
Baird, Georg	1003	PASS	200	11-FEB-2010 12:03 AM
Cabrera, Aaron N	1005	PASS	300	11-FEB-2010 12:00 AM
Cain, Phyllis	1006	PASS	100	11-FEB-2010 12:01 AM
Dal, Heidi	1007	PASS	200	11-FEB-2010 12:59 AM
Dalton, Bryan	1008	PASS	300	11-FEB-2010 12:58 AM
Eaton, Michel M	1009	PASS	100	11-FEB-2010 12:57 AM
Edwards, Carlos	1010	PASS	200	11-FEB-2010 12:56 AM
Farley, Marion	1011	PASS	300	11-FEB-2010 12:55 AM
Gaines, Monica	1013	PASS	200	11-FEB-2010 12:53 AM
Gallagher, Crystal	1014	PASS	300	11-FEB-2010 12:52 AM
Hahn, Leo	1015	PASS	100	11-FEB-2010 12:51 AM
Wolf, Emil	1045	PASS	100	11-FEB-2010 12:24 AM

Grouped by Department, order by Name

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

Ordered by Employee Name | Ordered by Status
>>> Grouped by Department, Order by Name | Grouped by Department, Order by Status
Grouped by Shift, Order by Name | Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Dept: 100
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Baker, Margaret	1004	NOT TESTED	100	14-DEC-2009 10:55 PM
Cain, Phyllis	1006	PASS	100	11-FEB-2010 12:01 AM
Eaton, Michel M	1009	PASS	100	11-FEB-2010 12:57 AM
Farmer, Pedro L	1012	FAIL	100	11-FEB-2010 12:54 AM
Hahn, Leo	1015	PASS	100	11-FEB-2010 12:51 AM
Irwin, Mitchell K	1018	PASS	100	11-FEB-2010 12:48 AM
Kan, Wallac I	1021	PERIODIC	100	--
Lambert, Irma	1024	FAIL	100	11-FEB-2010 12:45 AM
Nash, Vanessa	1027	PASS	100	11-FEB-2010 12:42 AM
Ochoa, Beulah	1030	PASS	100	11-FEB-2010 12:39 AM
Quinn, Celia	1033	PASS	100	11-FEB-2010 12:36 AM
Salas, Nichol	1036	PASS	100	11-FEB-2010 12:33 AM
Tanner, Monty	1039	FAIL	100	11-FEB-2010 12:30 AM
Valencia, Omar	1042	PASS	100	11-FEB-2010 12:27 AM
Wolf, Emil	1045	PASS	100	11-FEB-2010 12:24 AM
Young, Tamra	1048	NOT TESTED	100	--

TOTAL 16

REPORT NAME ESD Test Status - Dept: 200
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Abbott, Robert P	1001	NOT REQUIRED	200	14-DEC-2009 07:58 AM
Baird, Georg	1003	PASS	200	11-FEB-2010 12:03 AM

Grouped by Department, Order by Status

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

Ordered by Employee Name | Ordered by Status
Grouped by Department, Order by Name | >>> Grouped by Department, Order by Status
Grouped by Shift, Order by Name | Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Dept: 100
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Farmer, Pedro L	1012	FAIL	100	11-FEB-2010 12:54 AM
Lambert, Irma	1024	FAIL	100	11-FEB-2010 12:45 AM
Tanner, Monty	1039	FAIL	100	11-FEB-2010 12:30 AM
Baker, Margaret	1004	NOT TESTED	100	14-DEC-2009 10:55 PM
Young, Tamra	1048	NOT TESTED	100	--
Cain, Phyllis	1006	PASS	100	11-FEB-2010 12:01 AM
Eaton, Michel M	1009	PASS	100	11-FEB-2010 12:57 AM
Hahn, Leo	1015	PASS	100	11-FEB-2010 12:51 AM
Irwin, Mitchell K	1018	PASS	100	11-FEB-2010 12:48 AM
Nash, Vanessa	1027	PASS	100	11-FEB-2010 12:42 AM
Ochoa, Beulah	1030	PASS	100	11-FEB-2010 12:39 AM
Quinn, Celia	1033	PASS	100	11-FEB-2010 12:36 AM
Salas, Nichol	1036	PASS	100	11-FEB-2010 12:33 AM
Valencia, Omar	1042	PASS	100	11-FEB-2010 12:27 AM
Wolf, Emil	1045	PASS	100	11-FEB-2010 12:24 AM
Kan, Wallac I	1021	PERIODIC	100	--

TOTAL 16

REPORT NAME ESD Test Status - Dept: 200
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Last Test
Pac, Jeanni	1031	FAIL	200	11-FEB-2010 12:38 AM
Abbott, Robert P	1001	NOT REQUIRED	200	14-DEC-2009 07:58 AM

Grouped by Shift, order by Name

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

Ordered by Employee Name | Ordered by Status
Grouped by Department, Order by Name | Grouped by Department, Order by Status
>>> Grouped by Shift, Order by Name | Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Shift: 1
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Shift	Last Test
Abbott, Robert P	1001	NOT REQUIRED	200	1	14-DEC-2009 07:58 AM
Baird, Georg	1003	PASS	200	1	11-FEB-2010 12:03 AM
Dal, Heidi	1007	PASS	200	1	11-FEB-2010 12:59 AM
Dalton, Bryan	1008	PASS	300	1	11-FEB-2010 12:58 AM
Farley, Marion	1011	PASS	300	1	11-FEB-2010 12:55 AM
Hale, Josephin	1016	PASS	200	1	11-FEB-2010 12:50 AM
Jackson, Kent	1019	PASS	200	1	11-FEB-2010 12:47 AM
Kaufman, Velma	1022	PERIODIC	200	1	--
Macdonald, Kelli	1025	PASS	200	1	11-FEB-2010 12:44 AM
Navarro, Marco	1028	PASS	200	1	11-FEB-2010 12:41 AM
Pac, Jeanni	1031	FAIL	200	1	11-FEB-2010 12:38 AM
Ramirez, Ginger	1034	PASS	200	1	11-FEB-2010 12:35 AM
Salazar, Myra	1037	PASS	200	1	11-FEB-2010 12:32 AM
Underwood, Marty	1040	PASS	200	1	11-FEB-2010 12:29 AM
Wad, Lavonn A	1043	PASS	200	1	11-FEB-2010 12:26 AM
Yates, Molli	1046	PASS	200	1	11-FEB-2010 12:23 AM
Zamora, Adolfo	1049	NOT TESTED	200	1	--

TOTAL 17

REPORT NAME ESD Test Status - Shift: 2
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Shift	Last Test
Acevedo, James	1002	PASS	300	2	11-FEB-2010 02:36 AM
Cabrera, Aaron N	1005	PASS	300	2	11-FEB-2010 12:00 AM

Grouped by Shift, Order by Status

TEAM
Total Electrostatic Awareness and Management

ESD Status Report

Ordered by Employee Name | Ordered by Status
Grouped by Department, Order by Name | Grouped by Department, Order by Status
Grouped by Shift, Order by Name | >>> Grouped by Shift, Order by Status

Report Date: Thursday, 11 - Feb - 2010 2:36 AM

REPORT NAME ESD Test Status - Shift: 1
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Shift	Last Test
Pac, Jeanni	1031	FAIL	200	1	11-FEB-2010 12:38 AM
Abbott, Robert P	1001	NOT REQUIRED	200	1	14-DEC-2009 07:58 AM
Zamora, Adolfo	1049	NOT TESTED	200	1	--
Baird, Georg	1003	PASS	200	1	11-FEB-2010 12:03 AM
Dal, Heidi	1007	PASS	200	1	11-FEB-2010 12:59 AM
Dalton, Bryan	1008	PASS	300	1	11-FEB-2010 12:58 AM
Farley, Marion	1011	PASS	300	1	11-FEB-2010 12:55 AM
Hale, Josephin	1016	PASS	200	1	11-FEB-2010 12:50 AM
Jackson, Kent	1019	PASS	200	1	11-FEB-2010 12:47 AM
Macdonald, Kelli	1025	PASS	200	1	11-FEB-2010 12:44 AM
Navarro, Marco	1028	PASS	200	1	11-FEB-2010 12:41 AM
Ramirez, Ginger	1034	PASS	200	1	11-FEB-2010 12:35 AM
Salazar, Myra	1037	PASS	200	1	11-FEB-2010 12:32 AM
Underwood, Marty	1040	PASS	200	1	11-FEB-2010 12:29 AM
Wad, Lavonn A	1043	PASS	200	1	11-FEB-2010 12:26 AM
Yates, Molli	1046	PASS	200	1	11-FEB-2010 12:23 AM
Kaufman, Velma	1022	PERIODIC	200	1	--

TOTAL 17

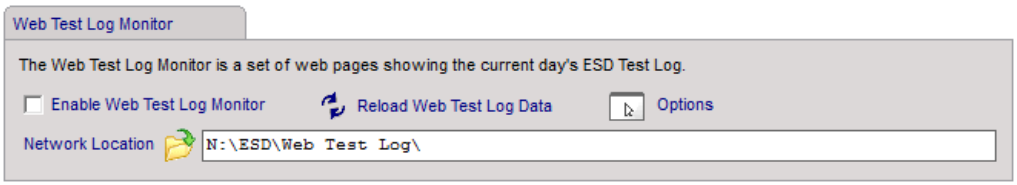
REPORT NAME ESD Test Status - Shift: 2
REPORT DATE Thursday, 11 - Feb - 2010 2:36 AM

Name	ID	Status	Dept	Shift	Last Test
Farmer, Pedro L	1012	FAIL	100	2	11-FEB-2010 12:54 AM
Lamb, Allison H	1023	FAIL	300	2	11-FEB-2010 12:46 AM

Web Test Log Monitor

The Web Test Log Monitor shows from one to seven days of test log history.
The Test log shows each individual test and may be sorted by time of day, name of person testing etc.
The logs may also be grouped by test Location and User Attributes such as Department, Shift etc.

To enable the Web Test Log Monitor;
- Go to the Admin - Network Admin page and Click Web Monitors

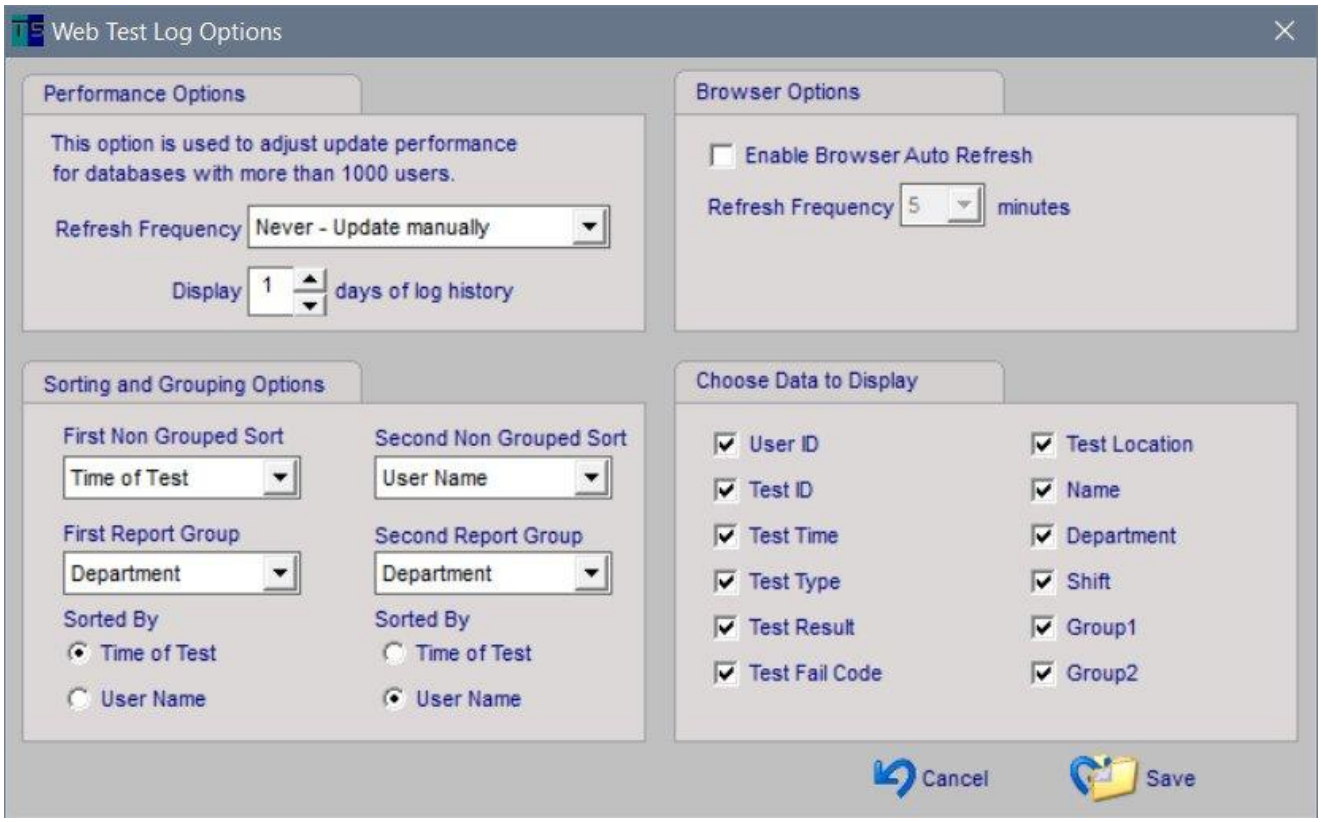


In the "Web Test Log Monitor" section Click the "Enable Web Test Log Monitor" check box.

- To adjust how the Web Test Log is updated and displayed Click the Options icon

Performance Options are provided to reduce the update frequency and amount of data displayed. Large databases (1000 + users) may required adjusting these options to prevent poor server performance.

The Sorting / Grouping and Data to Display options allow the appearance of the web pages to be changed.



Web Test Log Example Web Page

TEAM
Total Electrostatic Awareness and Management

ESD Test Log

>>> Ordered by Name | Ordered by Time

Grouped by Shift, Ordered by Name | Grouped by Dept, Ordered by Time

Last Update: 06-MAR-2017 08:35 PM

REPORT NAME ESD Test Log - Order By Name
REPORT DATE Sunday, 05 - Mar - 2017 00:00 AM to Monday, 06 - Mar - 2017 8:35 PM

User ID	Test ID	Time	Type	Test Result	Fail Code	Name	Location	Dept	Shift	Group1	Group2
-	41	06-MAR-2017 05:35 AM	N	-	-	-	Receiving	-	-	-	-
1001	1	06-MAR-2017 07:38 AM	W	P	-	Abbott, Robert P	QC 1	100	1	-	-
1001	1	06-MAR-2017 07:38 AM	F	P	-	Abbott, Robert P	QC 1	100	1	-	-
1001	1	06-MAR-2017 07:38 AM	F	P	-	Abbott, Robert P	QC 1	100	1	-	-
1002	2	06-MAR-2017 05:37 AM	W	P	-	Acevedo, James	QC 2	200	2	-	Clean Room
1003	3	06-MAR-2017 05:36 AM	F	P	-	Baird, Georg	Shipping	300	3	-	QA Group
1003	3	06-MAR-2017 05:36 AM	F	P	-	Baird, Georg	Shipping	300	3	-	QA Group
1004	4	06-MAR-2017 05:35 AM	W	P	-	Baker, Margo	Receiving	100	3	-	Clean Room
1004	4	06-MAR-2017 05:35 AM	F	P	-	Baker, Margo	Receiving	100	3	-	Clean Room
1004	4	06-MAR-2017 05:35 AM	F	P	-	Baker, Margo	Receiving	100	3	-	Clean Room
1047	47	06-MAR-2017 12:01 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:02 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:03 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:04 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:05 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:06 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:07 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:08 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:09 AM	W	F	L	York, Kat	Receiving	300	3	-	-
1047	47	06-MAR-2017 12:10 AM	W	F	L	York, Kat	Receiving	300	3	-	-

TOTAL 20

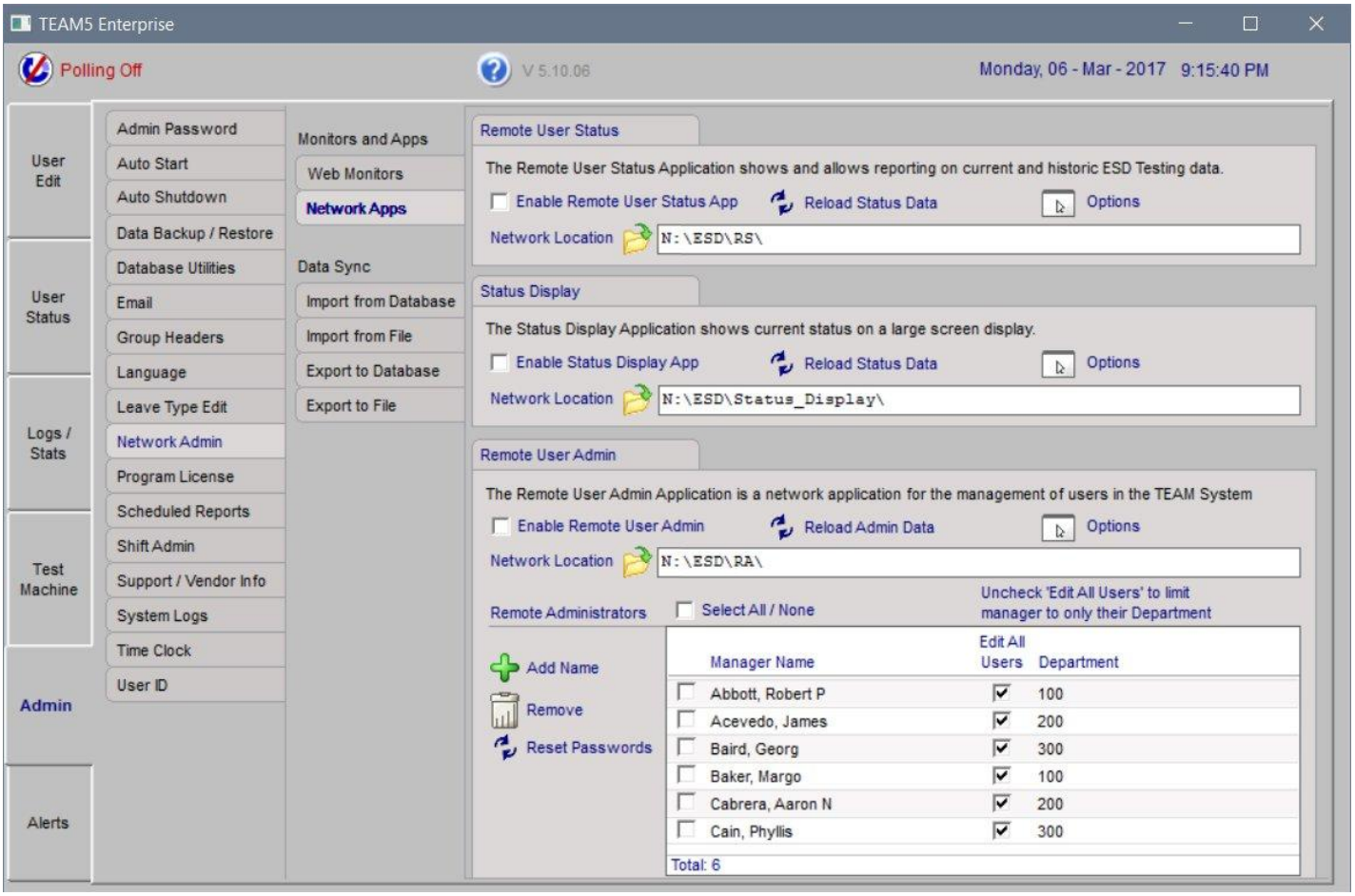
Network Applications

The TEAM5 Remote Status and TEAM5 Remote Admin applications are network applications allowing ESD Test and User data to be viewed and edited via a shared network drive. When setting up a workstation to access the Network Applications, simply create a shortcut a mapped network drive in which the Network Application resides. The Mapped Drive shortcut must include a drive letter in the range (D: ...Z:)

The **Remote User Status** application is a read only application that shows current and historical (up to 31 days) ESD test data, Leave Time, and User Requirements.

The **Status Display** application shows current ESD Test of each person in the system, or each person on the current shift. This application is intended to be used with a large screen display. The list of Not Tested or Failed users is updated on each polling cycle and the list automatically scrolls when there is more than one page of data.

The **Remote User Admin** application allows users to added, deleted, or modified. Typically this application is used by the person issuing new test badges to employees and visitors. After enter the new person into the TEAM System via the Remote Admin application, the user may begin testing immediately.



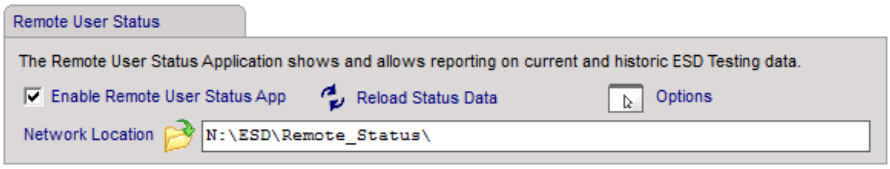
Remote User Status Application

The Remote User Status Monitor is another way to view ESD status data. This program resides on a shared network folder and may be run by anyone who has access to the network location. The program shows all users in the system and their current as well as their 31 day test history. Controls are provided to filter data by Department and other user categories so that a manager can view only the people in their area of responsibility rather than listings of hundreds to thousands of people.

User Status Application - Server Setup

To enable the Remote User Status Application;

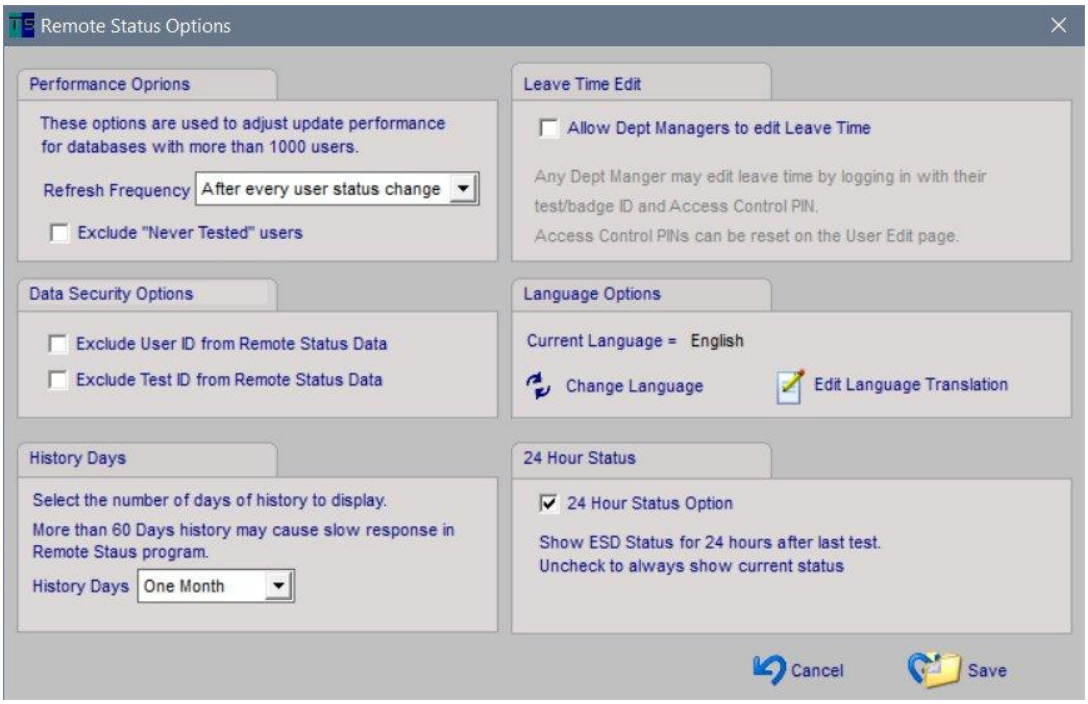
- Go to the Admin - Network Admin - Network Apps page
- In the Remote User Status Program section, Click the Network Location Icon
  The Browse for Folder window will appear.



- Choose a network folder.
  If you want this program to be available to anyone on your network, choose a public folder. Access can be restricted using your organization's network security policies.
- Check the Enable Box.
- Click the Reload icon.
  This will refresh all data linked to the network location.

Remote User Status Options

To change options, click the Options icon in the Web Remote Status section of the Admin - Network Admin page There are two option types, Performance and Data Security Performance options are designed to improve the performance of data exports for customers with large databases. Typically these options do not need to be changed from the default settings unless data export is degrading system performance. Data Security options are designed to hide the User ID and or Test ID from publically viewed pages. Language Options change the language the Remote Status Program is displayed in.



Remote User Status Monitor Client Setup

To access this program from other computers on your network;
- Create a shortcut on the remote computer that points to a mapped network drive containing this network location

To insure the shortcut continues to work after the manager has logged out/and back in to Windows;
- Verify the drive pointed to is permanently mapped

Remote User Status Monitor Application

This diagram show the general usage of controls on the Monitor Program.

ESD Status
Color coded status

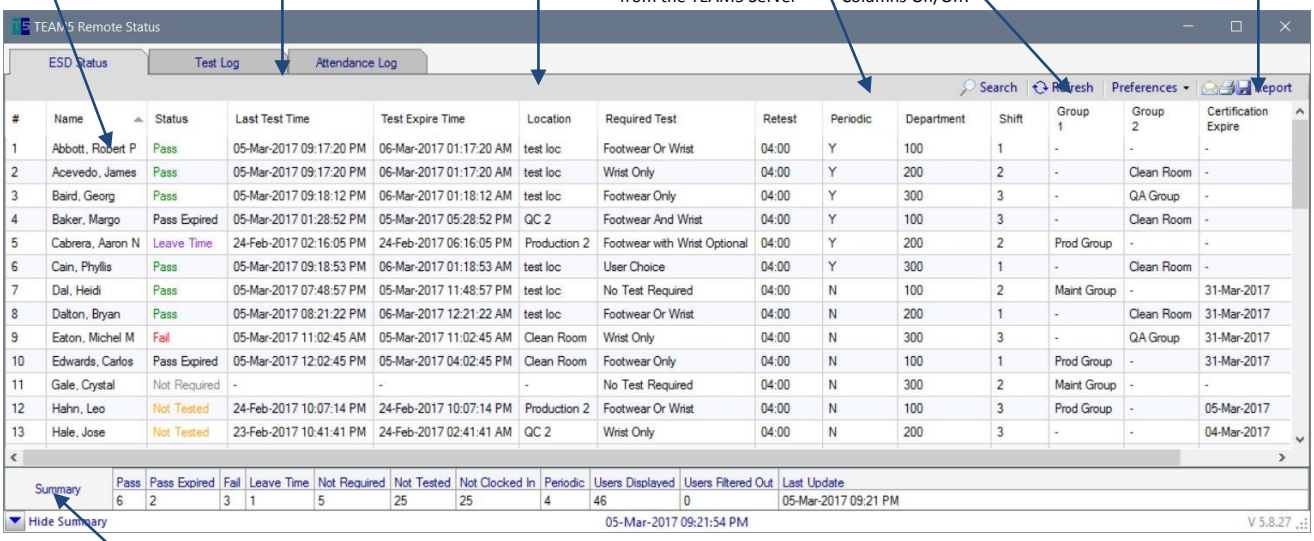
History Reporting Date
See next History section for more details

Last Update
The Date/Time data was last updated.

Auto Refresh
When checked the screen automatically refreshes when new data received from the TEAM5 Server

Preferences
Allows the Passed and Other Status lists to be customized by filtering and sorting. Also allows toggling of Data Columns On/Off.

Report
Current data view may be printed, emailed or saved to a file.



#	Name	Status	Last Test Time	Test Expire Time	Location	Required Test	Retest	Periodic	Department	Shift	Group 1	Group 2	Certification Expire
1	Abbott, Robert P	Pass	05-Mar-2017 09:17:20 PM	06-Mar-2017 01:17:20 AM	test loc	Footwear Or Wrist	04:00	Y	100	1	-	-	-
2	Acevedo, James	Pass	05-Mar-2017 09:17:20 PM	06-Mar-2017 01:17:20 AM	test loc	Wrist Only	04:00	Y	200	2	-	Clean Room	-
3	Baird, Georg	Pass	05-Mar-2017 09:18:12 PM	06-Mar-2017 01:18:12 AM	test loc	Footwear Only	04:00	Y	300	3	-	QA Group	-
4	Baker, Margo	Pass Expired	05-Mar-2017 01:28:52 PM	05-Mar-2017 05:28:52 PM	QC 2	Footwear And Wrist	04:00	Y	100	3	-	Clean Room	-
5	Cabrera, Aaron N	Leave Time	24-Feb-2017 02:16:05 PM	24-Feb-2017 06:16:05 PM	Production 2	Footwear with Wrist Optional	04:00	Y	200	2	Prod Group	-	-
6	Cain, Phyllis	Pass	05-Mar-2017 09:18:53 PM	06-Mar-2017 01:18:53 AM	test loc	User Choice	04:00	Y	300	1	-	Clean Room	-
7	Dal, Heidi	Pass	05-Mar-2017 07:48:57 PM	05-Mar-2017 11:48:57 PM	test loc	No Test Required	04:00	N	100	2	Maint Group	-	31-Mar-2017
8	Dalton, Bryan	Pass	05-Mar-2017 08:21:22 PM	06-Mar-2017 12:21:22 AM	test loc	Footwear Or Wrist	04:00	N	200	1	-	Clean Room	31-Mar-2017
9	Eaton, Michel M	Fail	05-Mar-2017 11:02:45 AM	05-Mar-2017 11:02:45 AM	Clean Room	Wrist Only	04:00	N	300	3	-	QA Group	31-Mar-2017
10	Edwards, Carlos	Pass Expired	05-Mar-2017 12:02:45 PM	05-Mar-2017 04:02:45 PM	Clean Room	Footwear Only	04:00	N	100	1	Prod Group	-	31-Mar-2017
11	Gale, Crystal	Not Required	-	-	-	No Test Required	04:00	N	300	2	Maint Group	-	-
12	Hahn, Leo	Not Tested	24-Feb-2017 10:07:14 PM	24-Feb-2017 10:07:14 PM	Production 2	Footwear Or Wrist	04:00	N	100	3	Prod Group	-	05-Mar-2017
13	Hale, Jose	Not Tested	23-Feb-2017 10:41:41 PM	24-Feb-2017 02:41:41 AM	QC 2	Wrist Only	04:00	N	200	3	-	-	04-Mar-2017

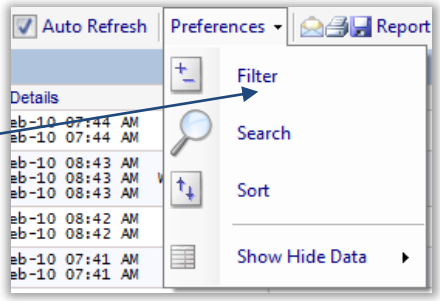
Pass	Pass Expired	Fail	Leave Time	Not Required	Not Tested	Not Clocked In	Periodic	Users Displayed	Users Filtered Out	Last Update
6	2	3	1	5	25	25	4	46	0	05-Mar-2017 09:21 PM

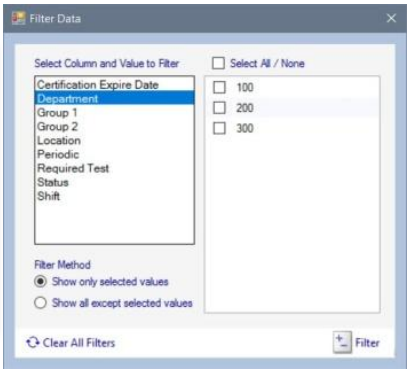
Summary
This summary shows counts by status, user counts and last update time

Remote User Status Filter/Search/Sort

To filter data, so that only one Department is shown;
- Click the Preferences - Filter button

The Filter Data window is displayed.
- Select the Department(s) to be displayed
- Click Apply Filter(s)

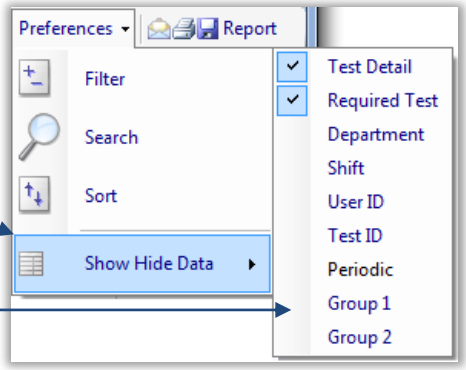




Repeat the same process to Search or Sort data.

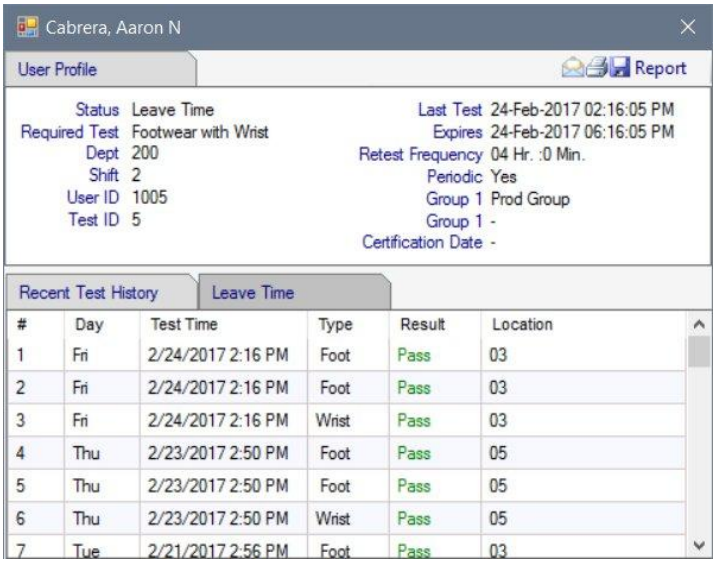
To Show or Hide specific data columns;
- Open the Preferences -Show Hide Data Drop down menu.

Check columns to be shown, un-check to hide columns.



Remote User Status Test History

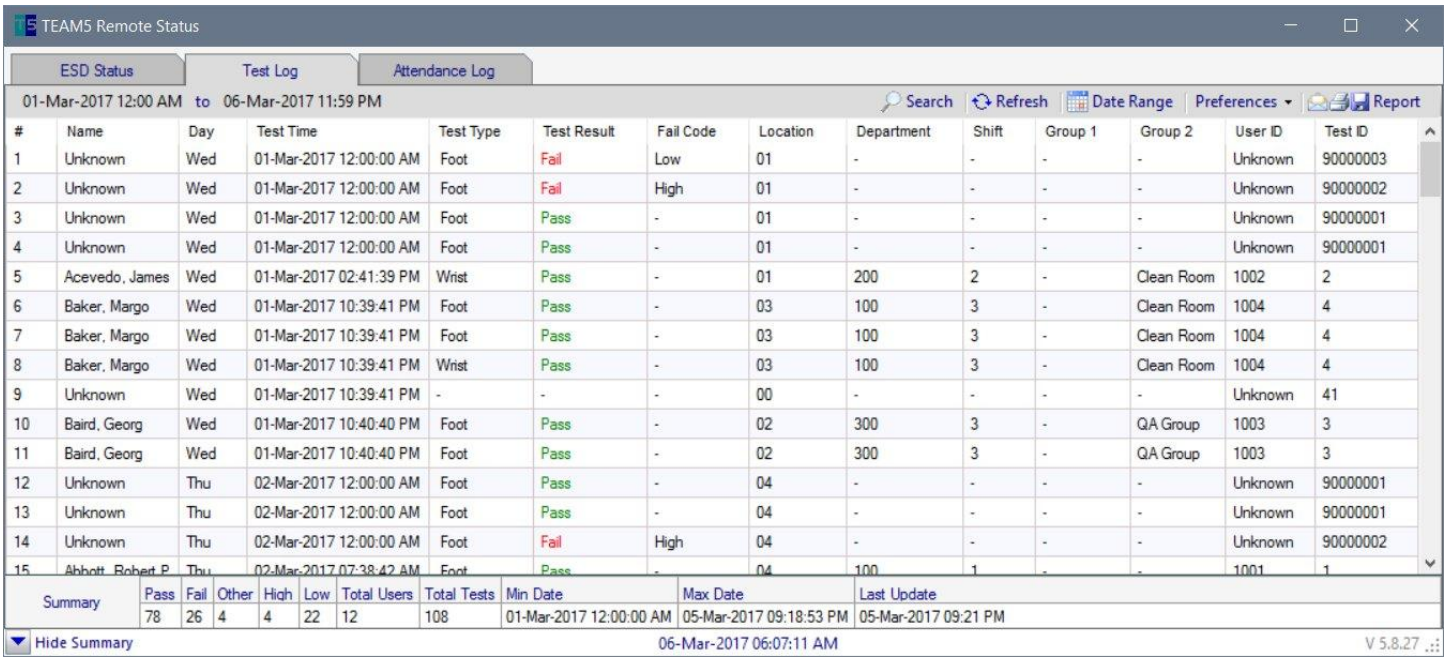
Clicking on a User's record in the Remote Status application will open the User Detail window which displays the User's profile, Test History, and Leave Dates



Remote User Status Test Log

The Remote Status Test Log shows a chronologic list of all tests performed by all users.

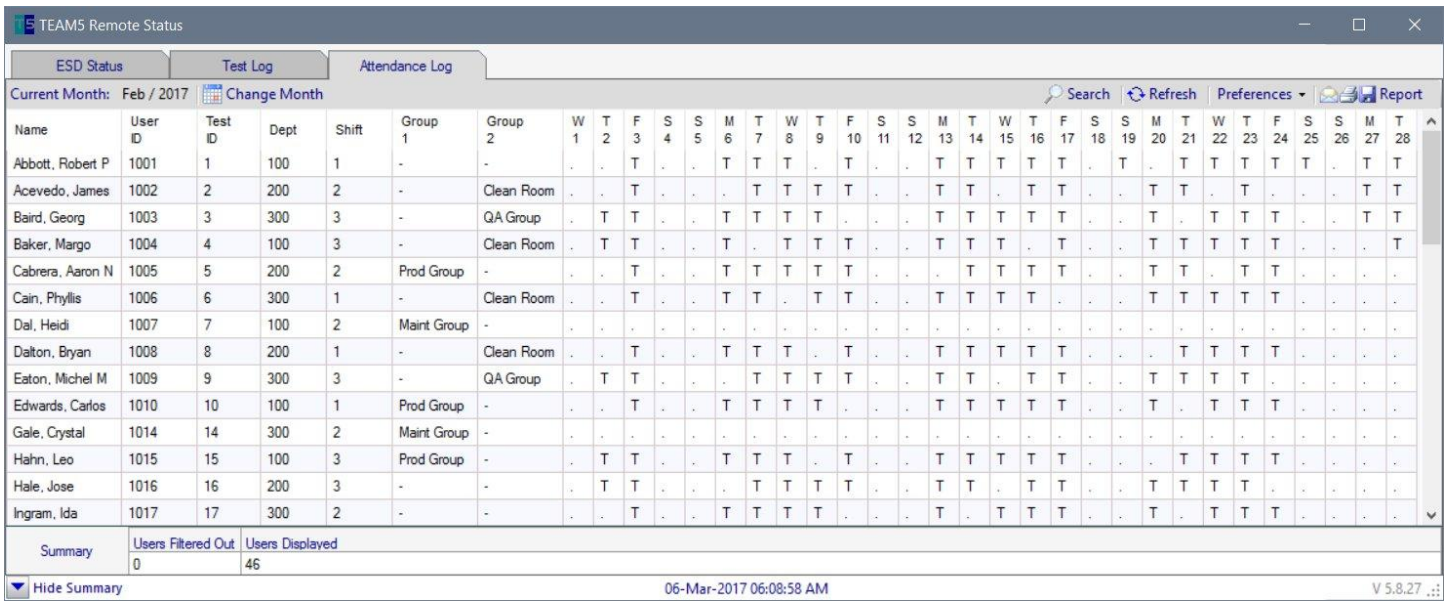
This list can be searched, sorted, and filtered using the same controls as those on the ESD Status page.



Remote User Status - Attendance Log

The Attendance log shows list of all days in a selected month.
If a person has tested on a given day, a "T" is shown
If no tests were performed on the date a "." is shown.

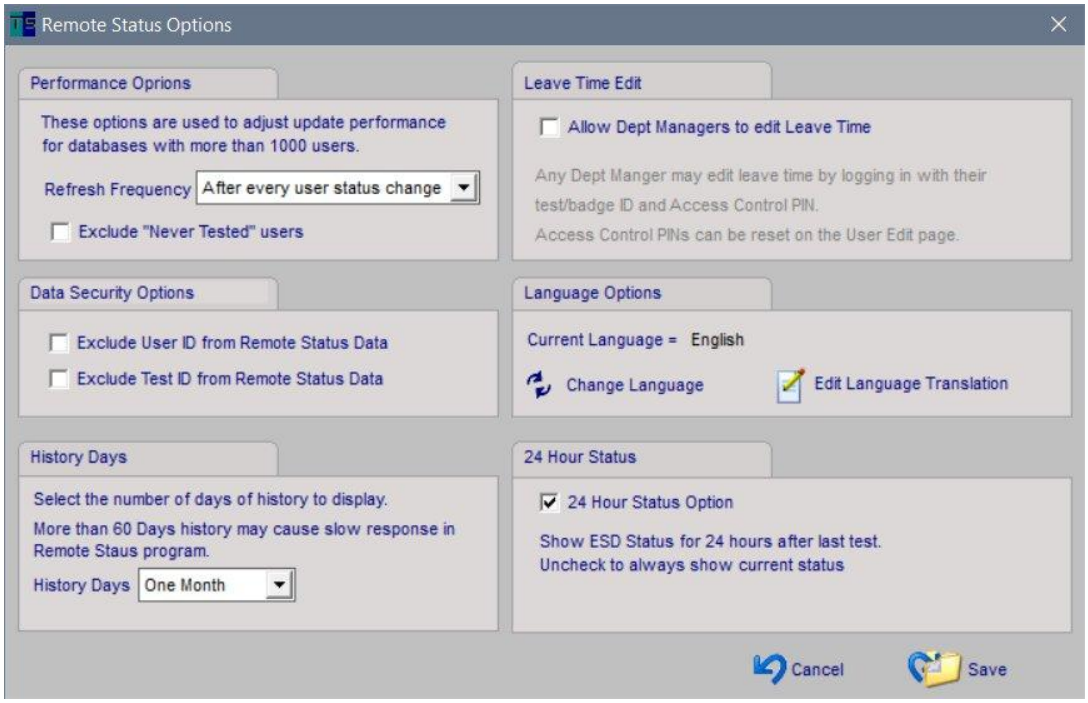
The report has the same Search, Sort, Filter and Reporting options that are available on the ESD Status page.



Name	User ID	Test ID	Dept	Shift	Group 1	Group 2	W 1	T 2	F 3	S 4	S 5	M 6	T 7	W 8	T 9	F 10	S 11	S 12	M 13	T 14	W 15	T 16	F 17	S 18	S 19	M 20	T 21	W 22	T 23	F 24	S 25	S 26	M 27	T 28
Abbott, Robert P	1001	1	100	1	-	-	.	.	T	.	.	T	T	T	.	T	.	.	T	T	T	T	T	.	T	.	T	T	T	T	T	.	T	T
Acevedo, James	1002	2	200	2	-	Clean Room	.	.	T	.	.	.	T	T	T	T	.	.	T	T	.	T	T	.	.	T	T	.	T	.	.	.	T	T
Baird, Georg	1003	3	300	3	-	QA Group	.	T	T	.	.	T	T	T	T	.	.	.	T	T	T	T	T	.	.	T	.	T	T	T	.	.	T	T
Baker, Margo	1004	4	100	3	-	Clean Room	.	T	T	.	.	T	.	T	T	T	.	.	T	T	T	.	T	.	.	T	T	T	T	T	.	.	.	T
Cabrera, Aaron N	1005	5	200	2	Prod Group	-	.	.	T	.	.	T	T	T	T	T	.	.	.	T	T	T	T	.	.	T	T	.	T	T	.	.	.	.
Cain, Phyllis	1006	6	300	1	-	Clean Room	.	.	T	.	.	T	T	.	T	T	.	.	T	T	T	T	.	.	.	T	T	T	T	T	.	.	.	.
Dal, Heidi	1007	7	100	2	Maint Group	-	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Dalton, Bryan	1008	8	200	1	-	Clean Room	.	.	T	.	.	T	T	T	.	T	.	.	T	T	T	T	T	.	.	.	T	T	T	T	.	.	.	.
Eaton, Michel M	1009	9	300	3	-	QA Group	.	T	T	.	.	.	T	T	T	T	.	.	T	T	.	T	T	.	.	T	T	T	T	.	.	.	.	.
Edwards, Carlos	1010	10	100	1	Prod Group	-	.	.	T	.	.	T	T	T	T	.	.	.	T	T	T	T	T	.	.	T	.	T	T	T	.	.	.	.
Gale, Crystal	1014	14	300	2	Maint Group	-	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Hahn, Leo	1015	15	100	3	Prod Group	-	.	T	T	.	.	T	T	T	.	T	.	.	T	T	T	T	T	.	.	.	T	T	T	T	.	.	.	.
Hale, Jose	1016	16	200	3	-	-	.	T	T	.	.	.	T	T	T	T	.	.	T	T	.	T	T	.	.	T	T	T	T	.	.	.	.	.
Ingram, Ida	1017	17	300	2	-	-	.	.	T	.	.	T	T	T	T	.	.	.	T	.	T	T	T	.	.	T	.	T	T	T	.	.	.	.

Remote User Status - Leave Time Edit

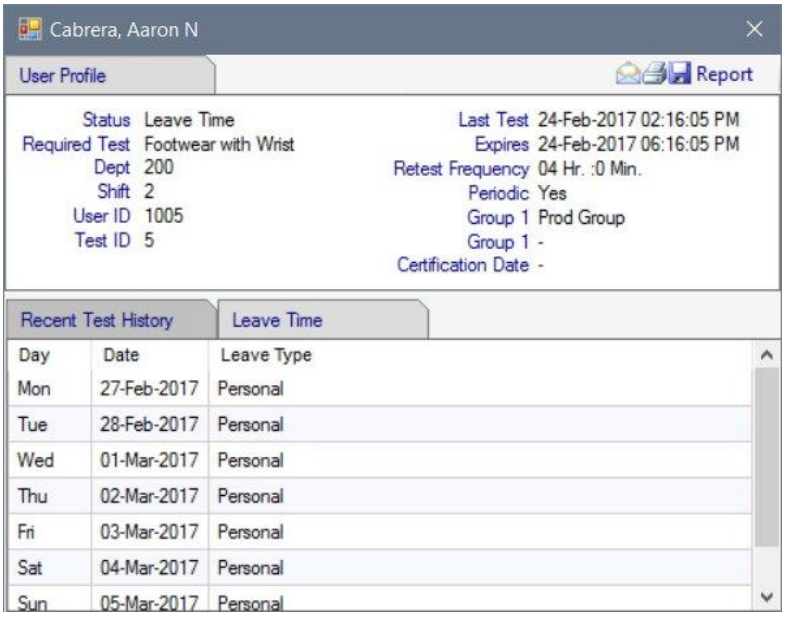
The Leave Time edit feature of the Remote Status Program allows department manager to edit leave time employees while viewing current status data,
To enable Leave Time Edit on the Remote Status Program.
- Define one or more Department managers on the User Edit page of the TEAM5 server or via the Remote Admin Application.
- On the TEAM5 Server, Go to the Admin - Network Admin page
- Select Network Apps page
- In the Remote Status Section, Click the Options icon
- In the "Leave Time Edit section, check the box named "Allow Dept Managers to edit Leave Time
- Verify Polling is ON to ensure this new setting to sent to the Remote Status Application



To Edit Leave Time in the Remote Status Application
- Start the Remote Status Application
With the ESD Status tab selected,
- Click on a user name to display the details about the user.
- Click the Leave time tab
At the bottom of the page,
- Click "Login to Edit Leave Time"
- Enter the Department Managers Test/Badge ID and PIN. Not the Department manager's User ID.

Manager's PIN number can be reset on the TEAM5 server "User Edit" page.
If the manager has not previously logged in or if their PIN has been reset the default PIN is 0000 (Four Zeros)

The manager will be prompted to change their PIN before proceeding to edit leave dates.



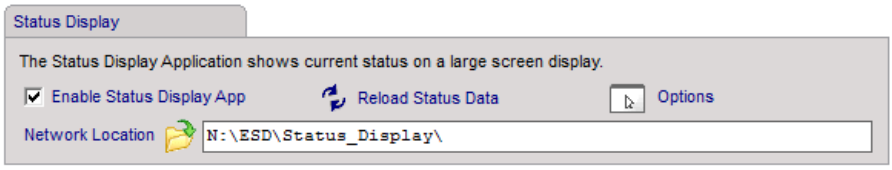
Only one login is required each time the Remote Status application is started.

Status Display Application

The Status Display application shows Failed and Not Tested users on a large screen display. This applications is typically run in a commonly visible area as a reminder for operators who have not tested or failed their last test. Like the Remote Status application, this application is run from a shared network folder.

Status Display Application - Server Setup

To enable the Status Display Application;
- Go to the Admin - Network Admin - Network Apps page
- In the Status Display section, Click the Network Location Icon
  The Browse for Folder window will appear.



- Choose a network folder.
- Check the Enable Box.
- Click the Reload icon.
  This will refresh all data linked to the network location.

Remote User Status Options

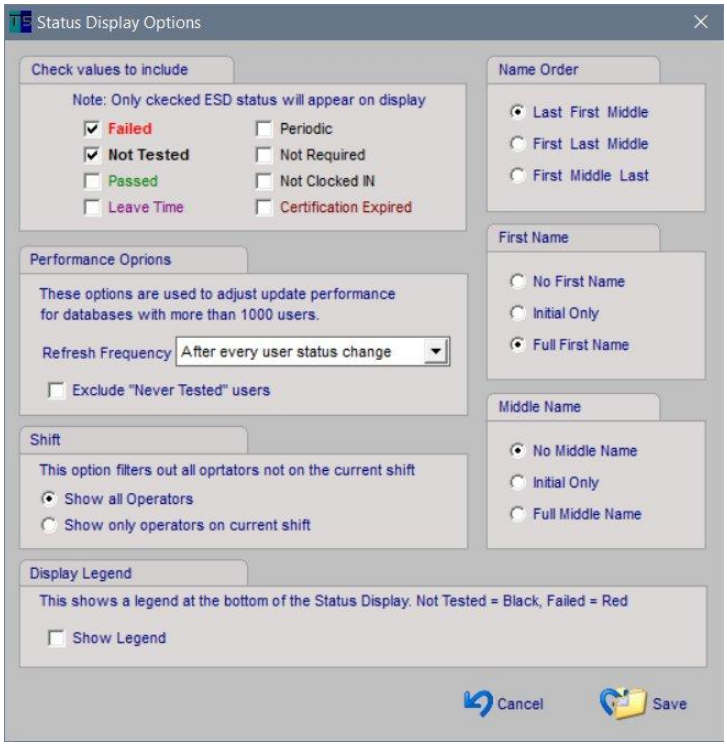
To change options, click the Options icon in the Web Remote Status section of the Admin - Network Admin page There are two option types, Performance and Data Security Performance options are designed to improve the performance of data exports for customers with large databases. Typically these options do not need to be changed from the default settings unless data export is degrading system performance. Data Security options are designed to hide the User ID and or Test ID from publically viewed pages.

If your organization has multiple shifts, select the option to "Show only operator on current shift"

This option causes the display to refresh at the beginning of each shift showing only operators on the current shift.

To set up shift start and end times, go to the Admin - Shift Admin page.

To assign operators to a shift, go to the User Edit page.



Remote User Admin Application

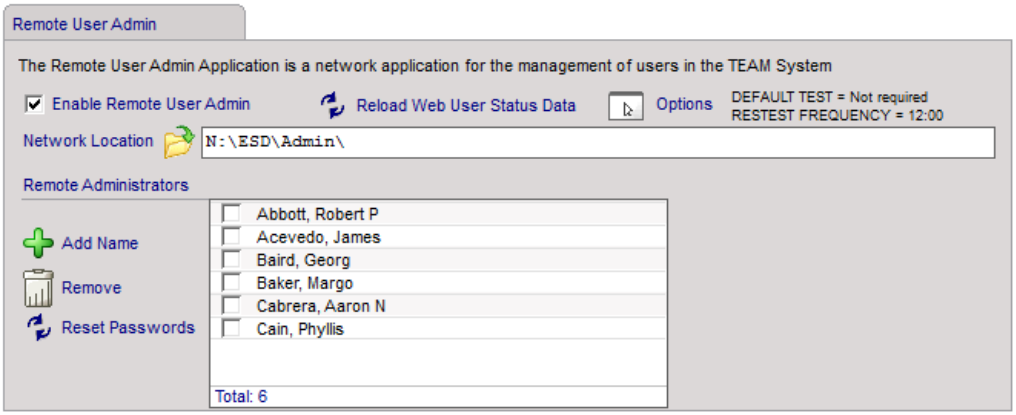
The remote User Admin Application allows management of Users by one or more managers from a shared network folder. More than one manager may access and edit user data using this application.

Remote User Admin Server Setup

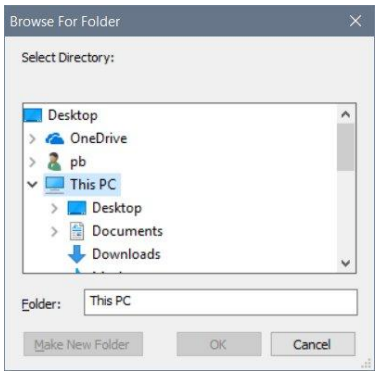
The Remote User Admin program is used to Add/Delete and modify users from a network computer.

Access to the Remote User Admin program is User ID and Password protected. For instructions to add Remote Administrators see the Admin Preferences section

To enable Remote User Admin;
- Go to the Admin - Network Admin - Network Apps page

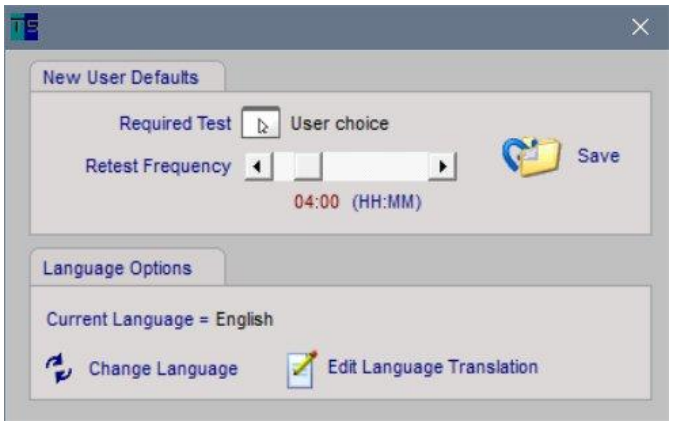


- In the Remote User Admin section, Click the Network Location Icon
  The Browse for Folder window will appear.
- Choose a network folder.
  If you want this program to be available to anyone on your network, choose a public folder. Access can be restricted access using your organization's network security policies.



- Click the New User Defaults icon
The New User Defaults window is displayed.

This Required Test and Retest Frequency setting is applied to any new user added using the Remote Admin Program. These are just default values and may be changed during the Add process or at any time after the user is added.
- Click Save
In the Remote User Admin section of the Admin - Network Admin page
- Check the Enable Box.



- To run the program, navigate to the network location and open the file named (TEAM5_Remote_Admin.exe)

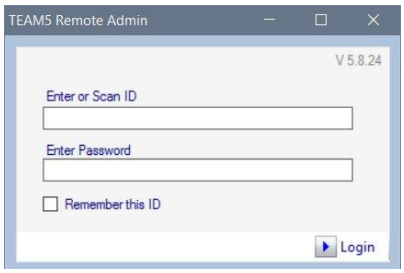
Remote User Admin Client Setup

To access this program from other computers on your network;
- Create a shortcut on the remote computer that points to a mapped network drive containing this network location

To insure the shortcut continues to work after the manager has logged out/and back in to Windows;
- Verify the drive pointed to is permanently mapped

Remote User Admin Program

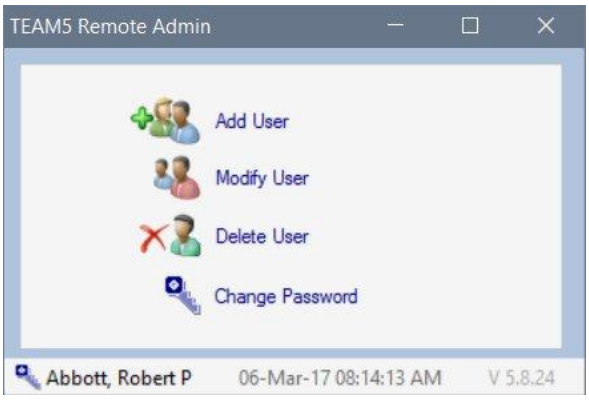
To run the Remote User Admin Program;
- Follow instructions in the previous section Remote User Admin Client Setup
- Start the Remote Admin program from the shortcut created in the previous section.



- Enter a User ID and Password
If you have not set up any remote Administrators,
follow instructions in the Admin - Preferences section.

If this is the first time the ID has logged in, the password will be (password).
The change password window is displayed..
- Enter a new password

After logging in the TEAM5 Remote Admin main menu is displayed.
Note: the Name of the Administrator currently logged in is displayed in the lower left of the menu.



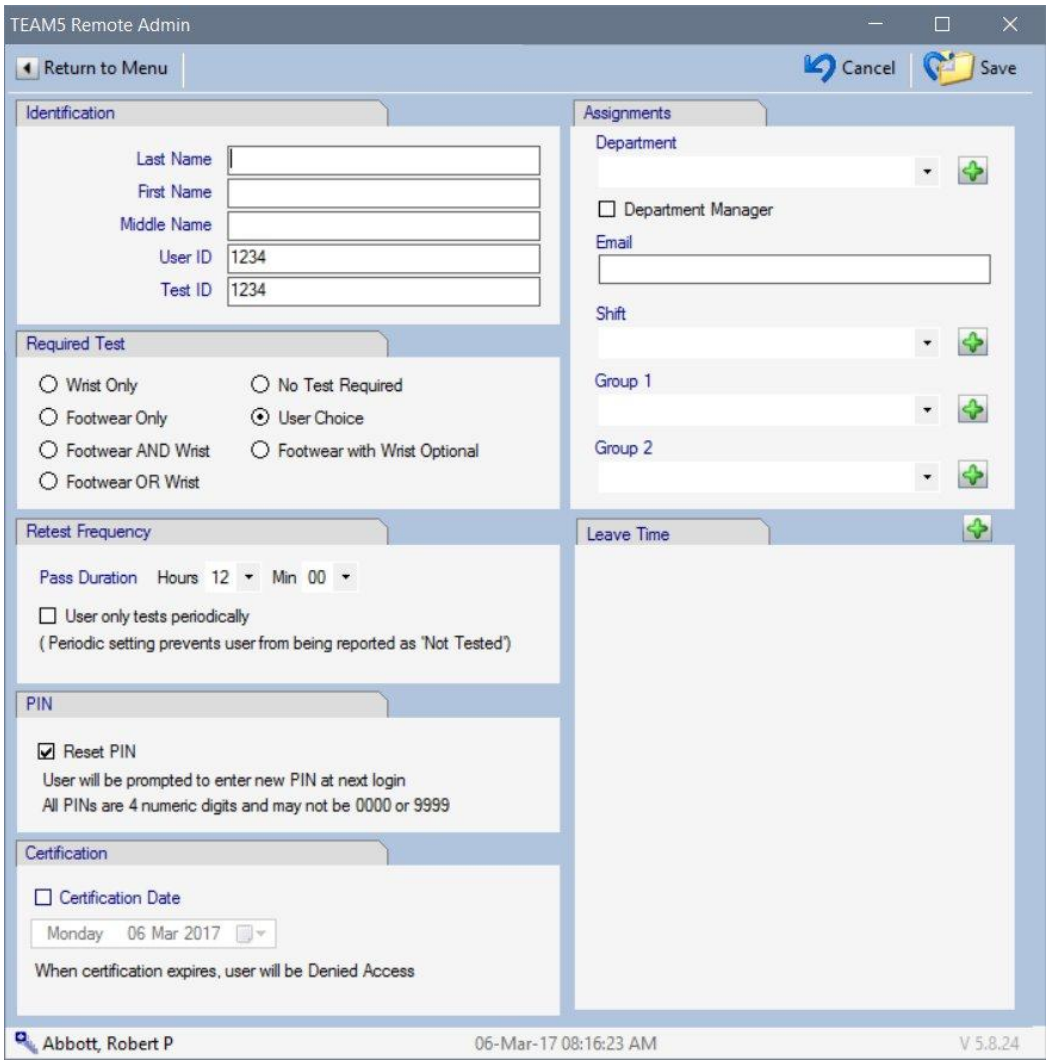
Remote User Admin -Adding a New User

To add a new user;
- Click the Add User Icon
The New User window is displayed.
- Enter the User ID and Test ID
- Click Continue

Adding a new User (continued)

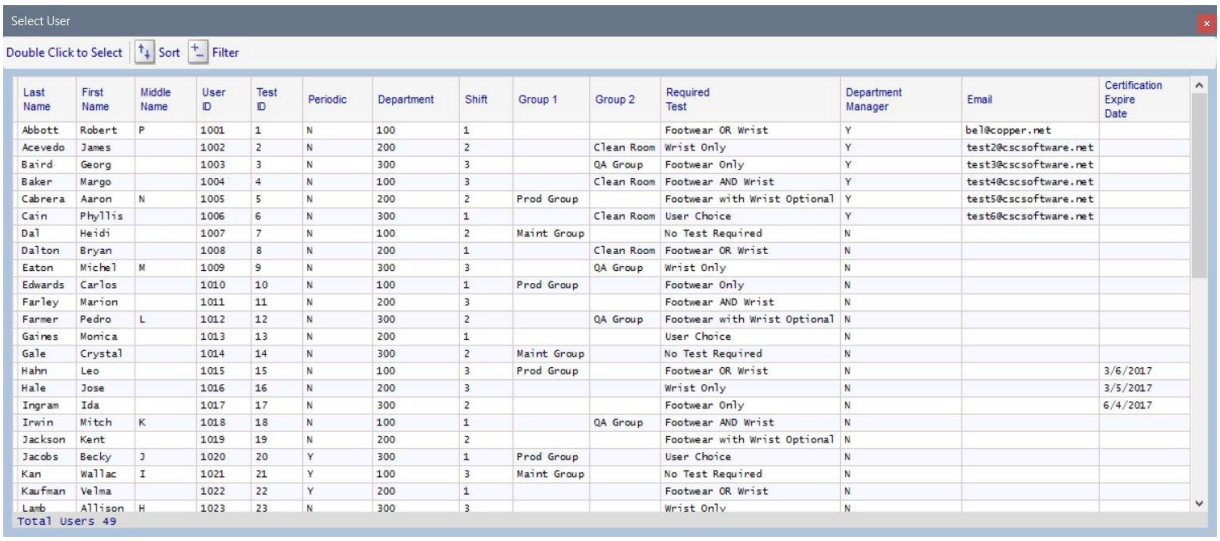
The TEAM5 Remote Admin - User Edit window is displayed.
For a description of each individual user attribute, see the User Attribute Table

- After entering user information, Click Save Changes.



Remote User Admin - Modify User

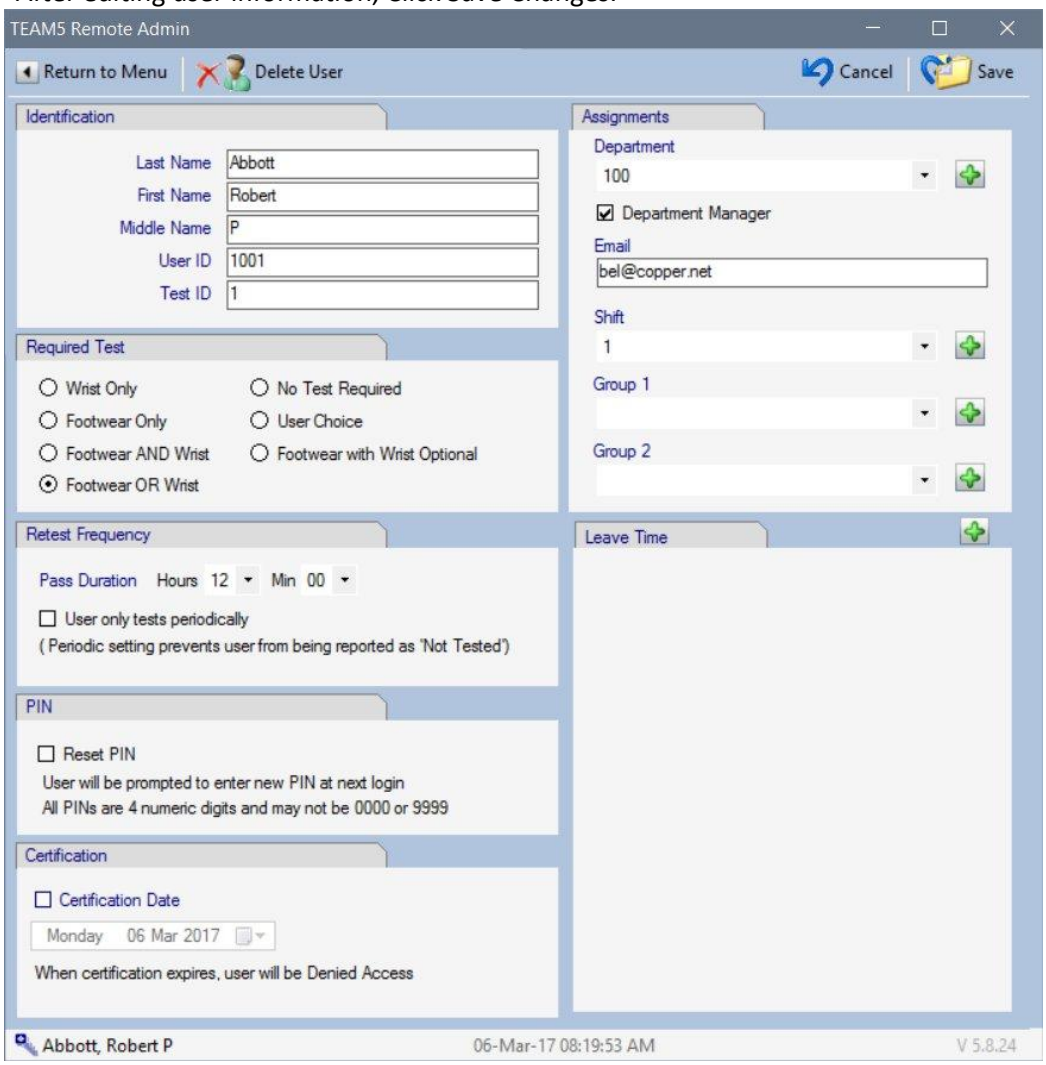
From the TEAM5 Remote Admin Main Menu,
- Click Modify User, Select a user by double clicking on the user name.



Last Name	First Name	Middle Name	User ID	Test ID	Periodic	Department	Shift	Group 1	Group 2	Required Test	Department Manager	Email	Certification Expire Date
Abbott	Robert	P	1001	1	N	100	1			Footwear OR Wrist	Y	bel@copper.net	
Acevedo	James		1002	2	N	200	2		Clean Room	Wrist Only	Y	test2@cscsoftware.net	
Baird	Georg		1003	3	N	300	3		QA Group	Footwear Only	Y	test3@cscsoftware.net	
Baker	Margo		1004	4	N	100	3		Clean Room	Footwear AND Wrist	Y	test4@cscsoftware.net	
Cabrera	Aaron	N	1005	5	N	200	2	Prod Group		Footwear with Wrist Optional	Y	test5@cscsoftware.net	
Cain	Phyllis		1006	6	N	300	1		Clean Room	User Choice	Y	test6@cscsoftware.net	
Dal	Heidi		1007	7	N	100	2	Maint Group		No Test Required	N		
Dalton	Bryan		1008	8	N	200	1		Clean Room	Footwear OR Wrist	N		
Eaton	Michel	M	1009	9	N	300	3		QA Group	Wrist Only	N		
Edwards	Carlos		1010	10	N	100	1	Prod Group		Footwear Only	N		
Farley	Marion		1011	11	N	200	3			Footwear AND Wrist	N		
Farmer	Pedro	L	1012	12	N	300	2		QA Group	Footwear with Wrist Optional	N		
Gaines	Monica		1013	13	N	200	1			User Choice	N		
Gale	Crystal		1014	14	N	300	2	Maint Group		No Test Required	N		
Hahn	Leo		1015	15	N	100	3	Prod Group		Footwear OR Wrist	N		3/6/2017
Hale	Jose		1016	16	N	200	3			Wrist Only	N		3/5/2017
Ingram	Ida		1017	17	N	300	2			Footwear Only	N		6/4/2017
Irwin	Mitch	K	1018	18	N	100	1		QA Group	Footwear AND Wrist	N		
Jackson	Kent		1019	19	N	200	2			Footwear with Wrist Optional	N		
Jacobs	Becky	J	1020	20	Y	300	1	Prod Group		User Choice	N		
Kan	Wallac	I	1021	21	Y	100	3	Maint Group		No Test Required	N		
Kaufman	Velma		1022	22	Y	200	1			Footwear OR Wrist	N		
Lamb	Allison	H	1023	23	N	300	3			Wrist Only	N		

Total Users 49

The TEAM5 Remote Admin - User Edit window is displayed.
For a description of each individual user attribute, see the User Attribute Table
- After editing user information, Click Save Changes.



Data Sync
There are several methods to sync data between ETAM5 and other systems.

Data Sync Import allows the automated import of User data including Adding of new users, modifying existing users and removal of users.
Data Sync Export is an automated process that exports ESD test results to External SQL databases and Text Files. Additionally TEAM exports Time Clock data to Text Files.

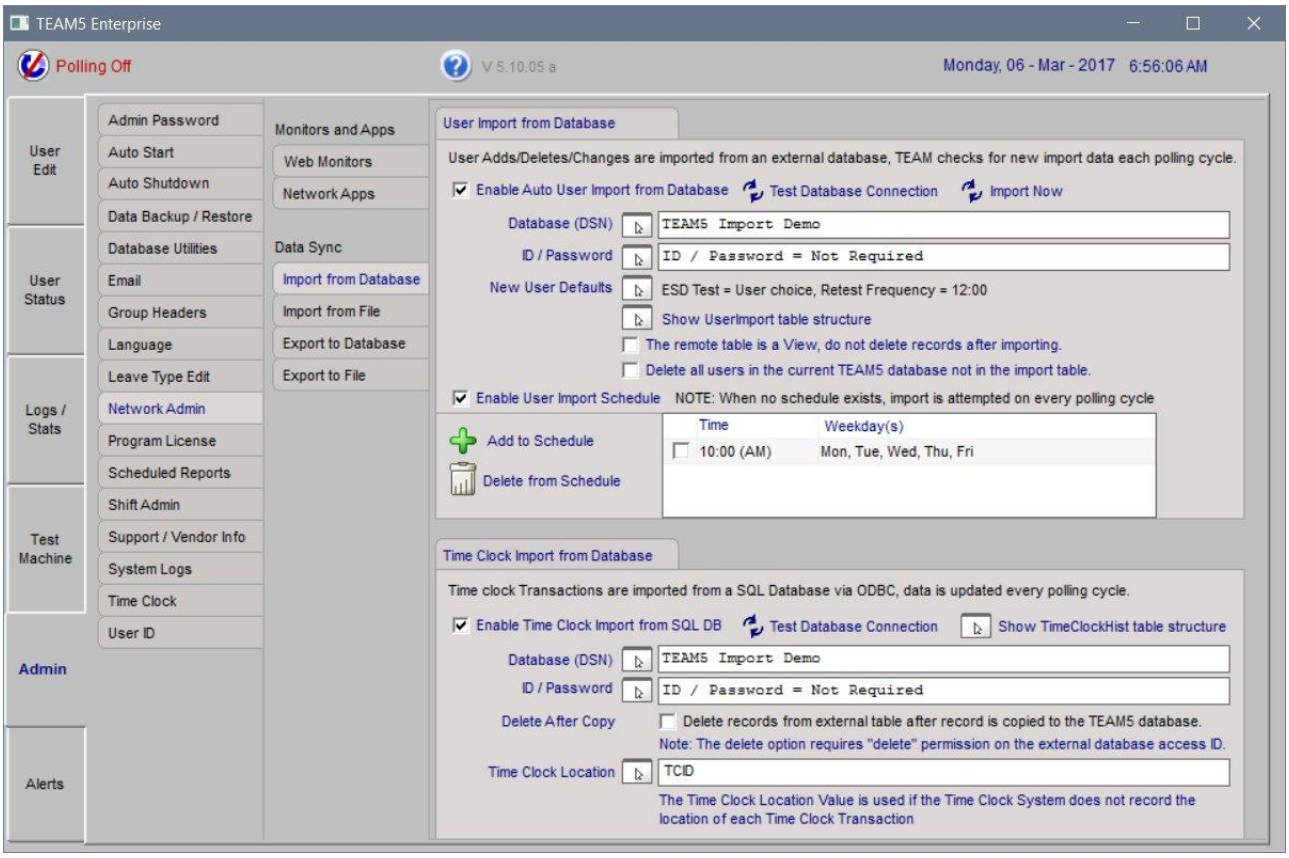
The Data Sync Import and Export Control panels are located on the Admin - Network Admin - Data Sync pages.
Import from Database

User Import from Database

There are two automated database imports User and Time Clock.

The User import automatically synchronizes the TEAM5 User List with an external database.

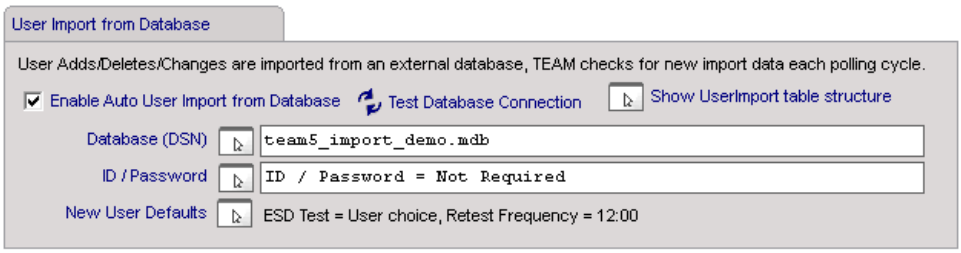
The Time Clock Import synchronizes TEAM5 with a Time Clock system to allow the status of "Not Clocked In" to be displayed on ESD status reports.



Data Sync - User Import from Database (continued)

The User Import from database process allows TEAM5 to synchronize the user list with an external system.

To enable this process,
Go to the Admin - Network Admin - Import from Database page.



This is the import table structure and control codes.

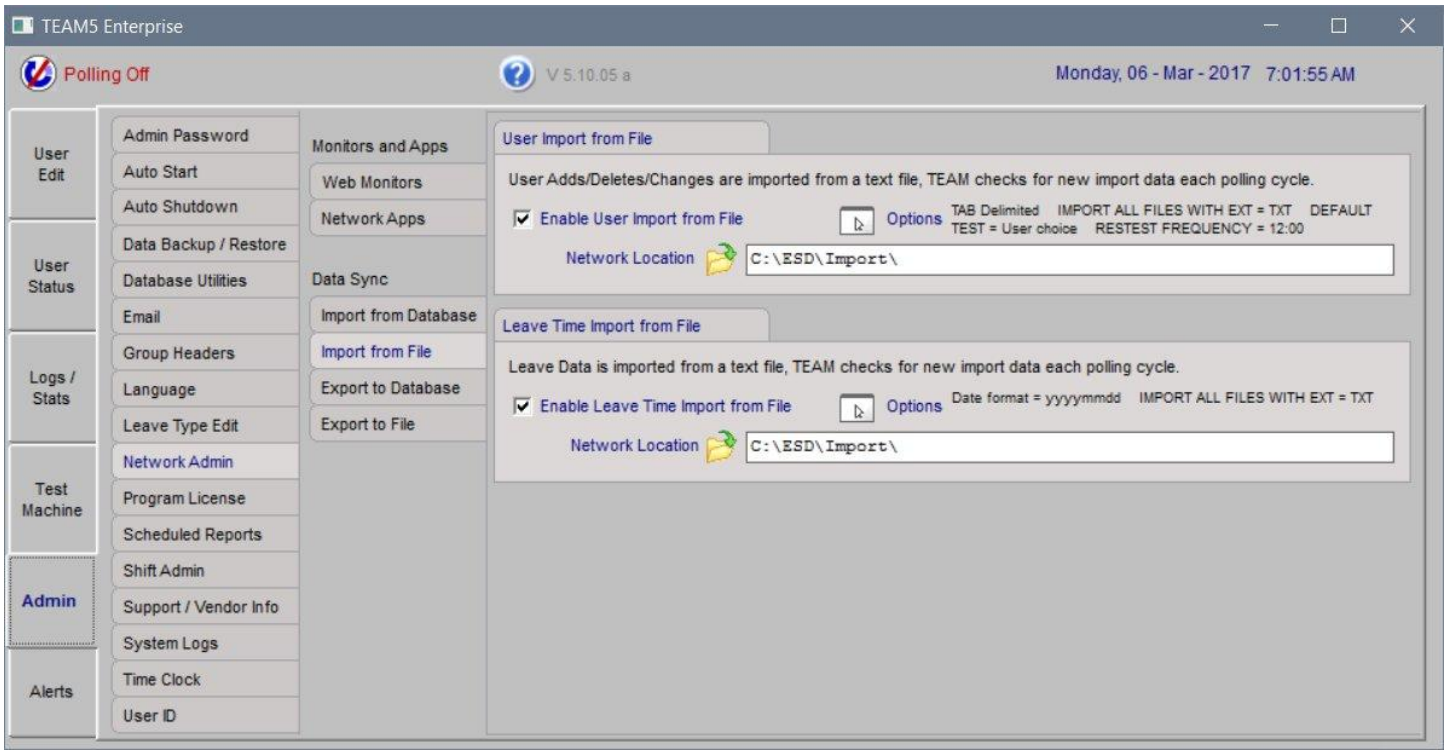
```
Table Name: User
----  -------------  ----------  -----------
Col1  ActionCode     VCHAR(1)    NULLABLE
Col2  UserID         VCHAR(255)  PRIMARY KEY
Col3  BadgeID        VCHAR(255)  NOT NULL
Col4  FirstName      VCHAR(255)  NOT NULL
Col5  LastName       VCHAR(255)  NOT NULL
Col6  MiddleName     VCHAR(255)  NULLABLE
col7  Department     VCHAR(255)  NOT NULL
col8  Shift          VCHAR(255)  NULLABLE
Col9  Group1         VCHAR(255)  NULLABLE
Col10 Group2         VCHAR(255)  NULLABLE
Col11 Email          VCHAR(255)  NULLABLE
Col12 CertExpireDate DATETIME    NULLABLE
Col13 Manager        VCHAR(1)    NULLABLE
Col14 Periodic       VCHAR(1)    NULLABLE
----  -------------  ----------  -----------

Code Values
Action Code = D, To delete user.
Manager     = Y, To make user a department manager.
Periodic    = Y, User is not required to test daily.
```

Data Sync - User Import from File

There are two automated file imports in TEAM5, User and Leave Time.

The User import automatically synchronizes the TEAM5 User List with an external file containing User information.

The Leave Time Import synchronizes TEAM5 with a file containing Leave Dates for individual users.



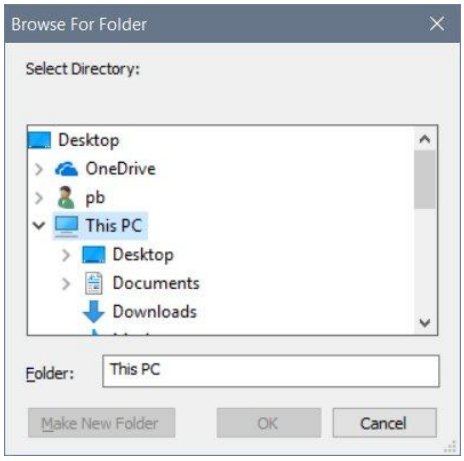
Data Sync - User Import from File (continued)

The User Import from file process is used to synchronize the users in TEAM with an HR Employee List or other Employee Management System. Auto User Import, automatically imports a list of users including User Adds (new user), User Deletes, and User Modifications (changes to a user profile).

Note: If a user appears more than once in an import file, only the last entry will be processed.

To enable the User Import from File;
- Go to the Admin - Network Admin - Import from File page

- In the User Import section, Click the Network Location Icon
  The Browse for Folder window will appear.
- Choose a network folder.
  If you want this program to be available to anyone on your network, choose a public folder. Access can be restricted access using your organization's network security policies.



- Click the File Format icon
The Import Options window is displayed.

To specify a fixed file name;
- Uncheck the box named (Don't specify file name ...)
- Enter the name of the file
To import any file with file extension TXT;
- Check the box named (Don't specify file name ...)
- Choose the Field Delimiter
(A field delimiter is the character used to separate the various data items in a record (row/one line) of data.

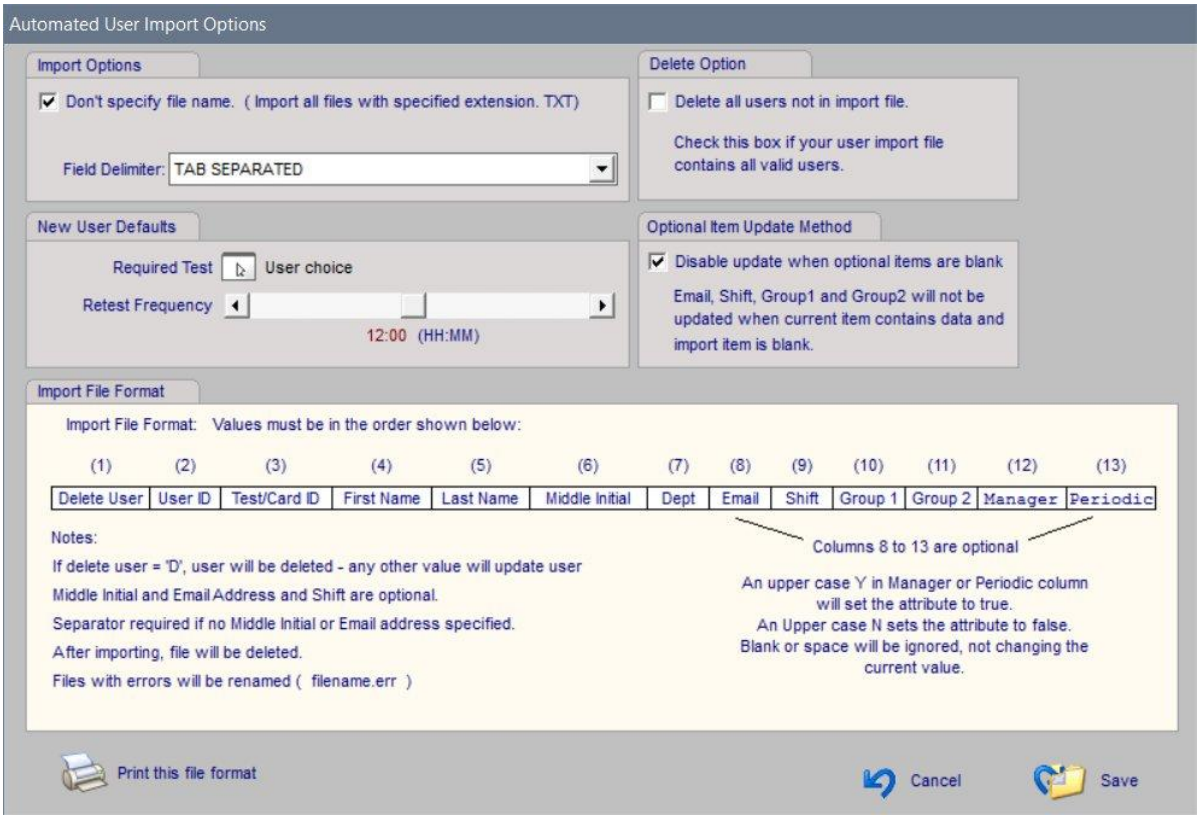
Data Sync - User Import from File (continued)

Delete All Option and Optional Delete

There are two options to control how exiting users are updated.

Delete all users not in import file will remove all users in the TEAM5 database that are not in the import file.

Disable update when optional items are blank.
This option prevents user updates when the import system does not have one or more of the optional attributes; Email Shift, Group 1, Group 2 and Periodic flag.



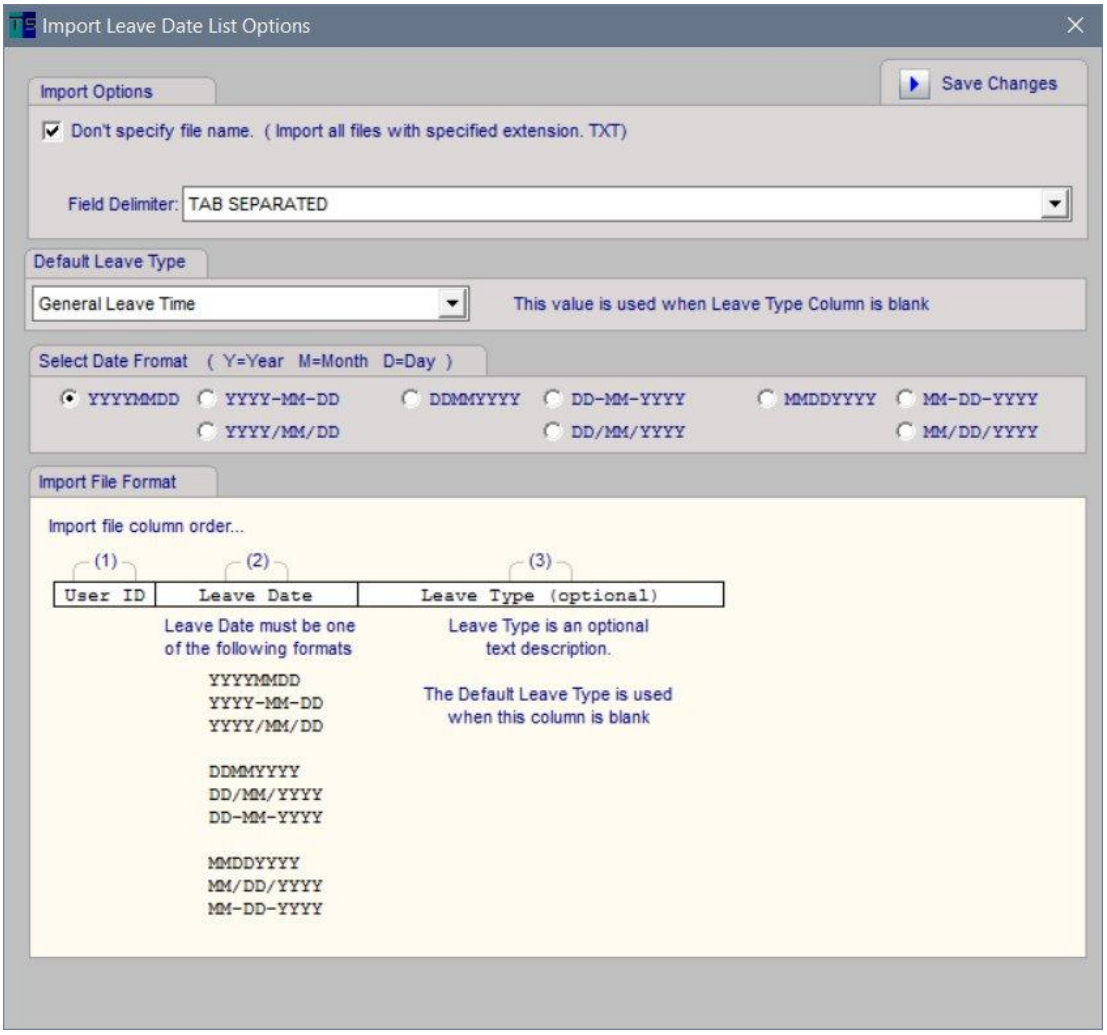
Data Sync - Leave Time Import from File

The Auto Leave Time Import process is used to synchronize user leave time date in TEAM with other Employee Management Systems.

To enable the Leave Time Import from File;
- Go to the Admin - Network Admin - Data Sync Import page

- In the Leave Time Import section, Click the Options Icon
The Import Leave Date List Options window will be displayed.
This options window allows the file format to be customized.

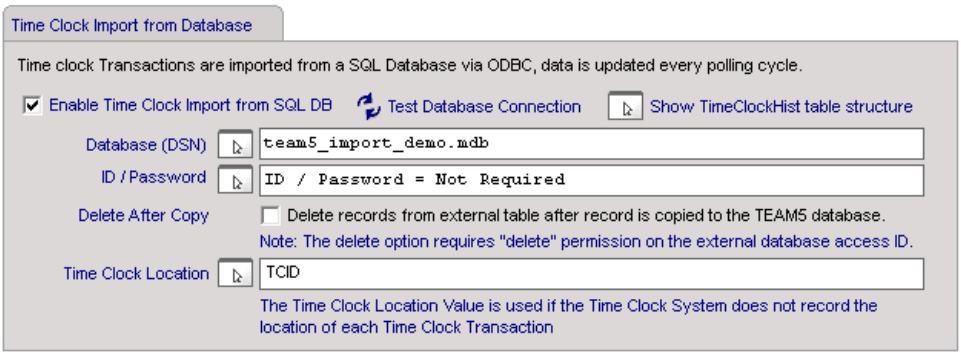
The File name, Default Leave type and Date Formats are shown in the first three sections.
The Import File Format is shown in the last section.
After adjusting the import file format, Click the Save icon to save changes and exit the window.



Data Sync - Time Clock Import from Database

The Time Clock Import from Database process automatically imports time clock transactions from an external SQL database.

To access the Time Clock Export to Database control,
Go to the Admin - Network Admin - Export to Database page.



Time Clock Import Table structure

```
Table Name: TimeClockHist
----  -----------  ------------  -----------
Col1  IDX          NUMERIC(INT)  PRIMARY KEY
Col2  UserID       VCHAR(255)    NULLABLE
Col3  BadgeID      VCHAR(255)    NULLABLE
Col4  TCCode       VCHAR(255)    NOT NULL
Col5  TCLocation   VCHAR(255)    NULLABLE
Col6  TCTimeStamp  DATETIME      NOT NULL

Note: Although Nullable, one of the values UserID or BadgeID are required
```

IDX:
IDX is a counter maintained by the external database. It should be set up as an automated field.
Team uses this field to sync data between TEAM5 and the Import table.

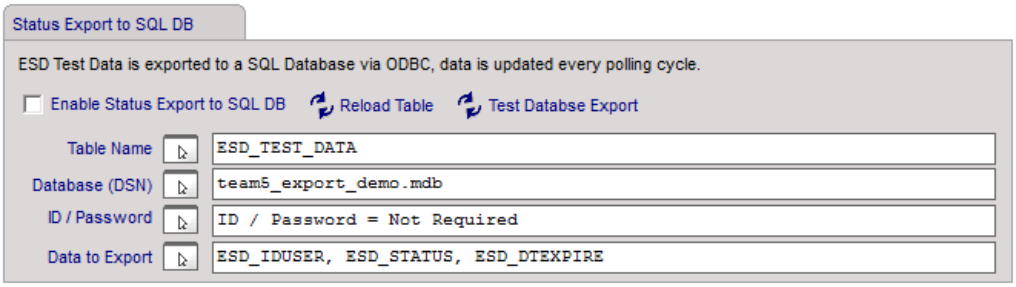
TCCode:
I (In) , O (Out) by default, this code can be modified in TEAM5 to be any one character code.

TCLocation:
The physical location where the Time Clock transaction was recorded.

Data Sync - ESD Status Export to Database

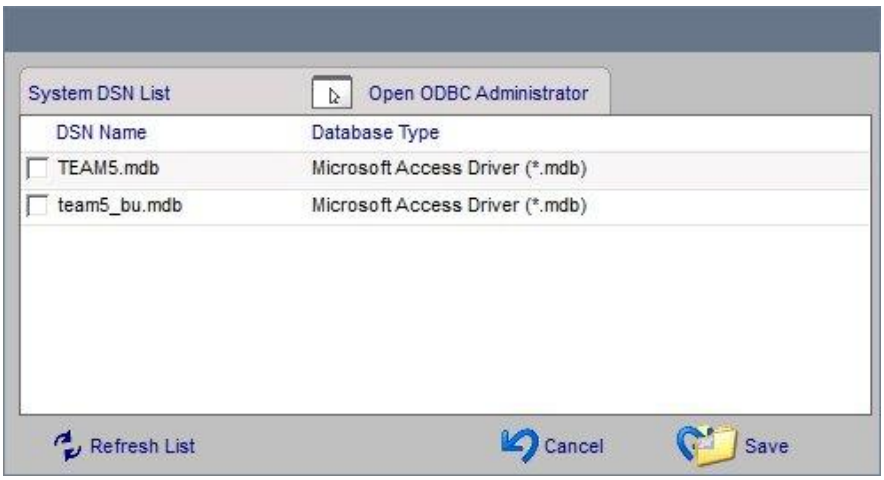
The ESD Status Export to Database process, is used to synchronize ESD Test status with Manufacturing and other systems external to TEAM. After each polling cycle, TEAM updates an external database with the current ESD test status for all users.

To enable ESD Status Export to Database;
- Go to the Admin - Network Admin page



- In the Status Export to Database section, Click the Table Name Icon
  The Table Name window is displayed.
- Enter the name of the table to which data will be exported.
  This example uses an Access Database included with TEAM5
  This example database includes a table named ESD_STATUS.
  Your table name may be named differently.

- Click the Database (DSN) icon
The System DSN List window is displayed.
- Select the DSN of your database.
If you do not see your database listed, add a DSN using the Windows ODBC Data Source Administrator.



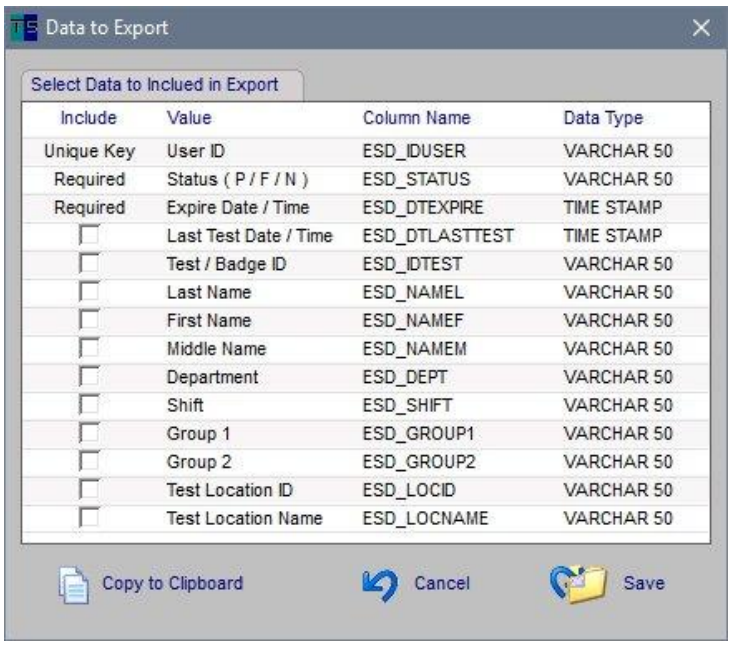
ESD Status Export to Database (continued)

- Click the Data to Export icon.
The Data to Export window is displayed.
This window lists all data elements available for export from TEAM to other systems.

The first three colums are required.
The Primary Key is User ID
Data Types are listed as MS Access equivelents.

Please check with your DDMS provider for a translation from these data types to you DBMS

- Click Save

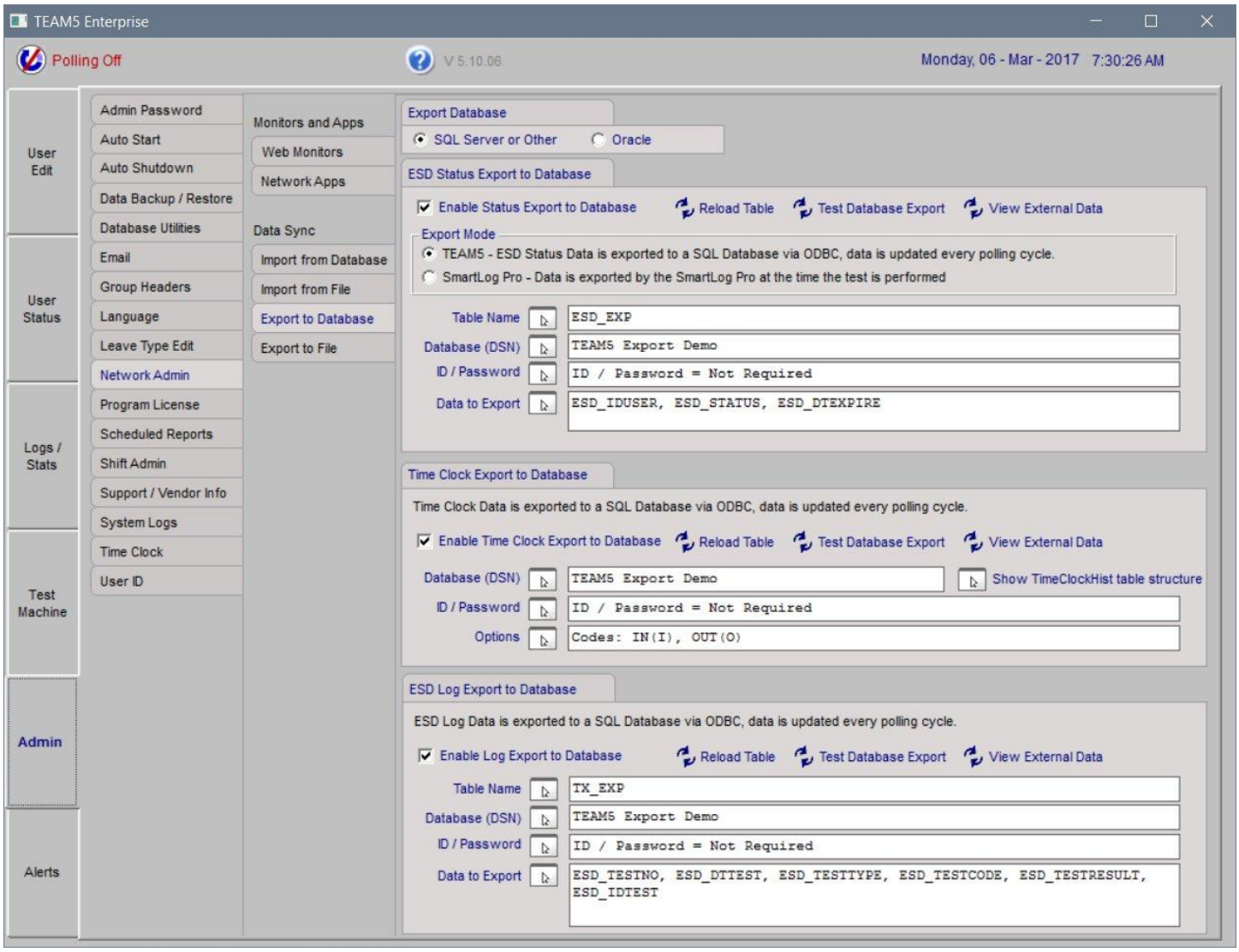


Include	Value	Column Name	Data Type
Unique Key	User ID	ESD_IDUSER	VARCHAR 50
Required	Status (P / F / N)	ESD_STATUS	VARCHAR 50
Required	Expire Date / Time	ESD_DTEXPIRE	TIME STAMP
☐	Last Test Date / Time	ESD_DTLASTTEST	TIME STAMP
☐	Test / Badge ID	ESD_IDTEST	VARCHAR 50
☐	Last Name	ESD_NAMEL	VARCHAR 50
☐	First Name	ESD_NAMEF	VARCHAR 50
☐	Middle Name	ESD_NAMEM	VARCHAR 50
☐	Department	ESD_DEPT	VARCHAR 50
☐	Shift	ESD_SHIFT	VARCHAR 50
☐	Group 1	ESD_GROUP1	VARCHAR 50
☐	Group 2	ESD_GROUP2	VARCHAR 50
☐	Test Location ID	ESD_LOCID	VARCHAR 50
☐	Test Location Name	ESD_LOCNAME	VARCHAR 50

ESD Status Export to Database (continued)

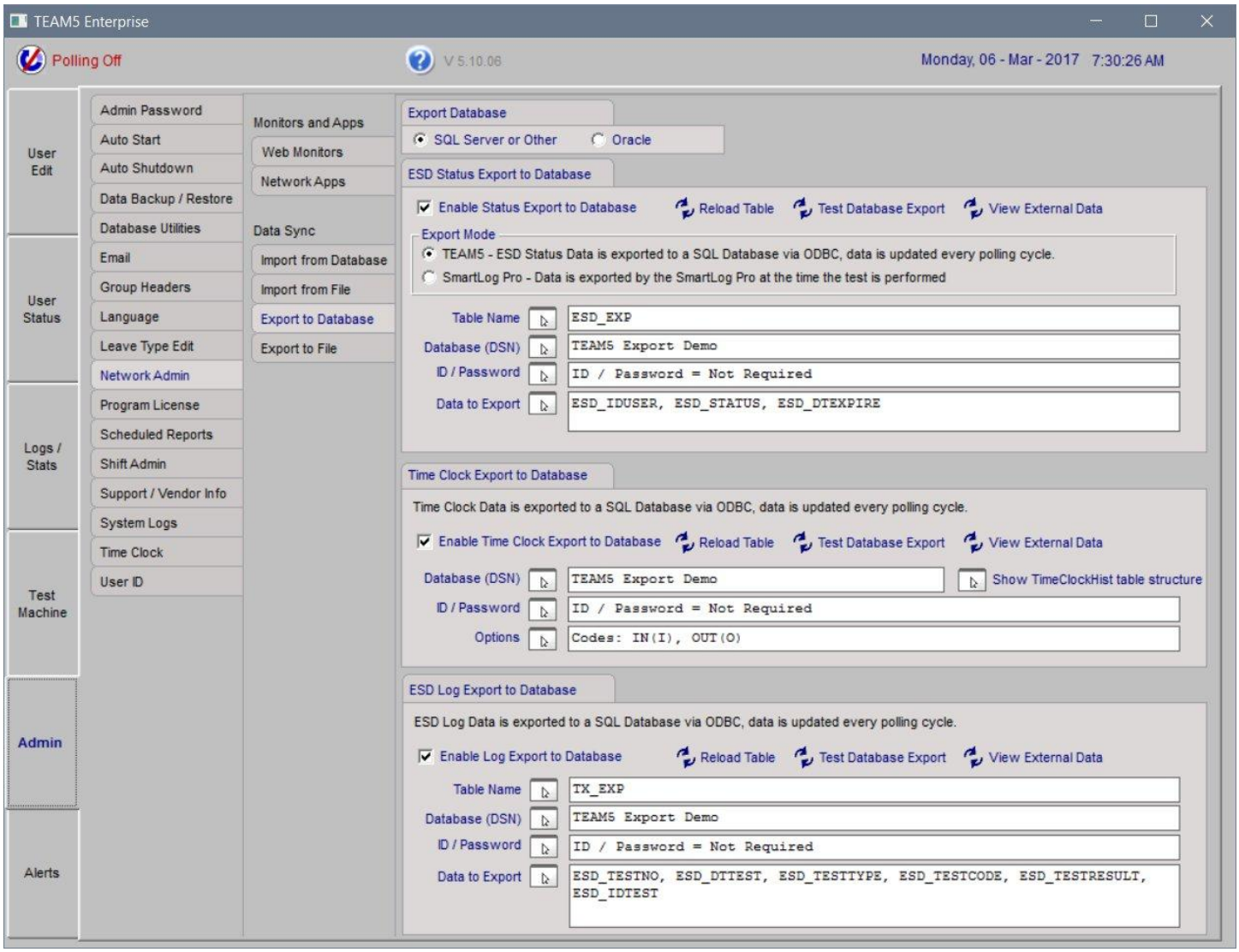
Special provisions have been made for Oracle vs SQL Server data/time formats.

At the top of the Admin - Network Admin - Export to Database page
check the radio button for Oracle or SQL server.

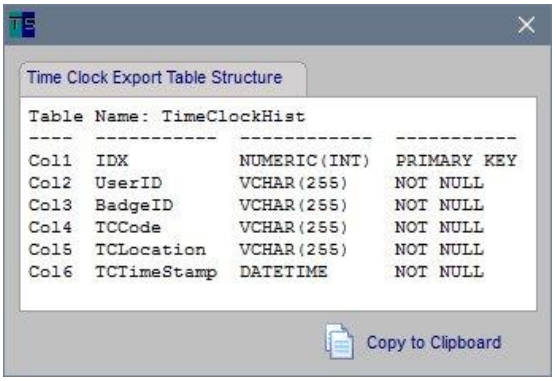


Data Sync - Time Clock Export to Database

One per polling cycle, when new time clock data is collected, the data is immediately exported to an external database table. The table schema, DSN, ID and Password are set up on the Admin - Network Admin - Export to Database page.



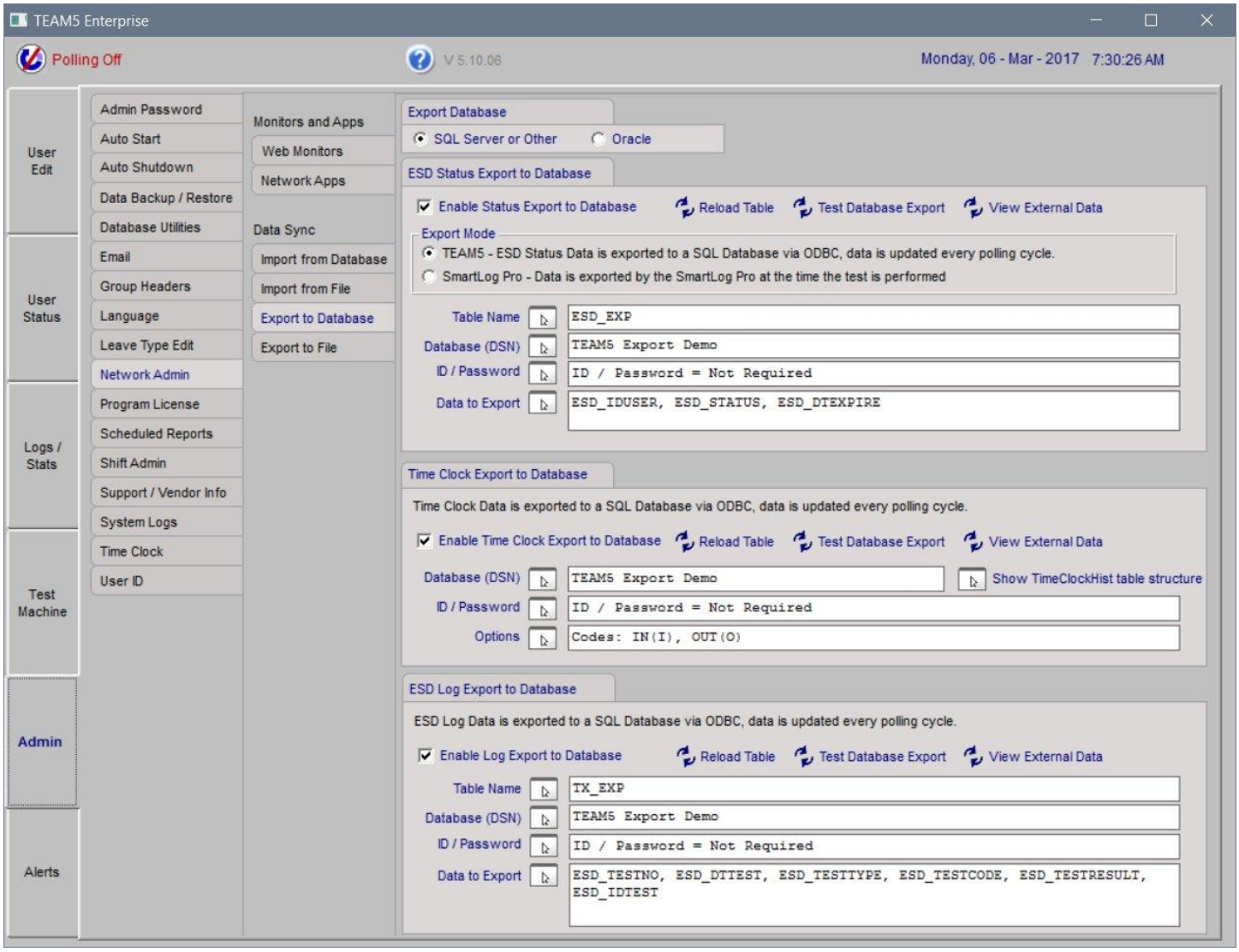
Time Clock Export to database table schema. Table name (TimeClockHist) and all column name show here are fixed.



Data Sync - ESD Log Export to Database

The ESD Log Export to Database sends each recorded ESD test to an external database in the order data is collected from each SmartLog. Data is exported once per polling cycle when data have been collected.

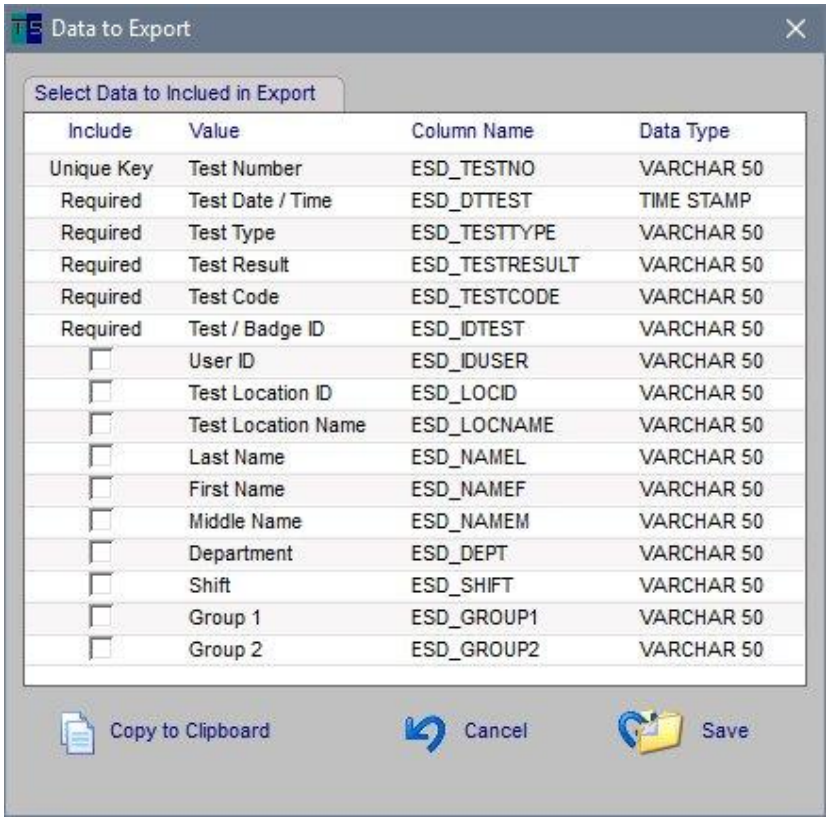
The table schema, DSN, ID and Password are set up on the Admin - Network Admin - Export to Database page.



Data Sync - ESD Log export to Database (continued)

This is the ESD Log Export able schema. Please note the first six columns are required and column names are fixed.

Table name is specified on the previous page.



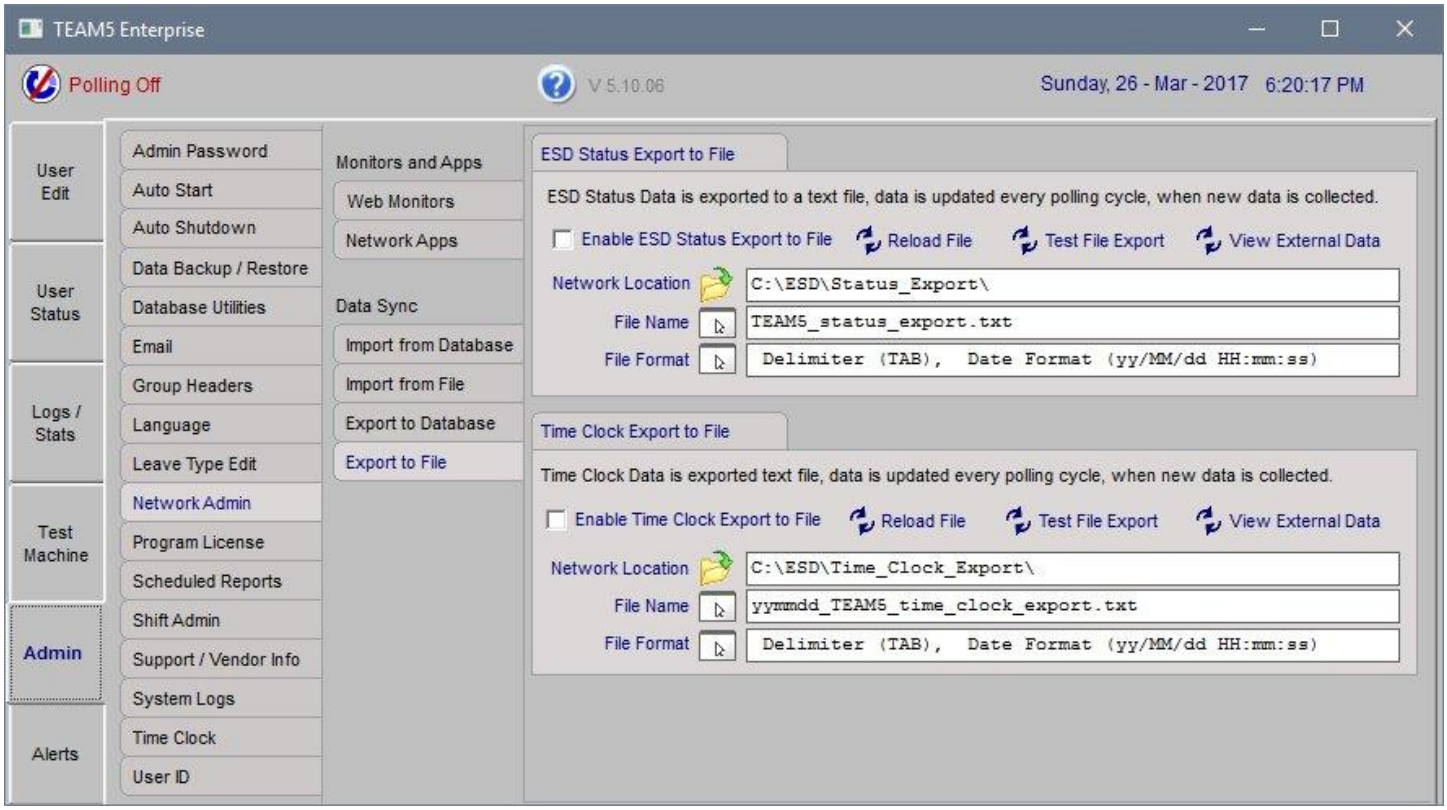
Include	Value	Column Name	Data Type
Unique Key	Test Number	ESD_TESTNO	VARCHAR 50
Required	Test Date / Time	ESD_DTTEST	TIME STAMP
Required	Test Type	ESD_TESTTYPE	VARCHAR 50
Required	Test Result	ESD_TESTRESULT	VARCHAR 50
Required	Test Code	ESD_TESTCODE	VARCHAR 50
Required	Test / Badge ID	ESD_IDTEST	VARCHAR 50
☐	User ID	ESD_IDUSER	VARCHAR 50
☐	Test Location ID	ESD_LOCID	VARCHAR 50
☐	Test Location Name	ESD_LOCNAME	VARCHAR 50
☐	Last Name	ESD_NAMEL	VARCHAR 50
☐	First Name	ESD_NAMEF	VARCHAR 50
☐	Middle Name	ESD_NAMEM	VARCHAR 50
☐	Department	ESD_DEPT	VARCHAR 50
☐	Shift	ESD_SHIFT	VARCHAR 50
☐	Group 1	ESD_GROUP1	VARCHAR 50
☐	Group 2	ESD_GROUP2	VARCHAR 50

Data Sync - Export to File

TEAM5 Data Sync will export ESD Status and Time Clock data to files.

On the Admin - Network Admin - Export to File page, each function can be enabled / disabled and the file location specified.

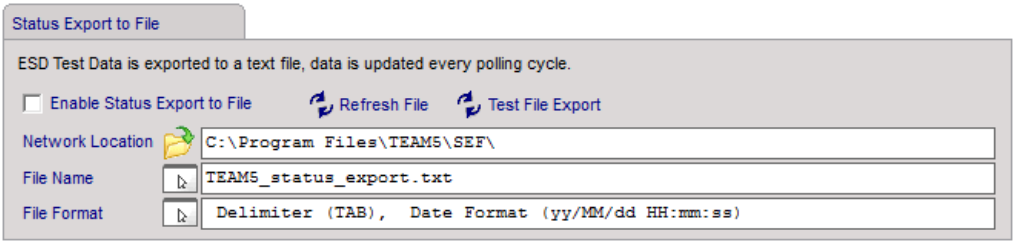
The column delimiter and date/time format can be selected from a number of choices by clicking File format.



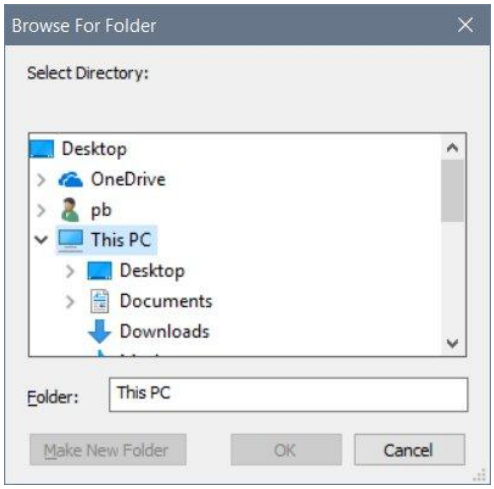
ESD Status Export to File

The ESD Status Export to File process, is used to synchronize ESD Test status with Manufacturing and other systems external to TEAM. After each polling cycle, TEAM updates a text file with the current ESD test status for all users. This file can then be imported into other systems.

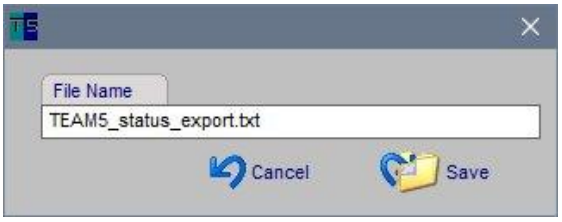
To enable Status Export to File;
- Go to the Admin - Network Admin page



- In the Status Export to File section, Click the Network Location Icon
  The Browse for Folder window will appear.
- Choose a network folder.
  If you want this program to be available to anyone on your network, choose a public folder. Access can be restricted access using your organization's network security policies.

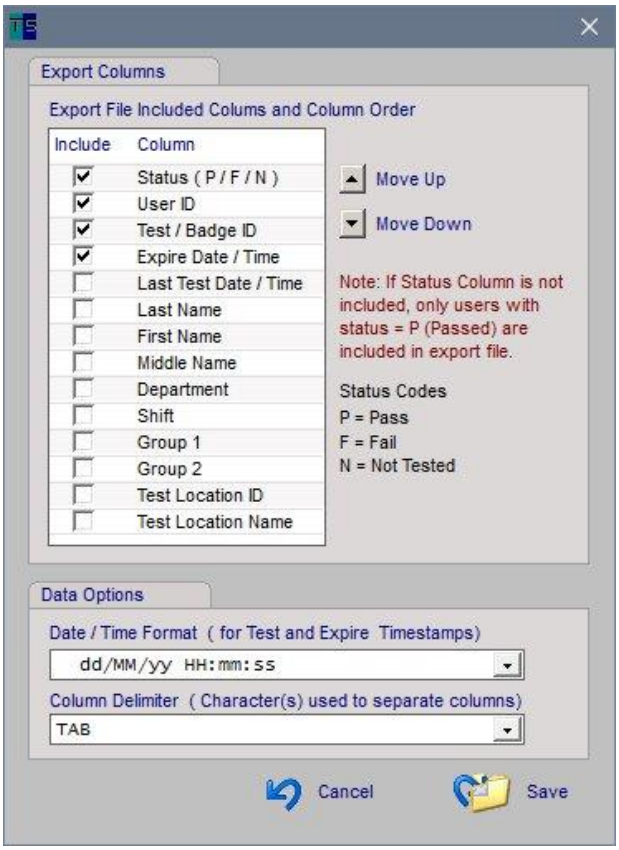


- Click the File Name icon
The File Name window is displayed.



  - Enter the name of the file that TEAM will export data to.
- Click Save

Status Export to File (continued)



File Export Format

To set the file export format;
- Click the File Format icon
The File Format window is displayed

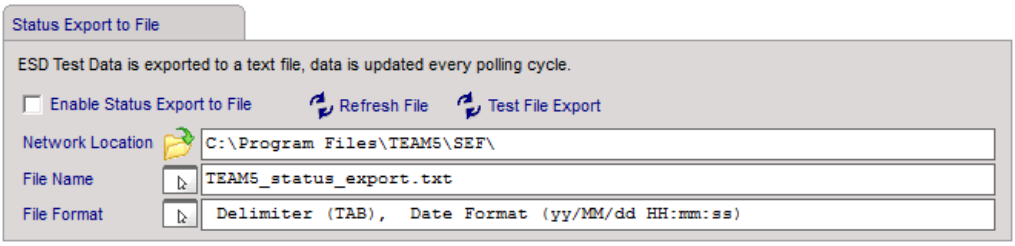
- Check each column to include in the export file

Data Options - Date Time Format
- Choose the Date / Time format that is compatible with the system that will read the TEAM export file.

Data Options - Column Delimiter
- Choose the Column Delimiter that is compatible with the system that will read the TEAM export file.

- Click Save

In the Status Export to file section



- Check the Enable box.

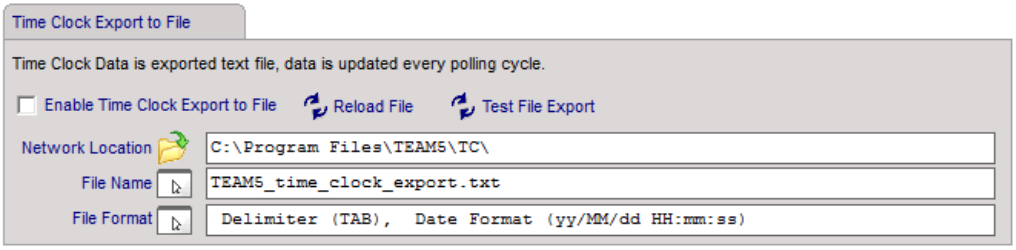
To test the File Export;
- Click the Test File Export icon
- Navigate to the File Export network location and open the file to verify data is being exported in the format you expect.
- Delete the Test Export file

In case of drive mapping or network problems, you may need to refresh the export file manually.
To Refresh the export file at any time;
- Click the Refresh Export File icon.

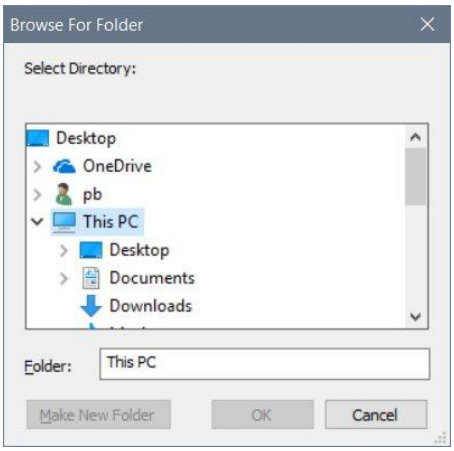
Time Clock Export to File

The Time Clock Export to File process, is used to send Time Clock data to your Time and Attendance and/or Payroll system. After each polling cycle, TEAM updates a file with the current (midnight to current time of day) Time clock data.

To enable Time Clock Export to File;
- Go to the Admin - Network Admin page



- In the Time Clock Export to File section, Click the Network Location icon
  The Browse for Folder window will appear.
- Choose a network folder.



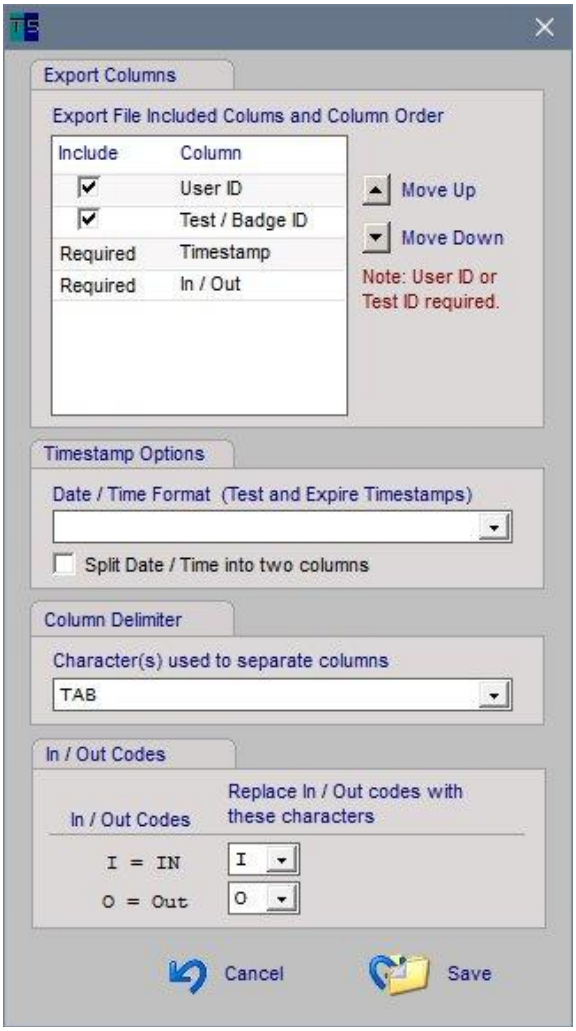
- Click the File Name icon
The File Name window is displayed.
\

- Enter the name of the file that TEAM will export data to.

Time Clock Export to File (continued)

- Click the File Format icon.
- Choose User ID and/or Test ID
- The column order can be adjusted using the Move up/down buttons.

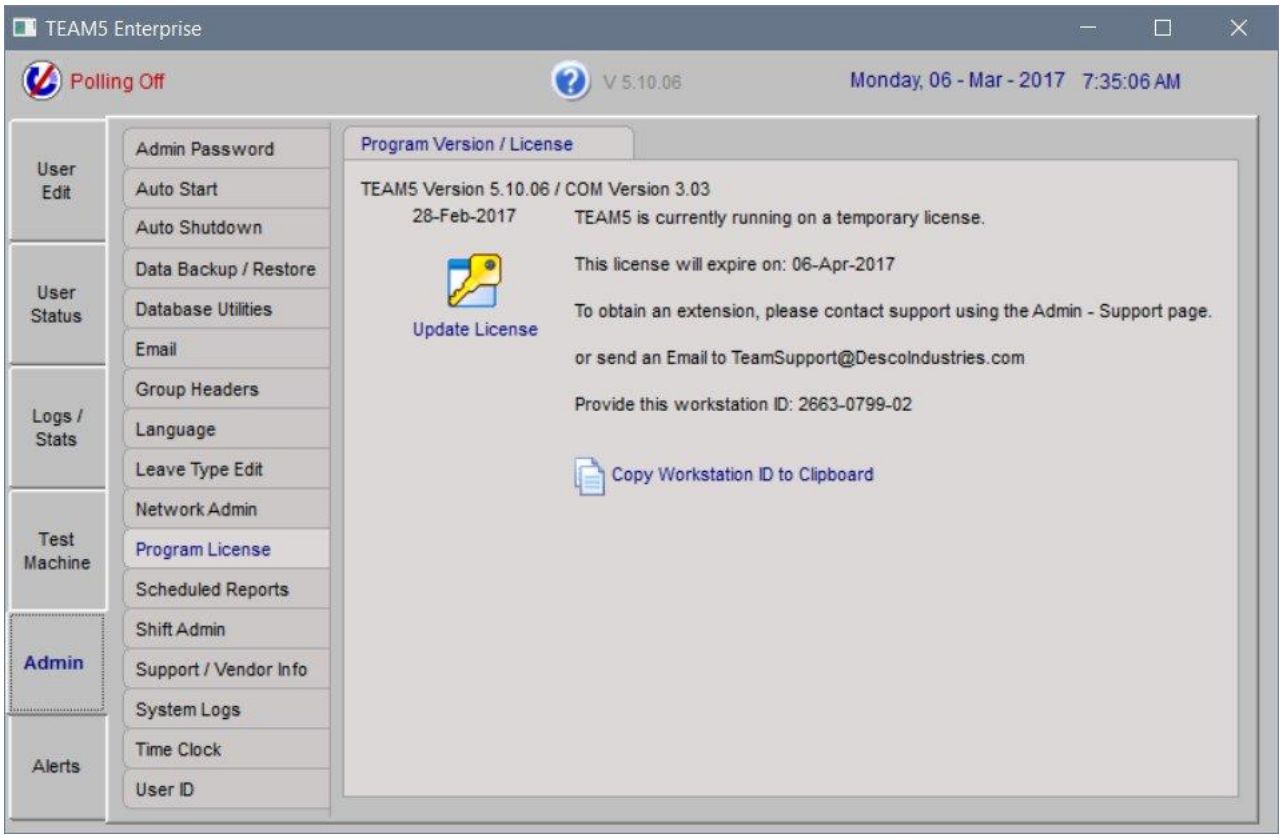
Data Options
- Choose the Date/Time format that is compatible with the system that will read the TEAM export file.
- Choose the Column Delimiter that is compatible with the system that will read the TEAM export file.



Program License

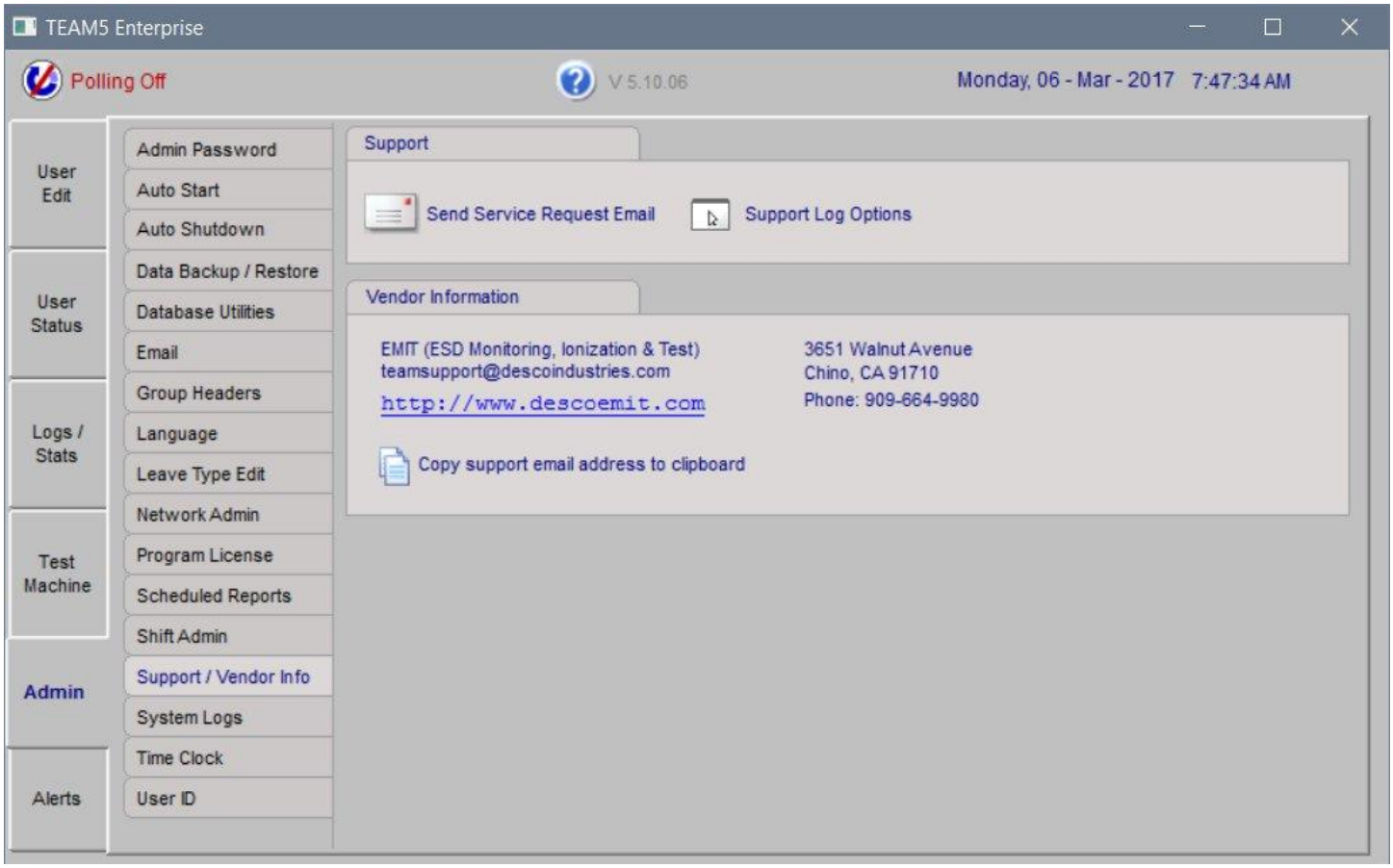
The Admin - Program License page shows the current license information.

License can be updated from this page by clicking the "Update License" icon and entering a new license key.



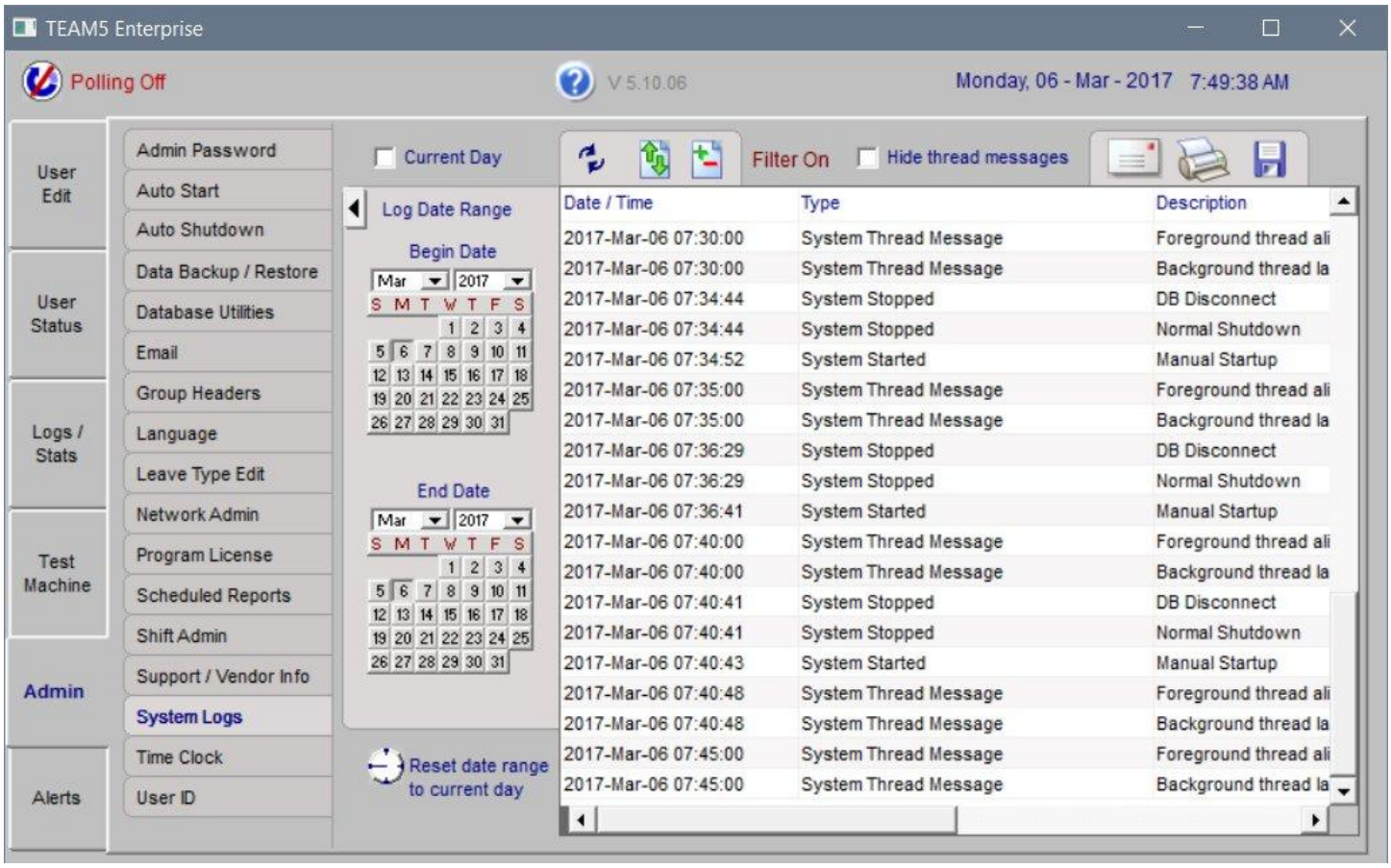
Support / Vendor Info

Contact information for your TEAM5 Vendor and contact information is shown on the Admin - Support / Vendor page.



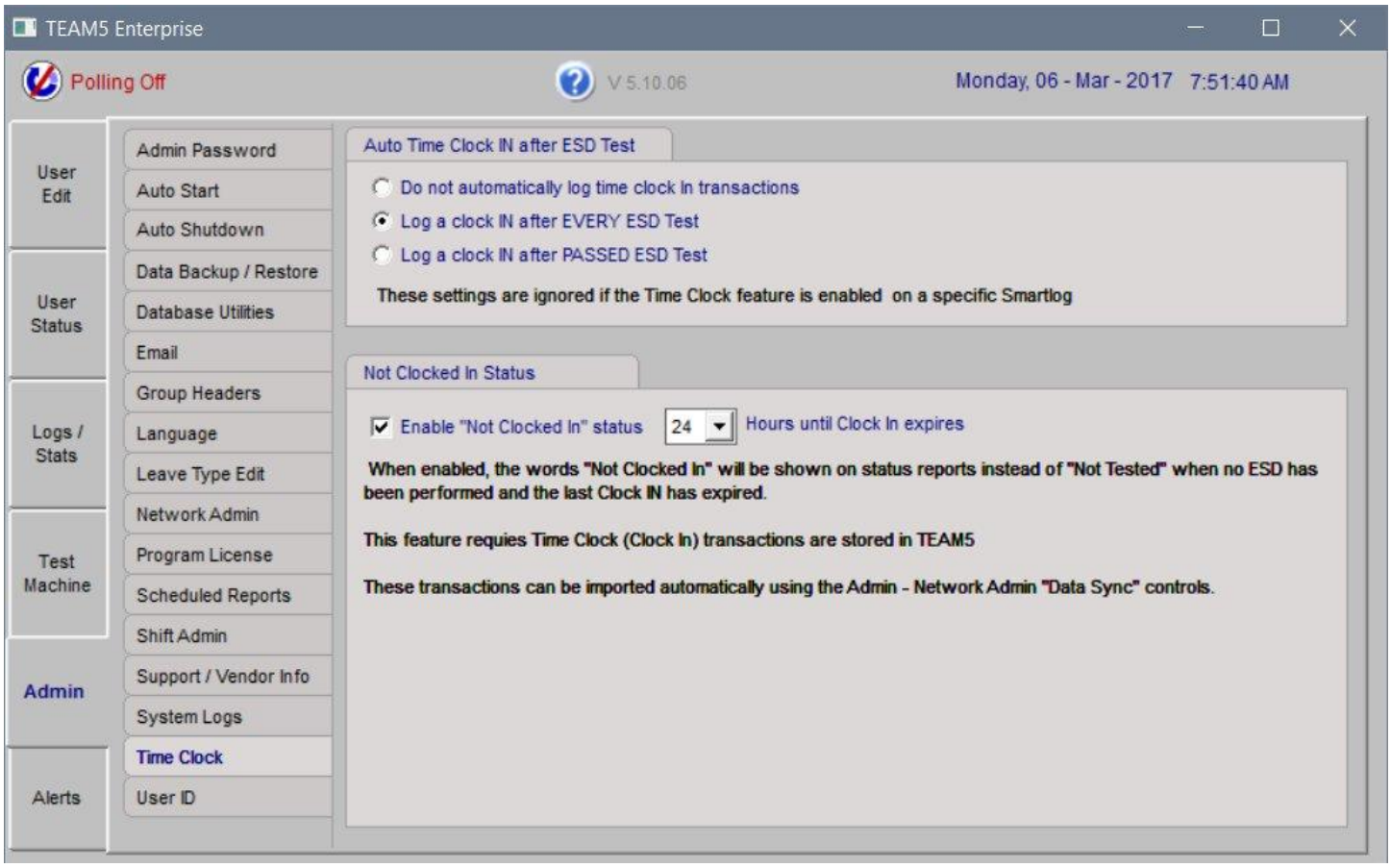
System Logs

System logs show TEAM5 activity in chronological order.
Logs from the current day or any date range may be displayed on this page.



Admin - Time Clock

The Admin - Time Clock page contains various time punch settings and a special ESD Status of Not Clock In.
See description below for more details.



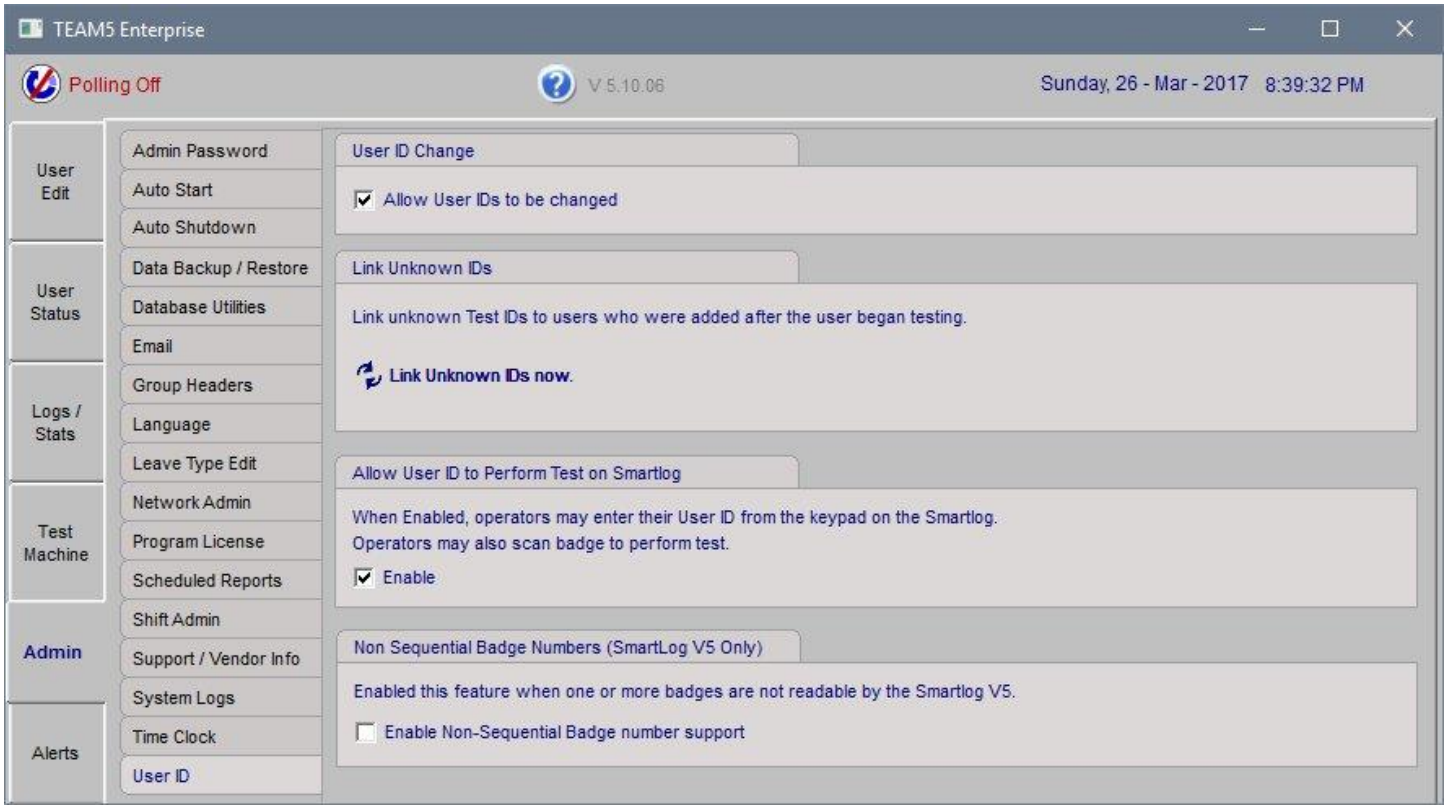
Admin - User ID
The User ID is used to Identify an Operator and typically does not change.
Whereas the TEST ID / Badge Number may change each time anew badge is issued.

User ID Change
When enabled, Administrators can change User IDs from any on the User management applications such as Remote Admin and the User Edit page on the main TEAM5 Application.

Link Unknown IDs
When operators begin testing before their User ID and Badge Number have been entered into TEAM5,
this page allows any ESD Test transactions with unknown IDs to be linked with the user after the user information is added to TEAM5.

Allow User ID to Perform Test on SmartLog
When enabled, the operator may enter their User ID from the keypad on the SmartLog Pro in case they do not have their badge.

Non Sequential Badge Number (SmartLog V5 Only)
This does not apply to the SmartLog Pro.
Check this box when you have large blocks of non-sequential badge numbers for better ID lookup performance on the SmartLog V5.



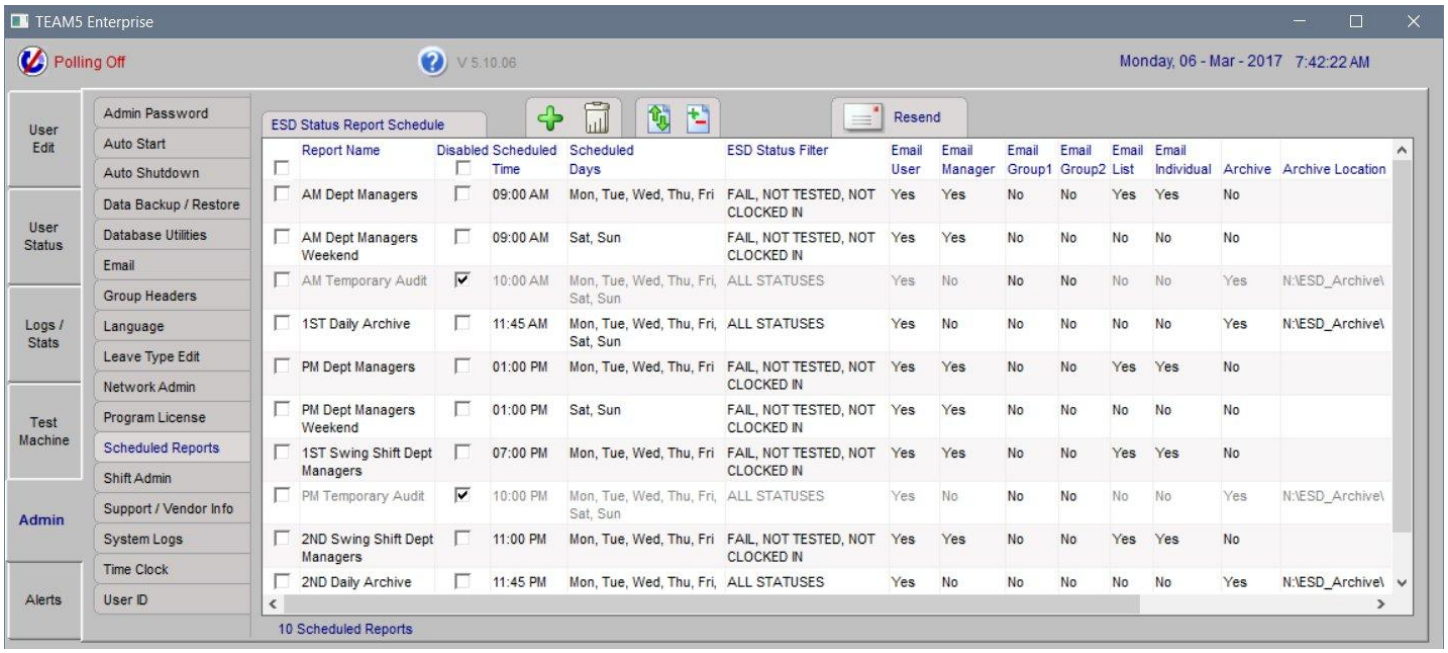
Admin - Scheduled Reports

The Admin - Scheduled Reports page allows an unlimited number of scheduled reports to be sent at a specific time of day and day of week.

Reports may be sent to a one or more email addresses, email lists, and directly to the department manager(s) of each department.

Reports may be filtered to show only people who have for example, tested and failed, and no retest was performed before the scheduled report is generated. This report can be sent directly to the email address of the individual who failed the test.

Any report may also be archived to a file. Typically reports are archived to a shared network location to insure auditable reports are available even if the computer running TEAM5 is down.



The report list may be sorted and filtered to make report schedule management easier.

If a report schedule is missed due to an email server or network problem, any report may be re-sent within 24 hours by clicking the "Re Send" icon.

By clicking on any report, or clicking "Add a new report" the "Scheduled Report Settings" window will be displayed.

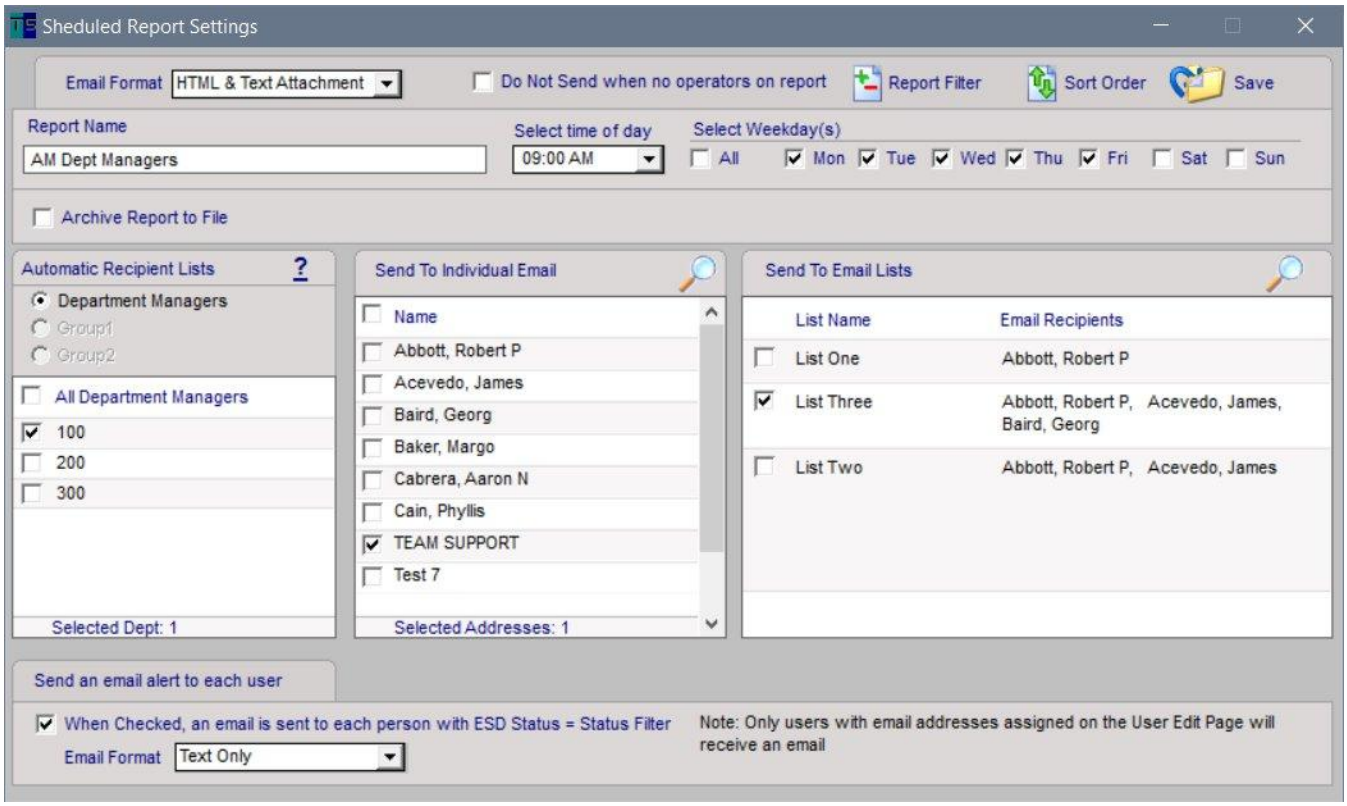
Admin - Scheduled Reports (continued)

All attributes of a scheduled report may be edited from the "Scheduled Reports Settings" window.

Send to Dept Manager(s) - When the "Send To Department Manager(s)" box is checked each report is split into several reports so that a department manager will only see the people in their department. This feature creates a report with a smaller number of people so that managers do not need to scroll through hundreds or thousands of names.

Scheduled Email Recipients
In addition to Department Mangers, reports may also be directed to any number of external email addresses.

Scheduled Report Filter
The reports may also be customized by applying a report filter.
- Click the filter icon
The Report Filter window is displayed
- Check or Un-check Values and columns to add or remove
from report.
- Click save

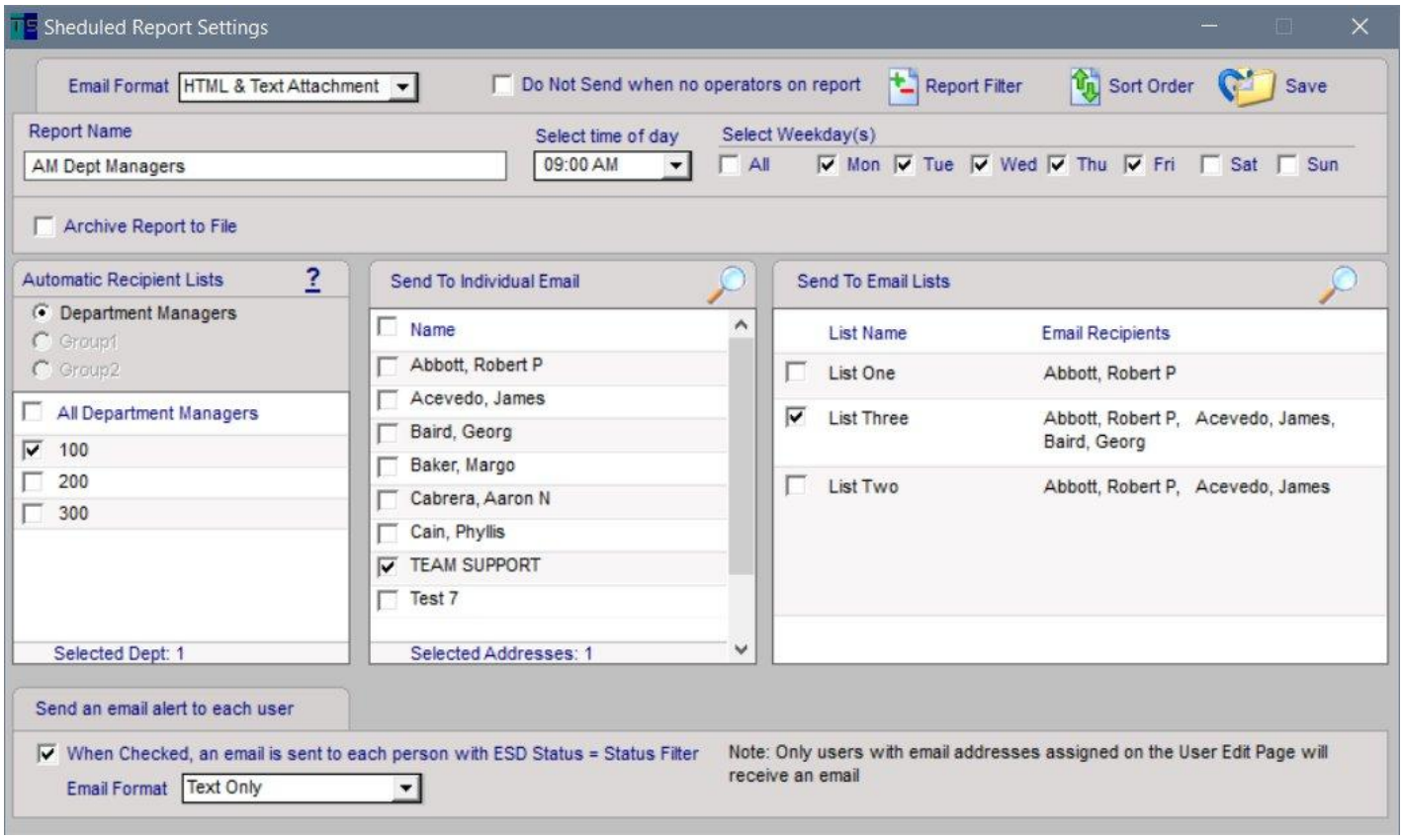


Admin - Scheduled Reports (continued)

Save Settings
After adjusting report settings, click the save icon to the right of the Day of week selector.

Additional Scheduled Report Filters

By clicking the Report Filter Icon on the Admin - Scheduled Reports page the filter window will be displayed.
The filter window allows scheduled reports to be filtered by ESD Status, Department, Shift, Group1 and Group2.



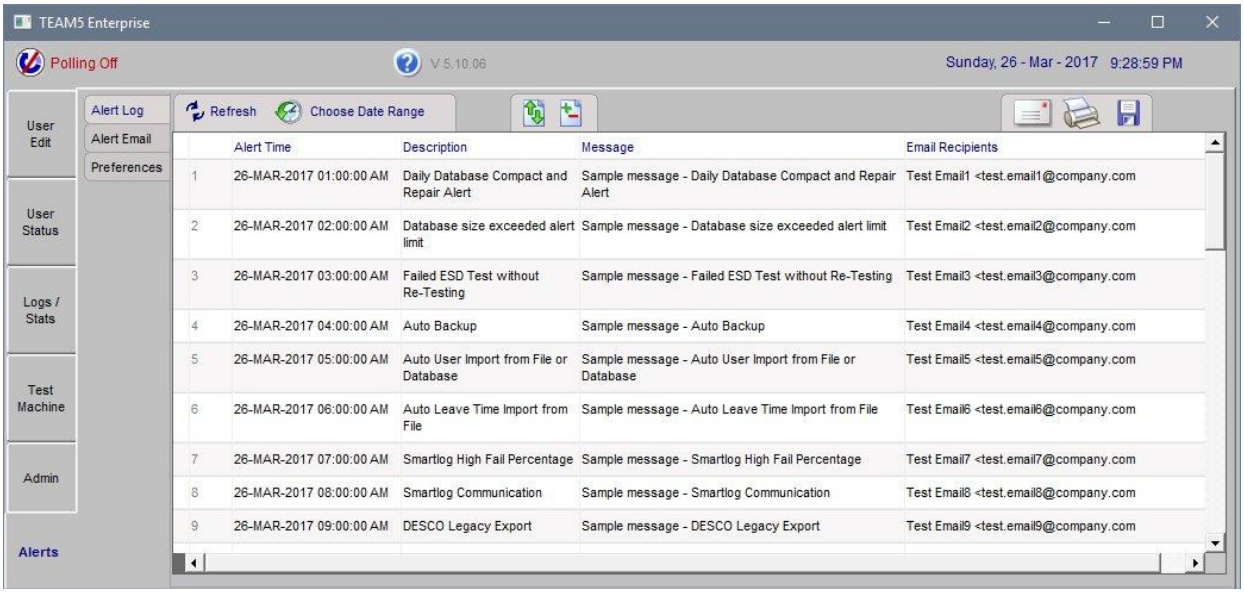
Admin - Alerts

The TEAM5 Alert System sends emails to managers when certain critical system or user event occur.
The Alert System has three pages Alert Log, Alert Email and Preferences

Alert Log

The Alert Log page shows system alerts for a specific time period.

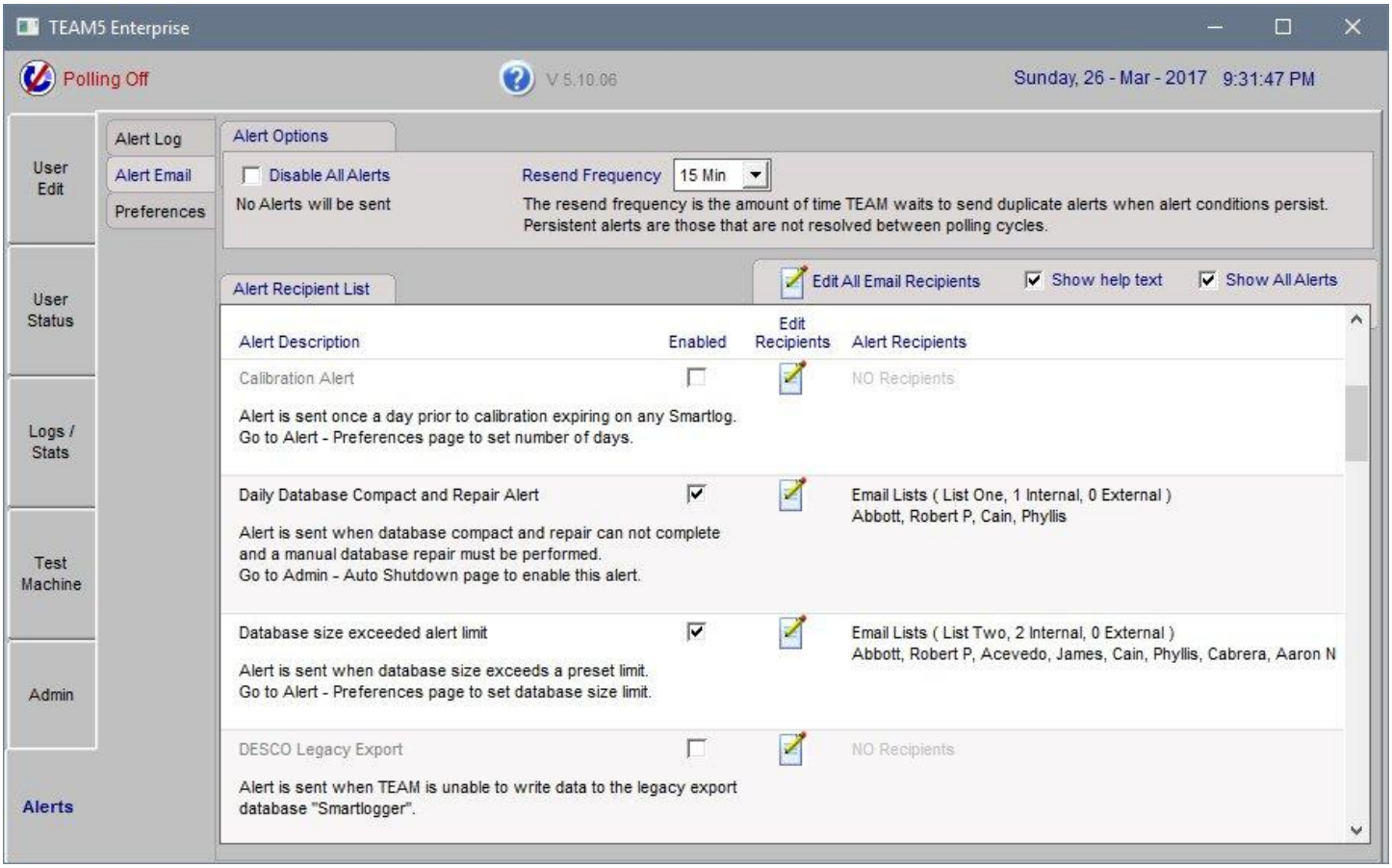
To access the Alert Log;
- Click the Alerts page
- Click the Choose Date Range icon
- Select Begin / End date
- Click the Refresh Icon



Admin - Alerts (continued)

Alert Email Recipients

The Alert Email Recipients page allows email address lists and individual email addresses to be assigned to Alerts.
To access the Alert Email Recipients Page;
- Click the Alerts Page
- Click the Alert Email Recipients Page
- To Edit the recipient list for any Alert, click the edit ion and select recipients.



Admin - Alerts (continued)

Automatic Alert Names and Descriptions

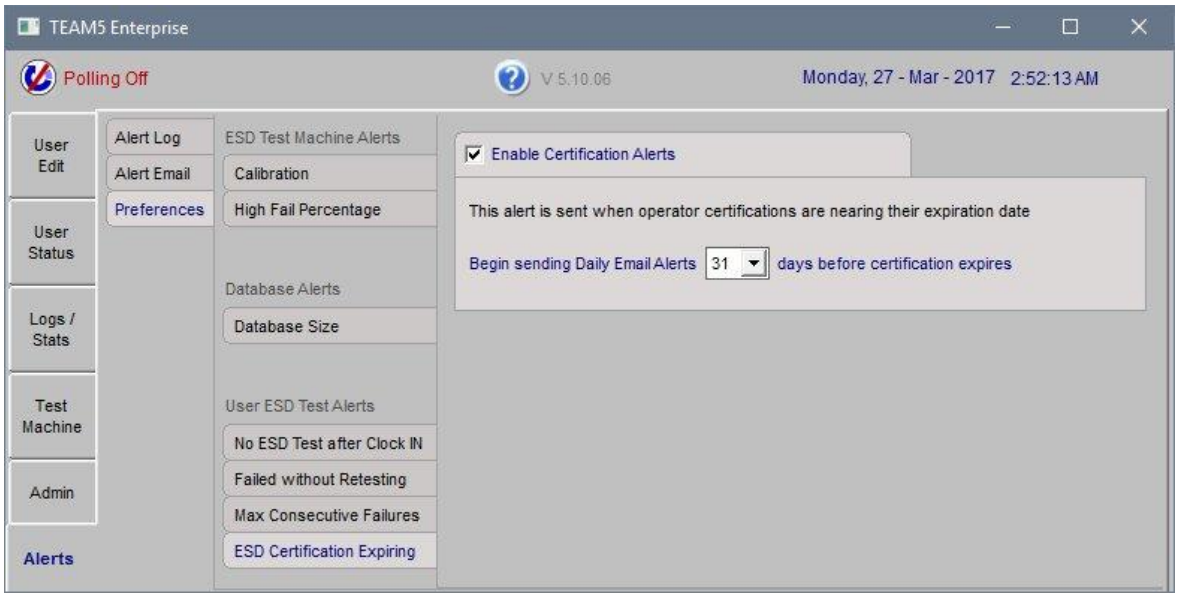
Alert Name	Description
Auto Backup	Alert is sent if TEAM is unable to complete a backup due to a network drive being unavailable.'
Calibration	Alert is sent once a day prior to calibration expiring on any Smartlog.
Daily Database Compact and Repair Alert	Alert is sent when database compact and repair can not complete and a manual database repair must be performed.
Database size exceeded alert limit	Alert is sent when database size exceeds a preset limit.
DESCO Legacy Export	Alert is sent when TEAM is unable to write data to the legacy export database "Smartlogger".'
Failed ESD Test without Re-Testing	Alert is sent when a user tests and fails and does not re-test and pass within a preset time limit.
Leave Time Import from File	Alert is sent if TEAM is unable to import data from a Leave Time Import File or if shared network drive is unavailable.'
License Expiring	For Systems not using a USB License Dongle, Alert is sent prior to the Soft-License Key expiring.
Max Consecutive Failed Tests Alert	Alert is generated when one or more people have failed more consecutive tests than are allowed. An email is sent to the Department Manager(s) of the person who generated the alert.
No ESD Test after Clock IN	Alert is sent when a user clocks in but does not perform an ESD test and pass within a preset time limit. Note: Time Clock Import from File or Database must be enabled on the Admin - Net Admin page.
Operator Certification Expiring	Alert is sent once a day prior to certifications expiring for any operator
Remote User Admin	Alert is sent when the Remote Admin Application, shared network folder can not be written to.
Remote User Status	Alert is sent when the Remote Status Application, shared network folder can not be written to.
Smartlog Communication	Alert is sent when a Smartlog can not be found online.
Smartlog High Fail Percentage	Alert is sent when a Smartlog exceeds a preset Pass/ Fail Ratio.
Status Export to Database	Alert is sent when the Export to Database function can not locate the external database.
Status Export to File	Alert is sent when the Export to File function can not write to the external network file location.
Time Clock Export to Database	Alert is sent when the Time Clock Export to Database function can not locate the external database.
Time Clock Export to File	Alert is sent when the Time Clock Export to File function can not write to the external file location.
User Import from File or Database	Alert is sent if TEAM is unable to import data from a User Import File or Database.'
Web User Status Monitor	Alert is sent when the Network Status Monitor, shared network folder can not be written to.

Admin - Alerts (continued)

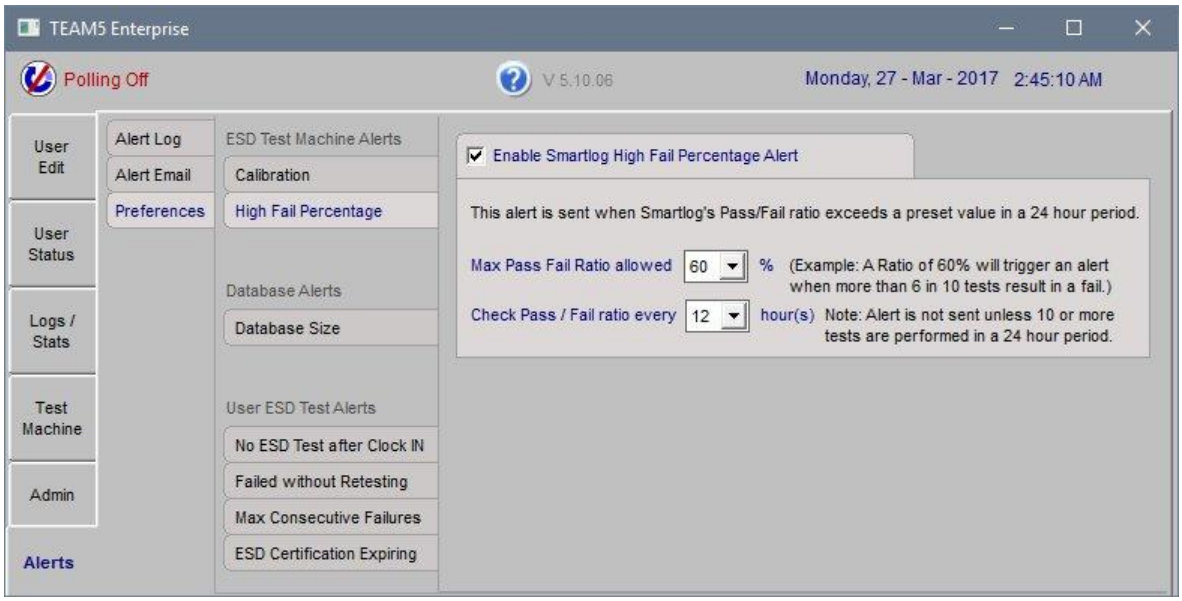
Alert Preferences

Several of the system and ESD status alerts have a number of preferences used to control how the alerts are generated. These are the Alerts with additional preference settings.

Calibration

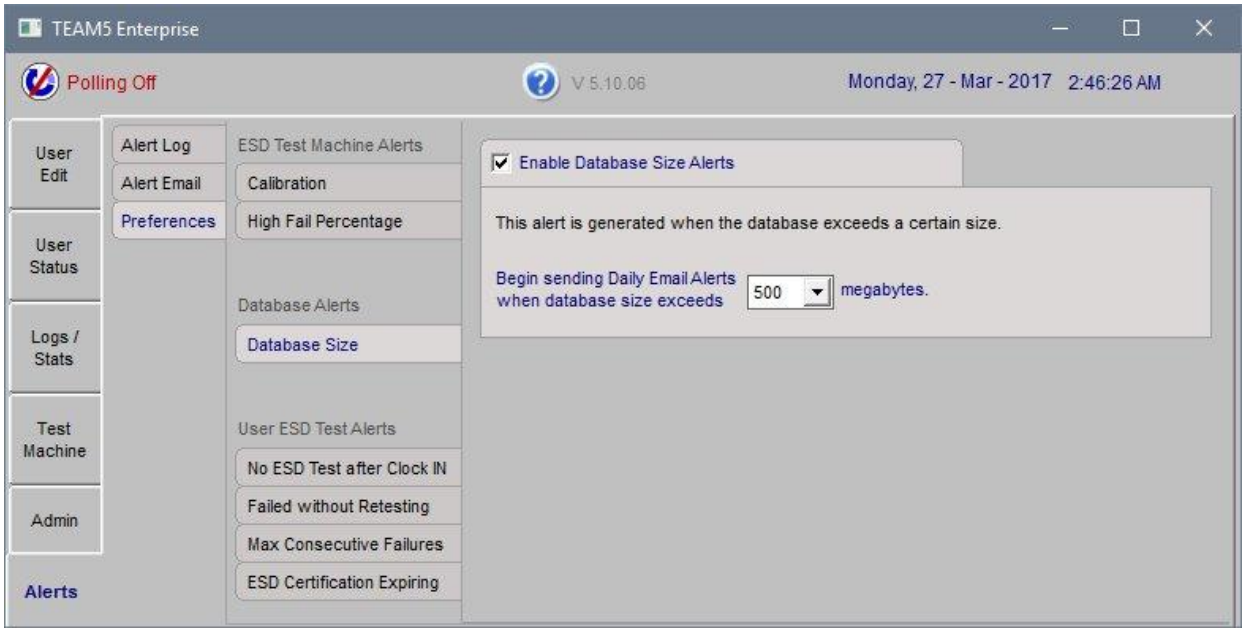


High Fail Percentage

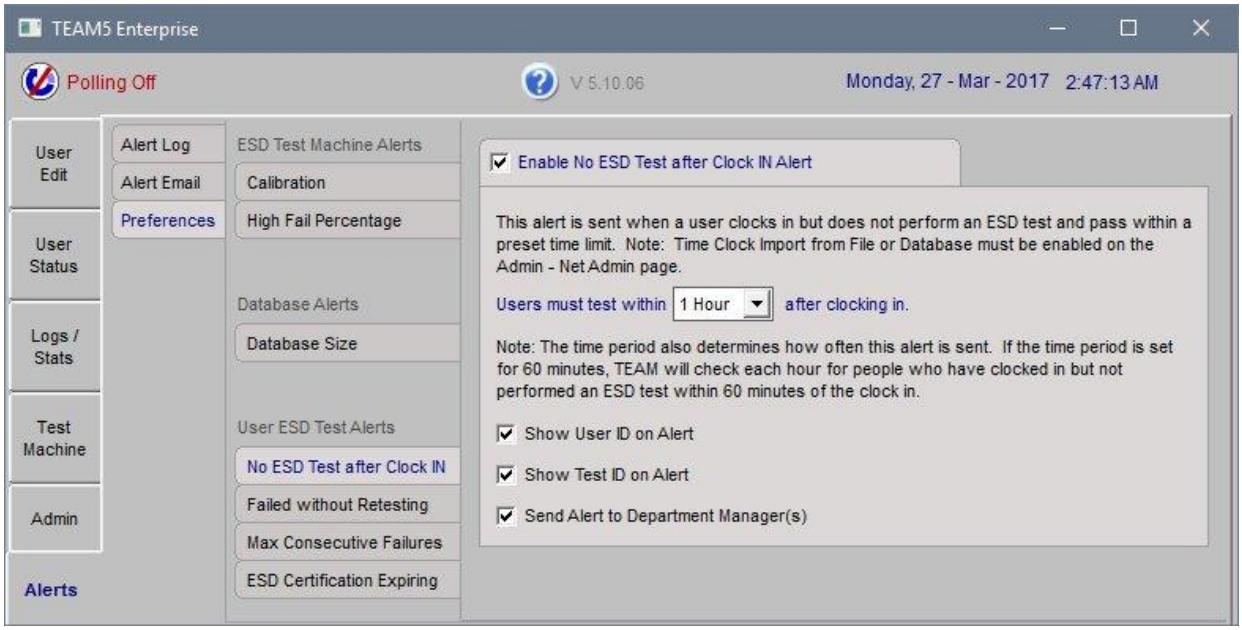


Alert Preferences (continued)

Database Size

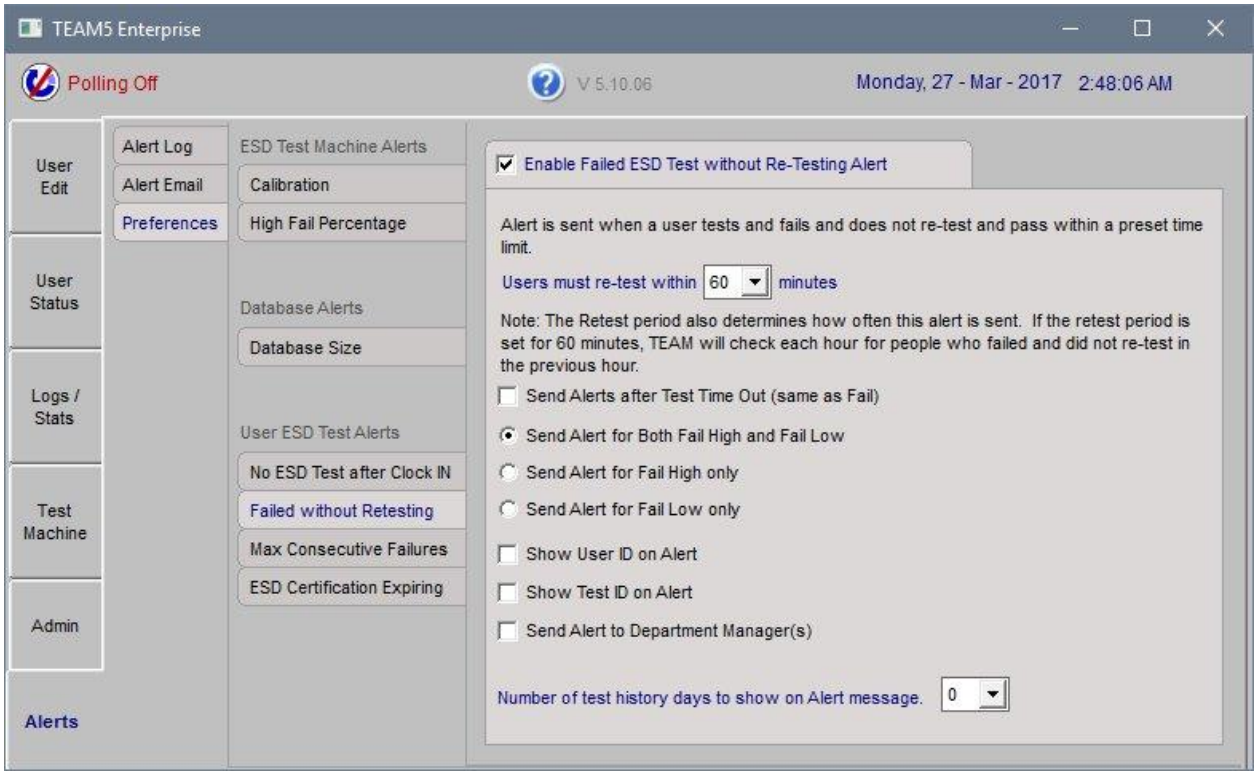


No ESD Test after Clock IN

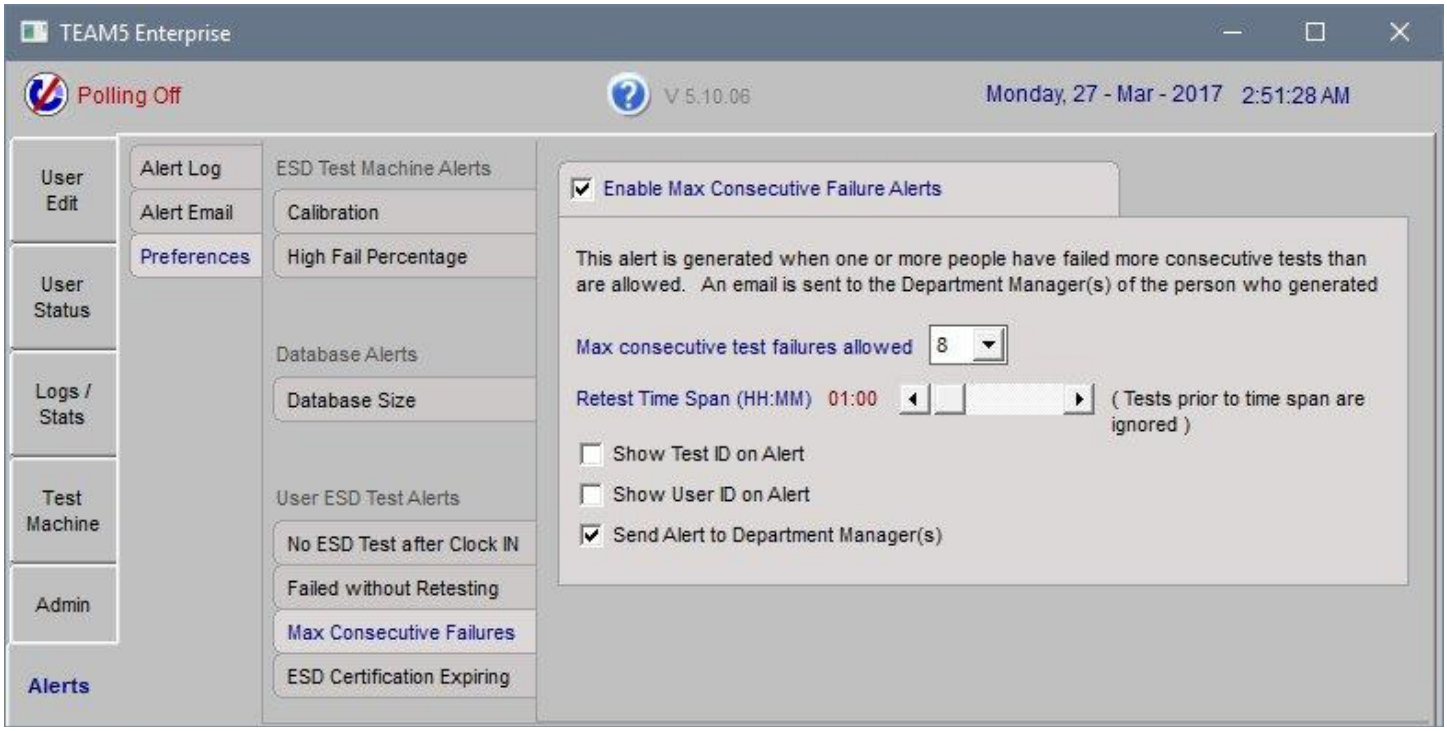


Alert Preferences (continued)

Failed without Retesting

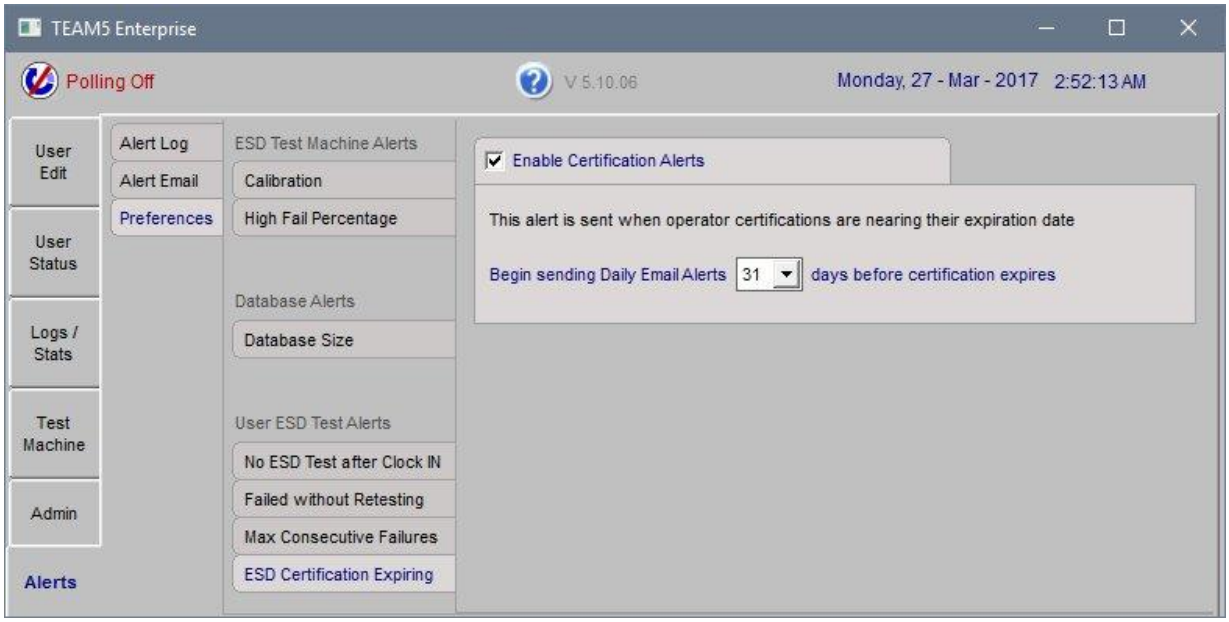


Max Consecutive Failures



Alert Preferences (continued)

ESD Certification Expiring



Moving TEAM5 Software / Restoring to a new computer

This procedure details how to move the TEAM5 software and database from one computer to another.

Procedure 1 (Use this procedure if the old system is NOT operational)

- Locate last backup from old system
- Install Software on new system
- Restore data.

Procedure 2 (Use this procedure if the old system is operational)

- Backup Data

IMPORTANT - DO NOT SKIP THIS STEP

- Install Most Recent Updates to Old System http://esdteam.net/team5.html
- Backup Data a second time
- Install software on new system http://esdteam.net/team5.html
- Restore data from old system

Backup Old System

If your old system is non-functional then locate the most recent automated backup.

The Backup is comprised of two files:
yyyy-mm-dd__hh.mm.ss ap_team5.database.bak
yyyy-mm-dd__hh.mm.ss ap_team5.registry.bak
Where yyyy-mm-dd__hh.mm.ss ap = the date and time the backup was performed.

Open the registry backup file using Windows Notepad and read the version number of the program.
Example: app_version|5.04.01
If this version does not match the current version, please call DESCO to get the install program that matches your older version.

If your old system is functional Perform a manual backup.

- Select the Admin - Database page, Click Backup Now
- Update TEAM with the latest version http://esdteam.net/team5.html
- Do a second backup

Install Software on New System

1) Move License Dongle

Remove the license dongle from the old computer and install it on the new system. Here is a link to the USB License Drivers for XP and Vista http://esdteam.net/team5/usb.exe

2) Re-Install TEAM

Install TEAM on the new system. IMPORTANT: If your old system is not working, use the old install program.

Restore Database and Preferences on New System

Go to the Admin tab and click the "Restore" icon.
A window will be displayed that will allow you to choose the location of each of the backup files.
After selecting both backup files, click "Restore"

Apply Updates

If you have an older version of TEAM5,
Download and run the latest version of TEAM5 Update from the http://esdteam.net/team5.html page.

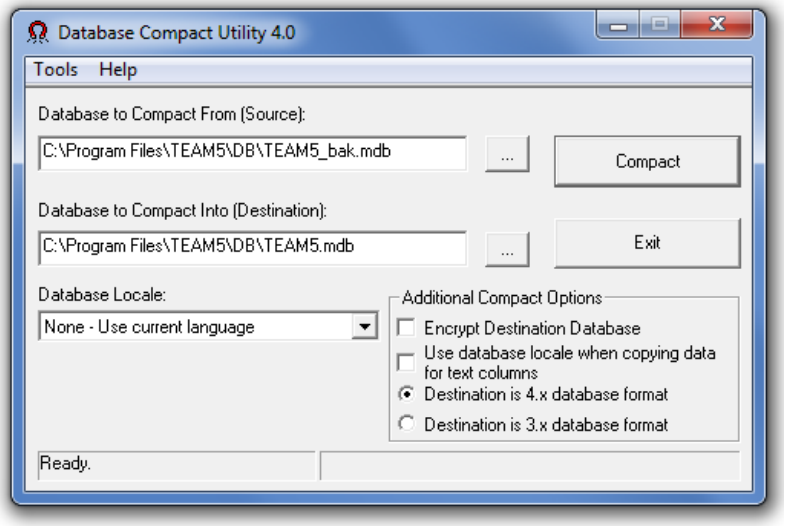
END

Repairing a TEAM5 Database

If a TEAM5 database becomes corrupt, it may be possible to repair the database using the Microsoft JETCOMP.EXE program. This program and the database file are located in the folder:
C:\Program Files\TEAM5\DB

To Repair a database;

- Using Windows Explorer, open the TEAM5 Database folder
  C:\Program Files\TEAM5\DB
- Rename the TEAM5 database file from TEAM5.mdb to TEAM5_bak.mdb
- Open the JETCOM.EXE program
- Select the file you just renamed as the (Source)
- Enter the following as the (Destination)
  C:\Program Files\TEAM5\DB\TEAM5.mdb
- Click the 'Compact' button
- The Status Bar at the bottom of the window will show the progress of database repair process.
- When the Status Bar shows "Ready", the repair process is complete
- Click Exit
- Restart TEAM

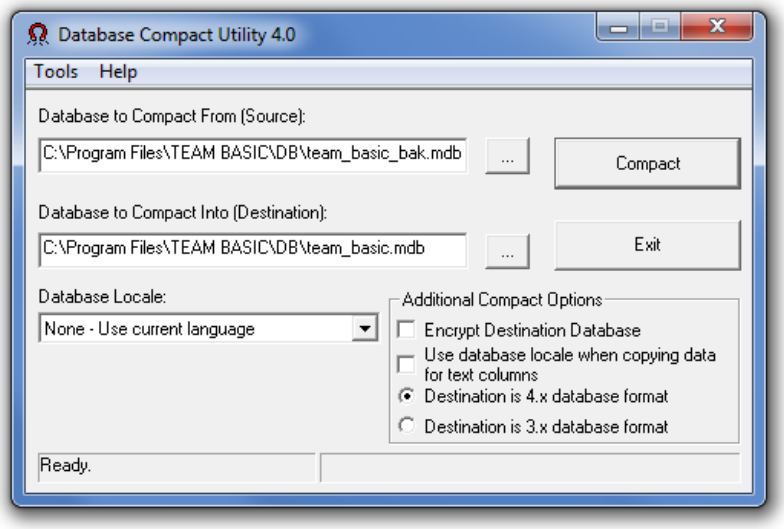


Repairing a TEAM Basic Database

If the Team Basic database becomes corrupt, it may be possible to repair the database using the Microsoft JETCOMP.EXE program. This program and the database file are located in the folder:
C:\Program Files\TEAM Basic\DB

To Repair a database;

- Using Windows Explorer, open the TEAM Basic Database folder
  C:\Program Files\TEAM Basic\DB
- Rename the database file from team_basic.mdb to team_basic_bak.mdb

- Open the JETCOM.EXE program
- Select the file you just renamed as the (Source)
- Enter the following as the (Destination)
  C:\Program Files\TEAM Basic\DB\team_basic.mdb

- Click the 'Compact' button
- The Status Bar at the bottom of the window will show the progress of database repair process.
- When the Status Bar shows "Ready", the repair process is complete
- Click Exit
- Restart Team Basic